Exhibit C

Short Name	Full Name	Senior Unsecured Ratings Moody's	S&P	Fitch
JP Morgan	JP Morgan Chase Bank, NA	Aa2	AA-	A+
ABN Amro	ABN Amro Bank N.V.	Aa3	AA-	AA-
Wachovia	Wachovia Bank NA	Aa2*	AA-	AA-
Bank of Tokyo-Mitsubishi UFJ	Bank of Tokyo-Mitsubishi UFJ, Ltd.	A1	A	A
Bank of New York	Bank of New York (The)	Aa2*	A+	AA-
Northern Trust	Northern Trust Company	Aa3	AA-	AA-
Wells Fargo	Wells Fargo Bank NA	Aaa*	AA+	AA
SunTrust	SunTrust Bank	Aa2*	AA-	A+
US Bank	US Bank NA	Aa1*	AA	AA-
Mizuho	Mizuho Corporate Bank, Ltd.	A1	A	A
BBVA	Banco Bilbao Vizcaya Argentaria S.A.	Aa2	AA-	AA-
Societe Generale	Societe Generale	Aa2	AA	AA
Fifth Third	Fifth Third Bancorp	Aa3*	A+	AA-*
Seaway National Bank	Seaway National Bank	NR	NR	NR

**means Issuer Rating (Senior Unsecured Rating is not available)*

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JPMorgan Chase Bank, NA

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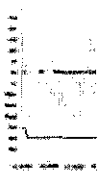
Market



Related
Rating
Services

Issuer Details

Ticker: JPM
Domicile: UNITED STATES
Previous Name: CHASE MANHATTAN BANK (THE)
Broad Industry: BANKING
Specific Industry: U.S. BANK

Analyst Information

Analyst: Peter E. Nerby
Phone Number: 201-915-8789
Backup Analyst: Sean Jones
Managing Director: Gregory W. Bauer
Rating Group: Financial Institutions

Rating Information

Long Term Rating: Aa2, Jun 29 2004 , LT Issuer Rating
ST Most Recent Rating: P-1, Jun 12 1992 , ST OSO
Outlook: Stable, 29 JUN 2004
Watchlist Status: No
Direction:
Date:

Market Implied Ratings (as of 11/7/2006)

	Rating	Gap*
Moody's Senior Unsecured or Equivalent	Aa2	
Bond-Implied	Aa3	-1
Credit Default Swap-Implied	Aaa	2
Equity-Implied Moody's | K·M·V	--	--
Moody's Default Predictor-Implied	--	--

** Versus Moody's Senior Unsecured or Equivalent*

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Current Rating List

150 records

Debt Id	Class	Curr	Rating	Date	Action	Watch Direction/Date
4662A0AX9	Senior Unsecured	USD	Aa2	29 JUN 2004	Upgrade	No
4662A0AY7	Senior Unsecured	USD	Aa2	29 JUN 2004	Upgrade	No
4662A0BB6	Senior Unsecured	USD	Aa2	29 JUN 2004	Upgrade	No
4662A0BC4	Senior Unsecured	USD	Aa2	29 JUN 2004	Upgrade	No
4662A0CS8	Senior Unsecured	USD	Aa2	29 JUN 2004	Upgrade	No
4662A0CT6	Senior Unsecured	USD	Aa2	29 JUN 2004	Upgrade	No

STANDARD & POOR'S RATINGSDIRECT

Ratings

JPMorgan Chase Bank, N.A.

Recent Actions (in the past 30 days)

★ New Rating ^ Upgrade ✓ Downgrade CreditWatch/Outlook ⊖ Not Rated

	Date	Description	To	From
	01-Nov-2006	Senior Unsecured(3 issues)		
		Global Scale Rating	AA-/A-1+/Watch Pos	AA-/A-1+
	01-Nov-2006	Rate linked certificate of deposit program		
		Global Scale Rating	AA-/A-1+/Watch Pos	AA-/A-1+
	01-Nov-2006	Subordinated(5 issues)		
		Global Scale Rating	A+/Watch Pos	A+
	01-Nov-2006	Senior Unsecured(14 issues)		
		Global Scale Rating	AA-/Watch Pos	AA-
	01-Nov-2006	US$50 mil var rate CPN & Rdmptn Lnkd to TRL75M republic of Turkey MTY 10/17/07 nts due 10/19/2007		
		Global Scale Rating	AA-/Watch Pos	AA-
	01-Nov-2006	Senior Unsecured(25 issues)		
		Global Scale Rating	AA-/Watch Pos	AA-
	01-Nov-2006	Issuer Credit Rating		
		Global Scale Rating: Foreign Currency	AA-/Watch Pos/A-1+	AA-/Positive/A-1+
	01-Nov-2006	Issuer Credit Rating		
		Global Scale Rating: Local Currency	AA-/Watch Pos/A-1+	AA-/Positive/A-1+
	24-Oct-2006	Rate linked certificate of deposit program		
★		Global Scale Rating	AA-/A-1+	AA-
	18-Oct-2006	Rate linked certificate of deposit program		
★		Global Scale Rating	AA-	New

Current Ratings

Issuer Ratings

	Date	Rating
Issuer Credit Rating		
Global Scale Rating:Foreign Currency	01-Nov-2006	AA-/Watch Pos/A-1+
Global Scale Rating:Local Currency	01-Nov-2006	AA-/Watch Pos/A-1+

Certificate Of Deposit

Description	Rating	Date
Rate linked certificate of deposit program		
Global Scale Rating	AA-/A-1+/Watch Pos	01-Nov-2006
EUR2 bil CD PROGRAM (London branch)		

