



U.S. BANK NATIONAL ASSOCIATION
INTERNATIONAL DEPARTMENT, MK-WI-J6NI
777 EAST WISCONSIN AVENUE
MILWAUKEE, WISCONSIN 53202

SWIFT: USEBKUS44MIL
TELEX: 192179
TELEPHONE: 414-765-5626
FACSIMILE: 414-765-4485

IRREVOCABLE LETTER OF CREDIT
NUMBER SLCWMIL02028

JUNE 1, 2006

BENEFICIARY:
COMMONWEALTH EDISON
1919 SWIFT DRIVE
OAK BROOK, IL 60523

APPLICANT:
WPS ENERGY SERVICES, INC.
P.O. BOX 19001
GREEN BAY, WI 54307

AMOUNT:
USD 315,360.00

EXPIRATION:
JUNE 1, 2007

ISSUER HEREBY ESTABLISHES THIS IRREVOCABLE LETTER OF CREDIT NUMBER SLCWMIL02028 IN FAVOR OF THE BENEFICIARY BY ORDER OF WPS RESOURCES CORPORATION FOR THE ACCOUNT OF WPS ENERGY SERVICES, INC., 1716 LAWRENCE DRIVE, DEPERE, WI 54115 FOR THE AMOUNT OF THREE HUNDRED FIFTEEN THOUSAND THREE HUNDRED SIXTY AND 00/100 U.S. DOLLARS (USD 315,360.00) AND VALID FOR SERVICE TRANSACTIONS THAT OCCUR DURING THE PERIOD JUNE 1, 2006 TO JUNE 1, 2007, OR THE DATE UPON WHICH A REPLACEMENT IRREVOCABLE LETTER OF CREDIT (IN LIKE TERMS AND IN AN AMOUNT AGREED BETWEEN THE BENEFICIARY AND THE BIDDER) IS ISSUED TO THE BENEFICIARY.

THE FUNDS PROVIDED BY THIS IRREVOCABLE LETTER OF CREDIT ARE AVAILABLE TO THE BENEFICIARY UPON PRESENTATION OF A DRAWING CERTIFICATE IN THE FORM OF THE ATTACHED EXHIBIT 'A' SIGNED BY THE BENEFICIARY'S EXECUTIVE DIRECTOR OR A DESIGNATED REPRESENTATIVE STATING THAT PAYMENT IS TO BE MADE.

BANK HEREBY AGREES THAT THIS IRREVOCABLE LETTER OF CREDIT WILL BE DULY HONORED UPON PRESENTATION AND DELIVERY OF THE DRAWING CERTIFICATE IF PRESENTED ON OR BEFORE THE EXPIRATION DATE OF THIS IRREVOCABLE LETTER OF CREDIT. PAYMENT WILL BE MADE WITHIN FIVE (5) BUSINESS DAYS AFTER RECEIPT OF WRITTEN DEMAND FROM THE BENEFICIARY. BANK SHALL DISBURSE THE FUNDS IN ACCORDANCE WITH THE INSTRUCTIONS.

PARTIAL DRAWING OF FUNDS SHALL BE PERMITTED UNDER THIS IRREVOCABLE LETTER OF CREDIT.

THIS IRREVOCABLE LETTER OF CREDIT IS NOT TRANSFERBLE OR ASSIGNABLE.

BANKING CHARGES OR OTHER FEES SHALL BE THE RESPONSIBILITY OF WPS ENERGY SERVICES, INC. ("BIDDER").

CONTINUED ON PAGE TWO



PAGE TWO
IRREVOCABLE LETTER OF CREDIT
NUMBER SLCWMIL02028

THE BANK WARRANTS THAT IT MEETS THE FOLLOWING REQUIREMENTS:

- A. THE BANK IS INSURED BY THE FEDERAL DEPOSIT INSURANCE CORPORATION AND MEETS THE MINIMUM REGULATORY REQUIREMENTS OF THE INSURING AGENCY CORPORATION.
- B. THE BANK HAS A RATING OF A- OR BETTER FROM STANDARD & POOR'S.

THIS IRREVOCABLE LETTER OF CREDIT IS SUBJECT TO THE UNIFORM CUSTOMS AND PRACTICE FOR DOCUMENTARY CREDITS, 1993 REVISION OF THE INTERNATIONAL CHAMBER OF COMMERCE PUBLICATION NO. 500 AND ARTICLE 5 OF THE UNIFORM COMMERCIAL CODE AS TO MATTERS NOT INCONSISTENT WITH THE UNIFORM CUSTOMS AND PRACTICES AND THE LAWS OF THE STATE OF ILLINOIS.

