

STATE OF ILLINOIS
ILLINOIS COMMERCE COMMISSION

IN THE MATTER OF THE APPLICATION OF ATMOS ENERGY CORPORATION AUTHORIZING THE ISSUANCE OF UP TO 1,175,216 SHARES OF COMMON STOCK REMAINING THROUGH ITS LONG-TERM INCENTIVE PLAN IN AN AMOUNT NOT TO EXCEED \$41,250,000 PURSUANT TO SECTION 6-102 OF THE PUBLIC UTILITIES ACT.

Docket 05-0387

REPORT OF ACTION December 31, 2007
Prepared February 29, 2008

CHIEF CLERK'S OFFICE

2008 FEB 29 A 10:24

ILLINOIS COMMERCE COMMISSION

Reference is made to the order entered into on August 17, 2005 in captioned matter, which required that the Petitioner shall make a report to the Commission in accordance with the provisions of 83 Illinois Administration Code 240, as revised, relative to the issuance of common stock pursuant to the terms and provisions of the Long-Term Incentive Plan.

Petitioner hereby reports:

1. For the period October 1, 2007 through December 31, 2007, the Petitioner reports that there were 319,773 shares issued under the Long-Term Incentive Plan with \$5,448,721.19 increase in capital stock. The aggregate number of shares authorized but not issued under Docket 05-0387 was exhausted as of December 31, 2007.
2. Petitioner has met the reporting requirements as outlined by the commission and will no longer submit reports under this docket.

Atmos Energy Corporation



Laurie Sherwood
VP Corp Development & Treasurer

VERIFICATION

STATE OF TEXAS }
COUNTY OF DALLAS } SS.

Laurie Sherwood, being first duly sworn, on oath deposes and says that she is the VP Corp Development & Treasurer of Atmos Energy Corporation, the Petitioner in the foregoing report, and that she has read said Report and knows the contents thereof, and that the same is true to the best of her knowledge, information and belief. Subscribed and sworn to before me this 29th of February, 2008.


Notary Public, State of Texas