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JPMorgan Chase Bank, N.A.

initial press release >> view research >>

Issuer Summary

Market Sector(s):	Banks
Country:	United States
State:	New York
Analyst(s):	Bright, Leslie S (Primary) Haas, Sharon
Identifier(s):	CUSIP: 48121C CUSIP: 4662A0 CUSIP: 4812F1
Name History:	JP Morgan Chase Bank

Credit Ratings

Long Term Issuer Default Rating:	A+	16-JUN-2006 Affirmed	**Outlook:**	Positive
Short Term Rating:	F1+	16-JUN-2006 Affirmed		

Rated Issues

	POSITIVE	NEGATIVE	EVOLVING	STABLE
OUTLOOK	⊕	⊖	⊕	⊙
WATCH	▲	▼	♦	n/a

Recovery Ratings Scale

Outstanding	Superior	Good	Average	Below-Average	Poor
RR1	RR2	RR3	RR4	RR5	RR6

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⊞ **Certificate Of Deposit**

⊞ **SENIOR UNSECURED**

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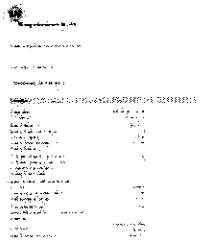

CREDIT OPINION: ABN AMRO Bank N.V.
CREDIT: **ABN AMRO Bank N.V.**

ABN AMRO Bank N.V. Amsterdam, NetherlandsRatings CategoryMoody's RatingOutlookStable(m)Bank DepositsAa3/P-1Bank Financial StrengthBIs RatingAa3Senior Unsecured(P)Aa3SubordinateA1Jr Subordinate -Fgn Cur Subordinate -Dom CurrA2Commercial PaperP-1Other Short TermP-1Parer ABN AMRO Holding N.V.OutlookStableSenior Unsecured Shelf(P) Aa3Subordinate Shelf(P)A1Preference Shelf(P)A2ABN AMRO Bank N.V., Montevideo BranchOutlookRating(s) Under ReviewBank Deposits -Fgn Curr*Caa1/NPBank Deposits -Dom CurrBaa2/--NSR Bank Deposits -Dom CurrAaa.uy/-- [3] Preprovision income % average assets.

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STANDARD & POOR'S RATINGSDIRECT

Ratings

ABN AMRO Bank N.V.

Ratings History (includes Current Ratings)
All Ratings History

Issuer Credit Rating

Global Scale Ratings

Date	Description	To
23-Sep-2002	Foreign Currency	AA-/Stable/A-1+
23-Sep-2002		AA-/Stable/A-1+
19-Dec-2001		AA/Negative/A-1+
23-Mar-2000		AA/Stable/A-1+
14-Jan-1999		AA/Negative/A-1+
27-Oct-1995		AA/Stable/A-1+
18-Oct-1994		AA-/Positive/A-1+
26-Mar-1990		AA-/Developing/A-1+
23-Sep-2002	Local Currency	AA-/Stable/--
23-Sep-2002		AA-/Stable/A-1+
23-Sep-2002		AA-/Stable/A-1+
19-Dec-2001		AA/Negative/A-1+
23-Mar-2000		AA/Stable/A-1+
14-Jan-1999		AA/Negative/A-1+
27-Oct-1995		AA/Stable/A-1+
15-Nov-1994		AA-/Positive/A-1+
18-Oct-1994		AA-/Positive/--
26-Mar-1990		AA-/Developing/--

Certificate Of Deposit

Global Scale Ratings

Date	Description	To
07-Jul-1999	EUR5 bil CD PROGRAM	A-1+

Commercial Paper

Global Scale Ratings

Date	Description	To
22-Jul-1997	EURO CP prog auth amt US$5 bil	A-1+
15-Sep-2003	EURO Unlimited CP and CD program	A-1+

Junior Subordinated

Global Scale Ratings

Date	Description	To
09-Mar-2006	EUR1 bil step-up/fxd callable perp secs (Tier 1)	A
23-Sep-2002	EUR1.45 bil 6.5% perp sub nts	A
04-Apr-2001		A+
20-Feb-2006	£750 mil var rate fxd/fltg rate callable perp sub (upper Tier 2) nts ser 752	A

Senior Secured

Global Scale Ratings

Date	Description	To
03-Jan-2006	EUR1 bil 3.25% nts due 06/03/2008	AA+
24-Mar-2005		AA/Watch Pos
05-Nov-2004		AA
03-Jan-2006	EUR1 bil 6% nts ser 33 due 04/14/2010	AA+
24-Mar-2005		AA/Watch Pos
06-May-2003		AA
23-Sep-2002		AA/Watch Neg
15-Jun-2000		AA
03-Jan-2006	EUR1.25 bil 3.125% nts ser 132 due 12/14/2007	AA+
24-Mar-2005		AA/Watch Pos
14-Oct-2004		AA
03-Jan-2006	EUR10 mil 4.5% nts ser 73 due 02/06/2007	AA+
24-Mar-2005		AA/Watch Pos
06-May-2003		AA
23-Sep-2002		AA/Watch Neg
08-Mar-2002		AA
03-Jan-2006	EUR100 mil 5.275% bnds ser 68 due 12/11/2013	AA+
24-Mar-2005		AA/Watch Pos
06-May-2003		AA
23-Sep-2002		AA/Watch Neg
08-Mar-2002		AA
03-Jan-2006	EUR100 mil 5.345% bnds ser 69 due 12/11/2014	AA+
24-Mar-2005		AA/Watch Pos
06-May-2003		AA
23-Sep-2002		AA/Watch Neg
08-Mar-2002		AA
03-Jan-2006	EUR100 mil 5.75% med-term nts due 10/01/2009	AA+
05-Aug-2005		AA/Watch Pos
03-Jan-2006	EUR100 mil 5.765% med-term nts ser 15 due 10/01/2009	AA+
05-Aug-2005		AA/Watch Pos
03-Jan-2006	EUR100 mil 6.16% bnds ser 51 due 08/29/2012	AA+
24-Mar-2005		AA/Watch Pos
06-May-2003		AA