U.S. BANK NATIONAL ASSOCIATION

BY: Margie Grimes
AUTHORIZED SIGNATURE

EXHIBIT A
TO
IRREVOCABLE LETTER OF CREDIT
NUMBER SLCWMIL02028

DRAWING CERTIFICATE

U.S. BANK NATIONAL ASSOCIATION
811 EAST WISCONSIN AVENUE
MILWAUKEE, WI 53202
ATTN: INTERNATIONAL DEPARTMENT,
MK-WI-J6NI

SUBJECT IRREVOCABLE LETTER OF CREDIT REFERENCE NUMBER SLCWMIL02028

AMEREN IP ("BENEFICIARY") HEREBY DEMANDS PAYMENT OF (INSERT AMOUNT) UNITED STATES DOLLARS (USD _____). THE BENEFICIARY STATES AND CERTIFIES TO U.S. BANK NATIONAL ASSOCIATION WITH REFERENCE TO ITS PRESENTATION OF THIS DRAWING CERTIFICATE UNDER THE IRREVOCABLE LETTER OF CREDIT NO. SLCWMIL02028 ISSUED BY THIS BANK IN FAVOR OF THE BENEFICIARY THAT:

1. THE IRREVOCABLE LETTER OF CREDIT WAS ESTABLISHED TO SATISFY THE REQUIREMENTS OF THE ORDER ISSUED BY THE ILLINOIS COMMERCE COMMISSION ON [INSERT DATE] IN DOCKET NO. [#####] PURSUANT TO SECTION [INSERT SECTION ##] OF THE ILLINOIS PUBLIC UTILITIES ACT.
2. DEMAND FOR PAYMENT UNDER THE IRREVOCABLE LETTER OF CREDIT IS BEING MADE IN ACCORDANCE WITH THE PETITION FILED BY BIDDER AND THE ORDER ISSUED BY THE ILLINOIS COMMERCE COMMISSION ON [INSERT DATE], TO PROVIDE SECURITY BETWEEN BIDDER AND BENEFICIARY DATED AND IS BEING MADE ON OR BEFORE THE EXPIRATION DATE OF THIS IRREVOCABLE LETTER OF CREDIT.
3. THE BENEFICIARY IS ENTITLED UNDER THE PROVISIONS OF THE PETITION TO PAYMENT OF SUMS BEING DEMANDED, THE UNDERSIGNED IS DULY AUTHORIZED TO EXECUTE AND DELIVER THIS DRAWING CERTIFICATE ON BEHALF OF THE BENEFICIARY AND TO CAUSE THE BENEFICIARY TO DRAW UPON THE LETTER OF CREDIT.

THE UNDERSIGNED IS DULY AUTHORIZED TO EXECUTE AND DELIVER THIS DRAWING CERTIFICATE ON BEHALF OF THE BENEFICIARY AND TO CAUSE THE BENEFICIARY TO DRAW UPON THE LETTER OF CREDIT.
SINCERELY

COMMONWEALTH EDISON

BY: _____
(PURPORTEDLY)
PRESIDENT, EXECUTIVE CHAIRMAN OR DESIGNATED REPRESENTATIVE



U.S. BANK NATIONAL ASSOCIATION
INTERNATIONAL DEPARTMENT, MK-WI-J6NI
777 EAST WISCONSIN AVENUE
MILWAUKEE, WISCONSIN 53202

SWIFT: USBKUS44MIL
TELEX: TRT 192179
TELEPHONE: 414-765-5626
FACSIMILE: 414-765-4485

SEPTEMBER 18, 2007

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AMENDMENT
TO
IRREVOCABLE STANDBY LETTER OF CREDIT

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BENEFICIARY:
COMMONWEALTH EDISON
1919 SWIFT DRIVE
OAK BROOK, IL 60523

APPLICANT:
INTEGRYS ENERGY SERVICES, INC.
P.O. BOX 19001
GREEN BAY, WI 54307

LETTER OF CREDIT NUMBER SLCWMIL02028

AMENDMENT NUMBER 3

WE HEREBY AMEND IRREVOCABLE STANDBY LETTER OF CREDIT AS FOLLOWS:

