

Commonwealth Edison Company
Amortization of Settled Interest Rate Swaps

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	ComEd		ICC Staff	
	Amount (1)	Sch D-3	Amount	Sch 4.2
1 Unamortized loss at 12/31/2006	\$ 1,065,882	Pg 1, L 50	\$ 1,065,882	Pg 2, L 44
2 January 2007 Amortization	(125,607)		7,293	b
3 Subtotal 1/31/07	\$ 1,191,489		\$ 1,058,590	
4				
5 Monthly amortization over remaining life (3/15/12)	19,374	Pg 1, L 50	7,293	
6 Annualized amortization over remaining life	232,486	a Pg 1, L 50	87,510	Pg 2, L 44
7				
8 February to December 2007	213,112		80,218	b
9 Full year 2008	232,486		87,510	
10 Full year 2009	232,486		87,510	
11 Full year 2010	232,486		87,510	
12 Full year 2011	232,486		87,510	
13 January 2012 Amortization	19,374		7,293	
14 February 2012 Amortization	19,374		7,293	
15 March 2012 Amortization (through 3/15/12)	9,687		3,647	
16				
17 Unamortized Balance 3/31/12	\$ 0		\$ 610,100	
18				
19				
20 Annual amortization as reported	\$ 232,486	a	\$ 87,510	sum of b's
21				
22 Understatement of amortization in Staff Exhibit 4.0, schedule 4.2, page 2, line 44			\$ 144,976	

(1) Reflected in ComEd's response to MGM 3.03.

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Debt Issue Type	Interest Rate Swap (See ComEd Schedule D-3, Revised 2/6/08, page 3, line 51)
Date Issued	1/16/03
Maturity Date	2/1/08

	Date	Monthly Amortization	Remaining Balance at Month-end
1			
2	1/31/06	\$ 303,974	\$ 7,143,397
3	2/28/06	303,974	6,839,423
4	3/31/06	303,974	6,535,449
5	4/30/06	303,974	6,231,474
6	5/31/06	303,974	5,927,500
7	6/30/06	303,974	5,623,526
8	7/31/06	303,974	5,319,551
9	8/31/06	303,974	5,015,577
10	9/30/06	303,974	4,711,603
11	10/31/06	303,974	4,407,628
12	11/30/06	303,974	4,103,654
13	12/31/06	303,974	3,799,680
14		<u>\$ 3,647,692</u>	
15	ComEd annualized amortization	\$ 3,647,692 ⁽¹⁾	
16	Staff annualized amortization	\$ 3,493,409 ⁽²⁾	
17	Understatement of amortization in Staff Exhibit 4.0, schedule 4.2, page 4, line 97	\$ 154,283	

(1) ComEd Schedule D-3 (Revised 02/06/08), page 3, Column O, Line 51

(2) Staff Exhibit 4.0, Schedule 4.2, Page 4, Columns M and N, Line 97