23-Sep-2002		AA/Watch Neg
18-Mar-2002		AA
27-Oct-2006	EUR100 mil fltg rate med-term nts ser 112 due 10/27/2006	NR
31-Jul-2006		AA+
04-Jan-2006		A-
05-Aug-2005		A+/Watch Neg
03-Jan-2006	EUR100 mil fltg rate med-term nts ser 114 due 11/27/2006	AA+
05-Aug-2005		AA/Watch Pos
03-Jan-2006	EUR100 mil fltg rate nts due 11/27/2006	AA+
24-Mar-2005		AA/Watch Pos
31-Dec-2003		AA
03-Jan-2006	EUR150 mil 2.735% nts due 01/23/2007	AA+
24-Mar-2005		AA/Watch Pos
11-Jan-2005		AA
03-Jan-2006	EUR150 mil 5.27% bnds ser 65 due 10/19/2011	AA+
24-Mar-2005		AA/Watch Pos
06-May-2003		AA
23-Sep-2002		AA/Watch Neg
15-Apr-2002		AA
03-Jan-2006	EUR20 bil Sr Secd med-term note prog : sr secd	AA+
24-Mar-2005		AA/Watch Pos
06-May-2003		AA
23-Sep-2002		AA/Watch Neg
13-Mar-2000		AA
03-Jan-2006	EUR250 mil 4.915% nts ser 66 due 10/22/2008	AA+
24-Mar-2005		AA/Watch Pos
06-May-2003		AA
23-Sep-2002		AA/Watch Neg
18-Mar-2002		AA
03-Jan-2006	EUR35 mil 5.39% bnds ser 71 due 01/16/2012	AA+
24-Mar-2005		AA/Watch Pos
06-May-2003		AA
23-Sep-2002		AA/Watch Neg
08-Mar-2002		AA
03-Jan-2006	EUR35 mil 5.39% bnds ser 72 due 01/16/2012	AA+
24-Mar-2005		AA/Watch Pos
06-May-2003		AA
23-Sep-2002		AA/Watch Neg
08-Mar-2002		AA
03-Jan-2006	EUR40 mil 3.65% nts due 08/22/2008	AA+
24-Mar-2005		AA/Watch Pos
04-Dec-2003		AA
03-Jan-2006	EUR40 mil 4.77% nts ser 76 due 02/19/2007	AA+
24-Mar-2005		AA/Watch Pos

06-May-2003		AA
23-Sep-2002		AA/Watch Neg
08-Mar-2002		AA
03-Jan-2006	EUR400 mil 3% med-term nts ser 139 due 01/14/2009	AA+
20-May-2005		AA/Watch Pos
03-Jan-2006	EUR50 mil 4.6% bnds ser 88 due 01/28/2013	AA+
24-Mar-2005		AA/Watch Pos
11-Aug-2003		AA
03-Jan-2006	EUR50 mil 4.875% bnds ser 84 due 11/27/2012	AA+
24-Mar-2005		AA/Watch Pos
30-Jun-2003		AA
03-Jan-2006	EUR50 mil 4.9% bnds ser 67 due 11/08/2011	AA+
24-Mar-2005		AA/Watch Pos
06-May-2003		AA
23-Sep-2002		AA/Watch Neg
08-Mar-2002		AA
03-Jan-2006	EUR50 mil 5.45% bnds ser 56 due 02/08/2011	AA+
24-Mar-2005		AA/Watch Pos
06-May-2003		AA
23-Sep-2002		AA/Watch Neg
05-Apr-2002		AA
03-Jan-2006	EUR50 mil 5.72% med-term nts due 05/01/2009	AA+
05-Aug-2005		AA/Watch Pos
03-Jan-2006	EUR50 mil 5.745% med-term nts due 09/01/2009	AA+
05-Aug-2005		AA/Watch Pos
03-Jan-2006	EUR50 mil fltg rate nts due 01/16/2007	AA+
24-Mar-2005		AA/Watch Pos
10-May-2004		AA
03-Jan-2006	EUR500 mil 5.375% bnds ser 78 due 06/27/2012	AA+
24-Mar-2005		AA/Watch Pos
28-May-2003		AA
03-Jan-2006	EUR500 mil 5.625% nts ser 59 due 05/16/2011	AA+
24-Mar-2005		AA/Watch Pos
06-May-2003		AA
23-Sep-2002		AA/Watch Neg
01-Nov-2001		AA
03-Jan-2006	EUR600 mil 4.75% med-term nts due 06/22/2009	AA+
05-Aug-2005		AA/Watch Pos
03-Jan-2006	EUR750 mil 4.125% nts due 09/30/2007	AA+
24-Mar-2005		AA/Watch Pos
28-May-2003		AA
03-Jan-2006	EUR750 mil 4.625% nts due 10/28/2013	AA+
24-Mar-2005		AA/Watch Pos