1. PAGE ONE, PARAGRAPH TWO NOW READS AS FOLLOWS:

"THE FUNDS PROVIDED BY THIS IRREVOCABLE LETTER OF CREDIT ARE AVAILABLE TO THE BENEFICIARY UPON PRESENTATION OF A DRAWING CERTIFICATE IN THE FORM OF THE ATTACHED EXHIBIT 'A' SIGNED BY AN AUTHORIZED OFFICER OF THE BENEFICIARY, WHICH SHALL MEAN EITHER PRESIDENT, TREASURER, ANY VICE PRESIDENT OR ANY ASSISTANT TREASURER, STATING THE PAYMENT IS TO BE MADE."

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ALL OTHER TERMS AND CONDITIONS REMAIN UNCHANGED.

THIS AMENDMENT IS TO BE CONSIDERED AS AN INTEGRAL PART OF THE ABOVE CREDIT AND MUST BE ATTACHED THERETO.

U.S. BANK NATIONAL ASSOCIATION



AUTHORIZED SIGNATURE

EXHIBIT A
TO
IRREVOCABLE LETTER OF CREDIT
NUMBER SLCWMIL02028
DRAWING CERTIFICATE

U.S. BANK NATIONAL ASSOCIATION
777 EAST WISCONSIN AVENUE
MILWAUKEE, WI 53202
ATTN: INTERNATIONAL DEPARTMENT,
MK-WI-J6NI

SUBJECT IRREVOCABLE LETTER OF CREDIT REFERENCE NUMBER SLCWMIL02028

COMMONWEALTH EDISON ("BENEFICIARY") HEREBY DEMANDS PAYMENT OF (INSERT AMOUNT) UNITED STATES DOLLARS (USD _____). THE BENEFICIARY STATES AND CERTIFIES TO U.S. BANK NATIONAL ASSOCIATION WITH REFERENCE TO ITS PRESENTATION OF THIS DRAWING CERTIFICATE UNDER THE IRREVOCABLE LETTER OF CREDIT NO. SLCWMIL02028 ISSUED BY THIS BANK IN FAVOR OF THE BENEFICIARY THAT:

1. THE IRREVOCABLE LETTER OF CREDIT WAS ESTABLISHED TO SATISFY THE REQUIREMENTS OF THE ORDER ISSUED BY THE ILLINOIS COMMERCE COMMISSION ON MAY 17, 2006 IN DOCKET NO. 06-0310 PURSUANT TO SECTION 16-118(b) OF THE ILLINOIS PUBLIC UTILITIES ACT, AND SUBSEQUENTLY MAY ALSO BE USED TO SATISFY THE REQUIREMENTS OF SECTION 16-118(b) OF THE ILLINOIS PUBLIC UTILITES ACT FOR THE APPLICANT'S AMENDED REQUEST TO ALSO PROVIDE SERVICE TO CUSTOMERS UNDER THE SINGLE BILLING OPTION (SBO).
2. DEMAND FOR PAYMENT UNDER THE IRREVOCABLE LETTER OF CREDIT IS BEING MADE IN ACCORDANCE WITH: A) THE APPLICATION FILED BY APPLICANT AND THE ORDER ISSUED BY THE ILLINOIS COMMERCE COMMISSION ON MAY 17, 2006, TO PROVIDE SECURITY BETWEEN APPLICANT AND BENEFICIARY DATED AND IS BEING MADE ON OR BEFORE THE EXPIRATION DATE OF THIS IRREVOCABLE LETTER OF CREDIT; OR B) THE APPLICANT'S FAILURE TO PROVIDE TO THE BENEFICIARY THE AMOUNTS COLLECTED ON BEHALF OF THE BENEFICIARY AND DUE TO IT WITHIN THE TIME REQUIRED UNDER THE TERMS AND CONDITONS OF THE APPLICANT'S STATUS AS AN SBO PROVIDER.
3. THE BENEFICIARY IS ENTITLED UNDER THE PROVISIONS OF THE APPLICATION TO PAYMENT OF SUMS BEING DEMANDED, THE UNDERSIGNED IS DULY AUTHORIZED TO EXECUTE AND DELIVER THIS DRAWING CERTIFICATE ON BEHALF OF THE BENEFICIARY AND TO CAUSE THE BENEFICIARY TO DRAW UPON THE LETTER OF CREDIT.

THE UNDERSIGNED IS DULY AUTHORIZED TO EXECUTE AND DELIVER THIS DRAWING CERTIFICATE ON BEHALF OF THE BENEFICIARY AND TO CAUSE THE BENEFICIARY TO DRAW UPON THE LETTER OF CREDIT.
SINCERELY

COMMONWEALTH EDISON

BY: _____
(PURPORTEDLY)
PRESIDENT, TREASURER, ANY VICE PRESIDENT OR ANY ASSISTANT TREASURER

U.S. BANK NATIONAL ASSOCIATION
INTERNATIONAL DEPARTMENT, MK-WI-J6NI
777 EAST WISCONSIN AVENUE
MILWAUKEE, WISCONSIN 53202

SWIFT: USBKUS44MIL
TELEX: 192179
TELEPHONE: 414-765-5626
FACSIMILE: 414-765-4485

IRREVOCABLE LETTER OF CREDIT
NUMBER SLCWMIL02027

JUNE 1, 2006

BENEFICIARY:
AMEREN IP
1901 CHOUTEAU AVE., MC 960
ST. LOUIS, MO 63103

APPLICANT:
WPS ENERGY SERVICES, INC.
P.O. BOX 19001
GREEN BAY, WI 54307

AMOUNT:
USD 315,360.00

EXPIRATION:
JUNE 1, 2007

ISSUER HEREBY ESTABLISHES THIS IRREVOCABLE LETTER OF CREDIT NUMBER SLCWMIL02027 IN FAVOR OF THE BENEFICIARY BY ORDER OF WPS RESOURCES CORPORATION FOR THE ACCOUNT OF WPS ENERGY SERVICES, INC., 1716 LAWRENCE DRIVE, DEPERE, WI 54115 FOR THE AMOUNT OF THREE HUNDRED FIFTEEN THOUSAND THREE HUNDRED SIXTY AND 00/100 U.S. DOLLARS (USD 315,360.00) AND VALID FOR SERVICE TRANSACTIONS THAT OCCUR DURING THE PERIOD JUNE 1, 2006 TO JUNE 1, 2007, OR THE DATE UPON WHICH A REPLACEMENT IRREVOCABLE LETTER OF CREDIT (IN LIKE TERMS AND IN AN AMOUNT AGREED BETWEEN THE BENEFICIARY AND THE BIDDER) IS ISSUED TO THE BENEFICIARY.

THE FUNDS PROVIDED BY THIS IRREVOCABLE LETTER OF CREDIT ARE AVAILABLE TO THE BENEFICIARY UPON PRESENTATION OF A DRAWING CERTIFICATE IN THE FORM OF THE ATTACHED EXHIBIT 'A' SIGNED BY THE BENEFICIARY'S EXECUTIVE DIRECTOR OR A DESIGNATED REPRESENTATIVE STATING THAT PAYMENT IS TO BE MADE.

BANK HEREBY AGREES THAT THIS IRREVOCABLE LETTER OF CREDIT WILL BE DULY HONORED UPON PRESENTATION AND DELIVERY OF THE DRAWING CERTIFICATE IF PRESENTED ON OR BEFORE THE EXPIRATION DATE OF THIS IRREVOCABLE LETTER OF CREDIT. PAYMENT WILL BE MADE WITHIN FIVE (5) BUSINESS DAYS AFTER RECEIPT OF WRITTEN DEMAND FROM THE BENEFICIARY. BANK SHALL DISBURSE THE FUNDS IN ACCORDANCE WITH THE INSTRUCTIONS.

PARTIAL DRAWING OF FUNDS SHALL BE PERMITTED UNDER THIS IRREVOCABLE LETTER OF CREDIT.

THIS IRREVOCABLE LETTER OF CREDIT IS NOT TRANSFERBLE OR ASSIGNABLE.

BANKING CHARGES OR OTHER FEES SHALL BE THE RESPONSIBILITY OF WPS ENERGY SERVICES, INC. ("BIDDER").

CONTINUED ON PAGE TWO

PAGE TWO
IRREVOCABLE LETTER OF CREDIT
NUMBER SLCWML02027

THE BANK WARRANTS THAT IT MEETS THE FOLLOWING REQUIREMENTS:

- A. THE BANK IS INSURED BY THE FEDERAL DEPOSIT INSURANCE CORPORATION AND MEETS THE MINIMUM REGULATORY REQUIREMENTS OF THE INSURING AGENCY CORPORATION.
- B. THE BANK HAS A RATING OF A- OR BETTER FROM STANDARD & POOR'S.