21-Jan-2004		AA
03-Jan-2006	EUR750 mil fltg rate nts ser 74 due 02/06/2007	AA+
24-Mar-2005		AA/Watch Pos
06-May-2003		AA
23-Sep-2002		AA/Watch Neg
18-Mar-2002		AA
01-Nov-2006	EUR87 mil 5.415% med-term nts ser 14 due 11/01/2006	NR
03-Jan-2006		AA+
05-Aug-2005		AA/Watch Pos
03-Jan-2006	EUR92 mil 6.04% med-term nts due 03/01/2007	AA+
05-Aug-2005		AA/Watch Pos
03-Jan-2006	US$27 mil 6.1% bnds ser 52 due 09/29/2010	AA+
24-Mar-2005		AA/Watch Pos
06-May-2003		AA
23-Sep-2002		AA/Watch Neg
18-Mar-2002		AA

Senior Unsecured

Global Scale Ratings

Date	Description	To
04-Oct-2005	AUD300 mil 6.25% med-term nts due 03/24/2010	AA-
21-May-2004	AUD325 mil fltg rate nts due 12/15/2006	AA-
25-May-2004	AUD425 mil 6% nts due 12/15/2006	AA-
07-Oct-2003	AUD5 bil Sr Unsecd/S-T Debt med-term note prog (Austalian Branch): sr unsecd	AA-
04-Oct-2005	AUD500 mil 5.5% med-term nts due 09/15/2008	AA-
23-Sep-2002	CAD100 mil 5% nts due 12/19/2007	AA-
06-Feb-2002		AA
23-Sep-2005	CHF125 mil fltg rate med-term nts due 12/14/2011	AA-
23-Sep-2002	CHF250 mil 3.5% nts due 10/08/2008	AA-
14-Sep-2001		AA
23-Sep-2002	CHF250 mil 4.125% nts due 12/10/2009	AA-
17-Apr-2000		AA
23-Sep-2002	CHF300 mil 4% nts due 04/26/2012	AA-
19-Apr-2002		AA
01-Sep-2005	CSK2 bil fltg rate nts ser 635 due 05/09/2008	AA-
23-Sep-2002	EUR Unlimited Sr Unsecd/Sub/S-T Debt med-term note prog and direct access note prog: sr unsecd	AA-
19-Nov-1998		AA
20-Jul-2006	EUR1 bil 4.25% nts due 05/11/2016	AA-
23-Sep-2005	EUR1 bil 4.75% med-term nts due 01/04/2014	AA-
26-Jan-2006	EUR1.25 bil fltg rate med-term nts due 01/21/2010	AA-
23-Sep-2002	EUR1.25 bil fltg rate nts ser 354 due 04/23/2007	AA-
01-May-2002		AA
26-Mar-2004	EUR1.5 bil fltg rate nts ser 23 due 01/23/2008	AA-
25-Oct-2006	EUR100 mil (London Branch) callable nts ser 2 due 11/13/2014	AA-

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ABN AMRO Bank NV

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Issuer Summary

Market Sector(s):	Banks, Covered Bonds
Country:	Netherlands
Analyst(s):	Branchey, Alain (Primary) Lockerbie, Maria Jose Montanari, Andrea de Montpellier, Cosme
Identifier(s):	CUSIP: EF0931 CUSIP: 00078J CUSIP: 0007W0 CUSIP: 00079F
Name History:	ABN AMRO Bank N.V.

Credit Ratings

Long Term Issuer Default Rating:	AA-	15-MAY-2006 Affirmed	**Outlook:**	Stable
Short Term Rating:	F1+	15-MAY-2006 Affirmed		

Rated Issues

	POSITIVE	NEGATIVE	EVOLVING	STABLE
OUTLOOK	⊕	⊖	⊘	⊙
WATCH	▲	▼	◆	n/a

Recovery Ratings Scale

Outstanding	Superior	Good	Average	Below-Average	Poor
RR1	RR2	RR3	RR4	RR5	RR6

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  - Counterparty
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SENIOR UNSECURED

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Debt Issuance Programme

MATURITY DATE	CURRENCY	ORIGINAL AMOUNT	COUPON RATE	RATINGS		CUSIP	ISIN
				LONG TERM	SHORT TERM		
N/A	AUD	1,000,000,000	--	AA-	--	--	--
N/A	EUR	25,000,000,000	--	AA-	--	--	--
N/A	USD	20,000,000,000	--	AA-	F1+	--	--

Notes

SUBORDINATED

Debt Issuance Programme

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BANKING STATISTICS: WACHOVIA BK NA
CREDIT: **Wachovia Bank, N.A.**

Long-term *Deposit rating:Aa2Short-term rating:P-1Issuer* rating:Aa2Banl
Financial Strength rating:B+ YTD 03/06200520042003200 2Summary Inc
Statement ($ Millions):Net Interest
Income3,43013,35111,17110,2369,588Noninterest
Income2,1086,8385,9346,4206,037Net
Revenue5,53820,18917,10516,65615,625Noninterest
Expense3,21811,55610,2469,9759,686Preprovision
Income2,3208,6336,8596,6815,939Provision for
Losses891822154851,451Pretax Income2,2318,4516,6446,1964,488Net
Income1,4946,0354,7074,3693,489Preferred Dividends00000Net Income
avail. Leverage Ratio6.906.506.396.166.87TCE % BIS Assts+Seczd
CC6.866.777.487.227.34Notional Amts of IR,FX&Com cont ($ mil)
3,830,0553,398,8983,002,8922,290,8682,028,274Liquidity:Core Deposit
Loans111.59123.39139.58126.74116.91Liquid Assets %
Assets32.7434.5039.6039.6636.06Liq Assts - Pur Fds % Nonliq
Assts15.5118.8229.9226.1417.55Cash Capital ($ mil)
89,72593,78692,60959,82243,080Bank To Consolidated:Bank Assets %
Assets91.6490.6779.0588.1693.28Bank Net Income % Cons Net
Income86.4690.8590.28102.4697.49

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STANDARD & POOR'S RATINGSDIRECT

Ratings

Wachovia Bank, N.A.

Ratings History (includes Current Ratings)
All Ratings History

Issuer Credit Rating

Global Scale Ratings

Date	Description	To
08-May-2006	Foreign Currency	AA-/Watch Pos/A-1+
16-Feb-2006		AA-/Positive/A-1+
08-Apr-2005		AA-/Stable/A-1+
13-Oct-2003		A+/Positive/A-1
23-Apr-2002		A+/Stable/A-1
26-Jun-2000		A+/Negative/A-1
26-May-1999		A+/Stable/A-1
19-Nov-1997		A+/Positive/A-1
21-Sep-1993		A+/Stable/A-1
10-Mar-1993		A/Stable/A-1
16-Aug-1991		A/--/A-1
18-Dec-1990		A+/--/A-1
08-May-2006	Local Currency	AA-/Watch Pos/A-1+
16-Feb-2006		AA-/Positive/A-1+
08-Apr-2005		AA-/Stable/A-1+
13-Oct-2003		A+/Positive/A-1
23-Apr-2002		A+/Stable/A-1
26-Jun-2000		A+/Negative/A-1
26-May-1999		A+/Stable/A-1
19-Nov-1997		A+/Positive/A-1
21-Sep-1993		A+/Stable/A-1
10-Mar-1993		A/Stable/A-1
16-Aug-1991		A/--/A-1
18-Dec-1990		A+/--/A-1

Senior Unsecured

Global Scale Ratings

Date	Description	To
08-May-2006	US$250 mil 7% med-term nts ser 3 due 10/17/2008	AA-/Watch Pos
21-Apr-2005		AA-
08-May-2006	US$250 mil fltg rate bnk nt due 03/19/2007	AA-/Watch Pos
08-Apr-2005		AA-

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Wachovia Bank, N. A.

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Issuer Summary

Market Sector(s):	Banks
Country:	United States
State:	North Carolina
Analyst(s):	Haas, Sharon (Primary) Spring, David H
Identifier(s):	CUSIP: 929900 CUSIP: 92976M CUSIP: 33738X CUSIP: 92976G

Credit Ratings

Long Term Issuer Default Rating:	AA-	08-MAY-2006 Affirmed	**Outlook:** Stable
Short Term Rating:	F1+	08-MAY-2006 Affirmed	

Rated Issues

	POSITIVE	NEGATIVE	EVOLVING	STABLE
OUTLOOK	⊕	⊖	⊕	⊙
WATCH	▲	▼	◆	n/a

Recovery Ratings Scale

Outstanding	Superior	Good	Average	Below-Average	Poor
RR1	RR2	RR3	RR4	RR5	RR6

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LONG-TERM DEPOSITS

Certificate Of Deposit

SENIOR UNSECURED

Bank Notes

MATURITY DATE	CURRENCY	ORIGINAL AMOUNT	COUPON RATE	RATINGS LONG TERM	RATINGS SHORT TERM	CUSIP	ISIN
22-MAY-2007	USD	550,000,000	--	AA-	--	92976FBE2	US92976FBE25

Moody's Investors Service

Global Credit Research
Rating Action
8 NOV 2006

Rating Action: Bank of Tokyo-Mitsubishi UFJ, Ltd.

Moody's assigns A1 rating to Bank of Tokyo-Mitsubishi UFJ Yen senior unsecured debt

Tokyo, November 08, 2006 -- Moody's Investors Service has assigned an A1 rating to the senior unsecured debts issued by The Bank of Tokyo-Mitsubishi UFJ, Ltd. ("BTMU"). This takedown is issued under the bank's Japan domestic shelf registration program. The outlook is stable for BTMU's A1 and Prime-1 ratings.

The following takedown has been rated A1:

Series 85 Japanese Yen 50 billion domestic senior unsecured bond, due on 11/17/2011.

The Bank of Tokyo-Mitsubishi UFJ, Ltd. is one of the largest banks in Japan.

Tokyo
Mutsuo Suzuki
SVP-Regional Credit Officer
Financial Institutions Group
Moody's Japan K.K.
JOURNALISTS: (03) 5408-4110
SUBSCRIBERS: (03) 5408-4100

Tokyo
Yasunobu Doi
VP-SCO/Team Leader
Financial Institutions Group
Moody's Japan K.K.
JOURNALISTS: (03) 5408-4110
SUBSCRIBERS: (03) 5408-4100

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Ratings

Bank of Tokyo-Mitsubishi UFJ Ltd.