THIS IRREVOCABLE LETTER OF CREDIT IS SUBJECT TO THE UNIFORM CUSTOMS AND PRACTICE FOR DOCUMENTARY CREDITS, 1993 REVISION OF THE INTERNATIONAL CHAMBER OF COMMERCE PUBLICATION NO. 500 AND ARTICLE 5 OF THE UNIFORM COMMERCIAL CODE AS TO MATTERS NOT INCONSISTENT WITH THE UNIFORM CUSTOMS AND PRACTICES AND THE LAWS OF THE STATE OF ILLINOIS.

U.S. BANK NATIONAL ASSOCIATION

BY: Margie Greiner
AUTHORIZED SIGNATURE

EXHIBIT A
TO
IRREVOCABLE LETTER OF CREDIT
NUMBER SLCWML02027

DRAWING CERTIFICATE

U.S. BANK NATIONAL ASSOCIATION
811 EAST WISCONSIN AVENUE
MILWAUKEE, WI 53202
ATTN: INTERNATIONAL DEPARTMENT,
MK-WI-J6NI

SUBJECT IRREVOCABLE LETTER OF CREDIT REFERENCE NUMBER SLCWML02027

AMEREN IP ("BENEFICIARY") HEREBY DEMANDS PAYMENT OF (INSERT AMOUNT) UNITED STATES DOLLARS (USD _____). THE BENEFICIARY STATES AND CERTIFIES TO U.S. BANK NATIONAL ASSOCIATION WITH REFERENCE TO ITS PRESENTATION OF THIS DRAWING CERTIFICATE UNDER THE IRREVOCABLE LETTER OF CREDIT NO. SLCWML02027 ISSUED BY THIS BANK IN FAVOR OF THE BENEFICIARY THAT:

1. THE IRREVOCABLE LETTER OF CREDIT WAS ESTABLISHED TO SATISFY THE REQUIREMENTS OF THE ORDER ISSUED BY THE ILLINOIS COMMERCE COMMISSION ON [INSERT DATE] IN DOCKET NO. [#####] PURSUANT TO SECTION [INSERT SECTION ##] OF THE ILLINOIS PUBLIC UTILITIES ACT.
2. DEMAND FOR PAYMENT UNDER THE IRREVOCABLE LETTER OF CREDIT IS BEING MADE IN ACCORDANCE WITH THE PETITION FILED BY BIDDER AND THE ORDER ISSUED BY THE ILLINOIS COMMERCE COMMISSION ON [INSERT DATE], TO PROVIDE SECURITY BETWEEN BIDDER AND BENEFICIARY DATED AND IS BEING MADE ON OR BEFORE THE EXPIRATION DATE OF THIS IRREVOCABLE LETTER OF CREDIT.
3. THE BENEFICIARY IS ENTITLED UNDER THE PROVISIONS OF THE PETITION TO PAYMENT OF SUMS BEING DEMANDED, THE UNDERSIGNED IS DULY AUTHORIZED TO EXECUTE AND DELIVER THIS DRAWING CERTIFICATE ON BEHALF OF THE BENEFICIARY AND TO CAUSE THE BENEFICIARY TO DRAW UPON THE LETTER OF CREDIT.

THE UNDERSIGNED IS DULY AUTHORIZED TO EXECUTE AND DELIVER THIS DRAWING CERTIFICATE ON BEHALF OF THE BENEFICIARY AND TO CAUSE THE BENEFICIARY TO DRAW UPON THE LETTER OF CREDIT.
SINCERELY

AMEREN IP

BY: _____
(PURPORTEDLY)
PRESIDENT, EXECUTIVE CHAIRMAN OR DESIGNATED REPRESENTATIVE



U.S. BANK NATIONAL ASSOCIATION
INTERNATIONAL DEPARTMENT, MK-WI-J6NI
777 EAST WISCONSIN AVENUE
MILWAUKEE, WISCONSIN 53202

SWIFT: USBKUS44MIL
TELEX: TRT 192179
TELEPHONE: 414-765-6145
FACSIMILE: 414-765-6207

JANUARY 26, 2007

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AMENDMENT
TO
IRREVOCABLE STANDBY LETTER OF CREDIT
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BENEFICIARY:
COMMONWEALTH EDISON
1919 SWIFT DRIVE
OAK BROOK, IL 60523