Ratings History (includes Current Ratings)
All Ratings History

Issuer Credit Rating

Global Scale Ratings

Date	Description	To
01-Nov-2006	Foreign Currency	A/Positive/A-1
02-Jan-2006		A/Stable/A-1
01-Nov-2006	Local Currency	A/Positive/A-1
02-Jan-2006		A/Stable/A-1

Bank Fundamental Strength Rating

Date	Description	To
02-Jan-2006	Bank Fundamental Strength Rating	B

Bank Survivability Assessment

Global Scale Ratings

Date	Description	To
02-Jan-2006	Bank Survivability Assessment	A+

Certificate Of Deposit

Global Scale Ratings

Date	Description	To
18-Feb-2005	US$ CD program (Cayman Islands branch)	A-1
19-Nov-2003		A-2
18-Feb-2003		A-3
17-Nov-2002		A-2/Watch Neg
27-Nov-2000		A-2
14-Mar-2000		A-3/Watch Pos
23-Dec-1998		A-3
24-Nov-1998		A-2/Watch Neg
16-Mar-1998		A-2
24-Dec-1997		A-2/Watch Neg

03-Mar-1993		A-2
13-Mar-1991		A-1
18-Feb-2005	US$1 bil CD program (Cayman Islands branch)	A-1
19-Nov-2003		A-2
18-Feb-2003		A-3
17-Nov-2002		A-2/Watch Neg
22-Dec-1998		A-2
24-Nov-1998		A-2/Watch Neg
24-Dec-1997		A-2
19-Nov-1997		A-1/Watch Neg
22-Dec-1995		A-1
08-Jun-2005	US$1.5 bil CD program (NY branch)	A
18-Feb-2005		A-
17-Sep-2004		BBB+/Watch Pos
15-Jul-2004		BBB/Watch Pos
23-Jun-2004		BBB
28-Apr-2004		BBB/Watch Pos
05-Feb-2002		BBB
27-Nov-2001		BBB+/Watch Neg
25-Apr-2001		BBB+
27-Nov-2000		BBB
14-Mar-2000		BBB-/Watch Pos
23-Dec-1998		BBB-
24-Nov-1998		BBB+/Watch Neg
16-Mar-1998		BBB+
24-Dec-1997		A-/Watch Neg
03-Mar-1993		A-
13-Mar-1991		A
08-Jun-2005	US$2.5 bil CD program due 9 mos to 5 yrs (NY branch)	A
18-Feb-2005		A-
17-Sep-2004		BBB+/Watch Pos
15-Jul-2004		BBB/Watch Pos
23-Jun-2004		BBB
28-Apr-2004		BBB/Watch Pos
05-Feb-2002		BBB
27-Nov-2001		BBB+/Watch Neg
22-Dec-1998		BBB+
24-Nov-1998		A-/Watch Neg
24-Dec-1997		A-
19-Nov-1997		A/Watch Neg
22-Dec-1995		A
18-Dec-1992		AA-

Junior Subordinated

Global Scale Ratings

Date	Description	To
26-Oct-2006	US$15 bil Sr Unsecd/Sub/Jr Sub med-term note prog 10/27/2006: jr sub	BBB+

Senior Unsecured

Global Scale Ratings

Date	Description	To
26-Oct-2006	US$15 bil Sr Unsecd/Sub/Jr Sub med-term note prog 10/27/2006: sr unsecd	A
08-Jun-2005	¥10 bil 0.91% bnds ser 37 due 07/25/2008	A
17-Dec-2004		A-
15-Jul-2004		A-/Watch Neg
23-Jun-2004		A-
24-Mar-2004		BBB+/Watch Pos
05-Feb-2002		BBB+
27-Nov-2001		A-/Watch Neg
04-Jul-2001		A-
08-Jun-2005	¥10 bil 0.99% bnds ser 42 due 10/27/2008	A
17-Dec-2004		A-
15-Jul-2004		A-/Watch Neg
23-Jun-2004		A-
24-Mar-2004		BBB+/Watch Pos
05-Feb-2002		BBB+
27-Nov-2001		A-/Watch Neg
16-Oct-2001		A-
08-Jun-2005	¥10 bil 1.07% bnds ser 61 due 01/25/2013	A
17-Dec-2004		A-
15-Jul-2004		A-/Watch Neg
23-Jun-2004		A-
24-Mar-2004		BBB+/Watch Pos
10-Jan-2003		BBB+
08-Jun-2005	¥10 bil 1.18% bnds ser 33 due 04/25/2008	A
17-Dec-2004		A-
15-Jul-2004		A-/Watch Neg
23-Jun-2004		A-
24-Mar-2004		BBB+/Watch Pos
05-Feb-2002		BBB+
27-Nov-2001		A-/Watch Neg
12-Apr-2001		A-
08-Jun-2005	¥10 bil 1.33% bnds ser 56 due 10/26/2012	A
17-Dec-2004		A-

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Bank of Tokyo-Mitsubishi UFJ

initial press release >> view research >>

Issuer Summary

Market Sector(s):	Banks
Country:	Japan
Analyst(s):	Grela, Paul (Primary) Kudo, Akiko
Identifier(s):	CUSIP: 065379
Name History:	Bank of Tokyo-Mitsubishi

Credit Ratings

Long Term Issuer Default Rating:	A	10-JUL-2006 Upgrade	**Outlook:**	Positive
Short Term Issuer Default Rating:	F1	10-JUL-2006 Affirmed		
Local Currency Long Term Issuer Default Rating:	A	10-JUL-2006 Upgrade	**Outlook:**	Positive
Local Currency Short Term Issuer Default Rating:	F1	10-JUL-2006 Affirmed		

Rated Issues

	POSITIVE	NEGATIVE	EVOLVING	STABLE
OUTLOOK	⊕	⊖	⊕	⊙
WATCH	▲	▼	◆	n/a

Recovery Ratings Scale

Outstanding	Superior	Good	Average	Below-Average	Poor
RR1	RR2	RR3	RR4	RR5	RR6

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⊞ **SENIOR SUBORDINATED**

⊞ **Notes**

⊞ **SENIOR UNSECURED**

⊟ Notes

MATURITY		ORIGINAL	COUPON	RATINGS			
				LONG	SHORT		

DATE	CURRENCY	AMOUNT	RATE	TERM	TERM	CUSIP	ISIN
25-JUL-2008	JPY	10,000,000,000	.91%	A	--	--	JP358920E179
27-OCT-2008	JPY	10,000,000,000	.99%	A	--	--	JP358920E1A0
25-JAN-2013	JPY	10,000,000,000	1.07%	A	--	--	JP358920D312
25-APR-2008	JPY	10,000,000,000	1.18%	A	--	--	JP358920F143
26-OCT-2012	JPY	10,000,000,000	1.33%	A	--	--	JP358920D2A9
25-JAN-2008	JPY	10,000,000,000	1.43%	A	--	--	JP358920E112
27-JUL-2011	JPY	10,000,000,000	1.48%	A	--	--	JP358920F176
27-OCT-2011	JPY	10,000,000,000	1.56%	A	--	--	JP358920F1A9
27-APR-2011	JPY	10,000,000,000	1.67%	A	--	--	JP358920G141
26-OCT-2007	JPY	10,000,000,000	1.78%	A	--	--	JP358920E0A2
27-JAN-2011	JPY	10,000,000,000	1.86%	A	--	--	JP358920F119
13-APR-2016	JPY	10,000,000,000	2.06%	A	--	--	JP358920B647
27-OCT-2022	JPY	10,000,000,000	2.22%	A	--	--	JP358920E2A8
27-JUL-2020	JPY	10,000,000,000	2.57%	A	--	--	JP358920H073
02-MAY-2008	JPY	100,000,000,000	.63%	A	--	--	JP358920B357
17-OCT-2007	JPY	100,000,000,000	.71%	A	--	--	JP358920F2A7
17-JUL-2007	JPY	100,000,000,000	1.01%	A	--	--	JP358920E278
19-NOV-2008	JPY	100,000,000,000	1.03%	A	--	--	JP358920A3B8
22-MAY-2007	JPY	100,000,000,000	1.07%	A	--	--	JP358920A250
27-JAN-2010	JPY	20,000,000,000	.71%	A	--	--	JP358920C314
27-OCT-2009	JPY	20,000,000,000	.76%	A	--	--	JP358920C2A0
27-JUL-2010	JPY	20,000,000,000	.86%	A	--	--	JP358920C371
27-JUL-2009	JPY	20,000,000,000	1.02%	A	--	--	JP358920C272
27-OCT-2010	JPY	20,000,000,000	1.08%	A	--	--	JP358920C3A8
27-APR-2011	JPY	20,000,000,000	1.18%	A	--	--	JP358920C447
26-JUL-2013	JPY	20,000,000,000	1.2%	A	--	--	JP358920D379
25-OCT-2013	JPY	20,000,000,000	1.51%	A	--	--	JP358920D3A7
27-JUL-2012	JPY	20,000,000,000	1.53%	A	--	--	JP358920D270
26-JAN-2007	JPY	20,000,000,000	1.72%	A	--	--	JP358920E013
27-APR-2007	JPY	20,000,000,000	1.8%	A	--	--	JP358920E047
22-JUL-2020	JPY	20,000,000,000	2.01%	A	--	--	JP358920B571
27-JUL-2010	JPY	20,000,000,000	2.01%	A	--	--	JP358920G075
27-OCT-2009	JPY	20,000,000,000	2.02%	A	--	--	JP358920HWA0
27-OCT-2010	JPY	20,000,000,000	2.15%	A	--	--	JP358920F0A1
27-FEB-2020	JPY	20,000,000,000	2.69%	A	--	--	JP358920C025
27-JUL-2007	JPY	30,000,000,000	1.73%	A	--	--	JP358920F077
27-JAN-2010	JPY	30,000,000,000	2%	A	--	--	JP358920F010
27-APR-2010	JPY	30,000,000,000	2.04%	A	--	--	JP358920F044
25-APR-2008	JPY	50,000,000,000	.36%	A	--	--	JP358920B340
27-APR-2007	JPY	50,000,000,000	.4%	A	--	--	JP358920A441
26-OCT-2007	JPY	50,000,000,000	.43%	A	--	--	JP358920B2A1
25-JAN-2008	JPY	50,000,000,000	.46%	A	--	--	JP358920B316
25-JUL-2008	JPY	50,000,000,000	.54%	A	--	--	JP358920B373
27-JUL-2007	JPY	50,000,000,000	.59%	A	--	--	JP358920B274

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BANKING STATISTICS: BANK OF NY
CREDIT: **Bank of New York (The)**

Long-term Deposit rating:Aa2Short-term rating:P-1Issuer rating:Aa2Banl
Financial Strength rating:B+ YTD 03/06200520042003 2002Summary Inc
Statement ($ Millions):Net Interest
Income4341,6681,5361,5641,670Noninterest
Income9993,7184,2363,6723,055Net
Revenue1,4335,3865,7725,2364,725Noninterest
Expense9013,4033,8973,5402,675Preprovision
Income5321,9831,8751,6962,049Provision for Losses6412153658Pretax
Income5261,9791,8631,5431,391Net Income3321,2361,178971880Prefe
Dividends00000Net Income avail. Leverage Ratio7.267.375.486.126.38T(
BIS Assts+Seczd CC8.268.096.416.876.91Notional Amts of IR,FX&Com c
($ mil)858,599792,740666,780560,314423,305Liquidity:Core Deposits %
Loans78.7689.71106.1686.3984.41Liquid Assets %
Assets48.3646.9345.4345.2144.71Liq Assts - Pur Fds % Nonliq Assts-15.
15.071.11-9.93-3.38Cash Capital ($ mil)-22,901-22,851-16,116-22,836-
11,653Bank To Consolidated:Bank Assets % Cons
Assets84.6184.0597.4396.5996.63Bank Net Income % Cons Net
Income78.6778.6881.8383.9197.55

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Ratings

Bank of New York Co. Inc.