APPLICANT:
WPS ENERGY SERVICES, INC.
P.O. BOX 19001
GREEN BAY, WI 54307
ATTN: BRADLEY A. JOHNSON

LETTER OF CREDIT NUMBER SLCWMIL02028 AMENDMENT NUMBER 1

WE HEREBY AMEND IRREVOCABLE STANDBY LETTER OF CREDIT AS FOLLOWS:

- 1. THE EXPIRY DATE IS EXTENDED TO JANUARY 31, 2008.
2. LETTER OF CREDIT AMOUNT IS INCREASED BY USD 2,684,640.00
FOR A NEW AMOUNT OF USD 3,000,000.00.

ALL OTHER TERMS AND CONDITIONS REMAIN UNCHANGED.

THIS AMENDMENT IS TO BE CONSIDERED AS AN INTEGRAL PART OF THE
ABOVE CREDIT AND MUST BE ATTACHED THERETO.

U.S. BANK NATIONAL ASSOCIATION

[Handwritten Signature]
AUTHORIZED SIGNATURE



U.S. BANK NATIONAL ASSOCIATION
INTERNATIONAL DEPARTMENT, MK-WI-J6NI
777 EAST WISCONSIN AVENUE
MILWAUKEE, WISCONSIN 53202

SWIFT: USBKUS44MIL
TELEX: TRT 192179
TELEPHONE: 414-765-6145
FACSIMILE: 414-765-6207

SEPTEMBER 7, 2007

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AMENDMENT
TO
IRREVOCABLE STANDBY LETTER OF CREDIT

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BENEFICIARY:
COMMONWEALTH EDISON
1919 SWIFT DRIVE
OAK BROOK, IL 60523

APPLICANT:
INTEGRYS ENERGY SERVICES, INC.
P.O. BOX 19001
GREEN BAY, WI 54307
ATTN: BRADLEY A. JOHNSON

LETTER OF CREDIT NUMBER SLCWMIL02028

AMENDMENT NUMBER 2

WE HEREBY AMEND IRREVOCABLE STANDBY LETTER OF CREDIT AS FOLLOWS:

1. LETTER OF CREDIT AMOUNT IS INCREASED BY USD 4,700,000.00
FOR A NEW AMOUNT OF USD 7,700,000.00.

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ALL OTHER TERMS AND CONDITIONS REMAIN UNCHANGED.

THIS AMENDMENT IS TO BE CONSIDERED AS AN INTEGRAL PART OF THE
ABOVE CREDIT AND MUST BE ATTACHED THERETO.

U.S. BANK NATIONAL ASSOCIATION



AUTHORIZED SIGNATURE

U.S. BANK NATIONAL ASSOCIATION
INTERNATIONAL DEPARTMENT, MK-WI-J6NI
777 EAST WISCONSIN AVENUE
MILWAUKEE, WISCONSIN 53202

SWIFT: USBKUS44MIL
TELEX: TRT 192179
TELEPHONE: 414-765-6145
FACSIMILE: 414-765-6207

JANUARY 26, 2007

=====
AMENDMENT
TO
IRREVOCABLE STANDBY LETTER OF CREDIT
=====

BENEFICIARY:
AMEREN SERVICES COMPANY
1901 CHOUTEAU AVE, MC 960
ST. LOUIS, MO 63103

APPLICANT:
WPS ENERGY SERVICES, INC.
P.O. BOX 19001
GREEN BAY, WI 54307
ATTN: BRADLEY A. JOHNSON

LETTER OF CREDIT NUMBER SLCWMIL02027 AMENDMENT NUMBER 2

WE HEREBY AMEND IRREVOCABLE STANDBY LETTER OF CREDIT AS FOLLOWS:

1. THE EXPIRY DATE IS EXTENDED TO JANUARY 31, 2008.
2. LETTER OF CREDIT AMOUNT IS INCREASED BY USD 1,184,640.00
FOR A NEW AMOUNT OF USD 1,500,000.00.

ALL OTHER TERMS AND CONDITIONS REMAIN UNCHANGED.

THIS AMENDMENT IS TO BE CONSIDERED AS AN INTEGRAL PART OF THE
ABOVE CREDIT AND MUST BE ATTACHED THERETO.

U.S. BANK NATIONAL ASSOCIATION



AUTHORIZED SIGNATURE