Recent Actions (in the past 30 days)

★New Rating ^Upgrade ✓Downgrade CreditWatch/Outlook ⊖Not Rated

	Date	Description	To	From
	23-Oct-2006	US$100 mil fltg rate (Certificate of Deposit) dep nt due 10/23/2006		
⊖		Global Scale Rating	NR	AA-
	23-Oct-2006	Subordinated (2 issues)		
★		Global Scale Rating	A	New
	17-Oct-2006	Subordinated(5 issues)		
★		Global Scale Rating	A	New
	17-Oct-2006	Subordinated (2 issues)		
★		Global Scale Rating	A	New

Current Ratings

Issuer Ratings

	Date	Rating
Issuer Credit Rating		
Global Scale Rating:Foreign Currency	08-May-1997	A+/Stable/A-1
Global Scale Rating:Local Currency	08-May-1997	A+/Stable/A-1

Commercial Paper

Description	Rating	Date
3(A)3 CP prog		
Global Scale Rating	A-1	26-Mar-1996

Preferred Stock

Description	Rating	Date
Unlimited Shelf Sr Unsecd/Sub/Pfd Stk Debt Filed Under SEC Rule 415 Registered-06/05/2006 (Reg:333-134738): pfd stk (prelim)		
Global Scale Rating	A-(prelim)	*07-Jun-2006*

Senior Unsecured

Description	Rating	Date	CUSIP (CINS/ISIN)
US$100 mil fltg rate (Certificate of Deposit) dep nt due 10/23/2006			US06420AEM45 (ISINS)
Global Scale Rating	NR	23-Oct-2006	
US$5 bil Sr Unsecd/Sub bank note prog 09/25/2006: sr unsecd			
Global Scale Rating	A+	03-Oct-2006	
US$1 bil Sr Unsecd/Sub CoreNotes Program			

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Bank of New York (The)

initial press release >> view research >>

Issuer Summary

Market Sector(s):	Banks
Country:	United States
State:	New York
Analyst(s):	Spring, David H (Primary) Scott, Joseph
Identifier(s):	CUSIP: 06420A CUSIP: 06406M CUSIP: 06406H CUSIP: 064057

Credit Ratings

Long Term Issuer Default Rating:	AA-	30-JUN-2006 Affirmed	**Outlook:**	Stable
Short Term Rating:	F1+	30-JUN-2006 Affirmed		

Rated Issues

	POSITIVE	NEGATIVE	EVOLVING	STABLE
OUTLOOK	⊕	⊖	⊕	⊙
WATCH	▲	▼	◆	n/a

Recovery Ratings Scale

Outstanding	Superior	Good	Average	Below-Average	Poor
RR1	RR2	RR3	RR4	RR5	RR6

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LONG-TERM DEPOSITS

Certificate Of Deposit

MATURITY DATE	CURRENCY	ORIGINAL AMOUNT	COUPON RATE	RATINGS LONG TERM	RATINGS SHORT TERM	CUSIP	ISIN
21-MAY-2007	USD	--	7.25%	AA	--	064059FP8	US064059FP85
02-AUG-2007	USD	100,000,000	4.14%	AA	--	06420ABP0	US06420ABP03
03-MAR-2009	USD	250,000,000	5.05%	AA	--	06420AFN1	US06420AFN19

15-MAY-2009	USD	250,000,000	5.41%	AA	--	06420AFV3	US06420AFV35

SENIOR UNSECURED

Medium-Term Notes

MATURITY DATE	CURRENCY	ORIGINAL AMOUNT	COUPON RATE	RATINGS LONG TERM	RATINGS SHORT TERM	CUSIP	ISIN
14-JAN-2011	USD	400,000,000	4.95%	AA-	--	06406HAY5	US06406HAY53

Notes

MATURITY DATE	CURRENCY	ORIGINAL AMOUNT	COUPON RATE	RATINGS LONG TERM	RATINGS SHORT TERM	CUSIP	ISIN
01-SEP-2007	USD	400,000,000	3.9%	AA-	--	06406HAS8	US06406HAS85
01-FEB-2008	USD	0	3.8%	AA-	--	06406MAW8	US06406MAW82
15-JAN-2009	USD	0	3.625%	AA-	--	06406HAW9	US06406HAW97
14-JAN-2011	USD	400,000,000	4.95%	AA-	--	064057HV7	US064057HV79
15-OCT-2013	USD	0	4.5%	AA-	--	06406HAU3	--
30-JUN-2038	USD	--	--	AA-	--	06406MAU2	--
30-JUN-2038	USD	--	--	AA-	--	06406MAV0	--

SHORT-TERM DEPOSITS

Certificate Of Deposit

MATURITY DATE	CURRENCY	ORIGINAL AMOUNT	COUPON RATE	RATINGS LONG TERM	RATINGS SHORT TERM	CUSIP	ISIN
N/A	USD	--	--	--	F1+	--	--

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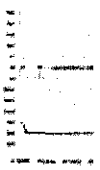

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Report Type	Date	Title
Banking Statistics	4 AUG 2006	NORTHERN TC
Rating Action	4 APR 2003	MOODY'S AFFIRMS RATINGS ON NORTHERN TRUST CORPORATION AND ON ITS SUBSIDIARY BANK; OUTLOOK CHANGED TO STABLE FROM POSITIVE
Summary Opinion	1 MAR 1999	Northern Trust Company
Rating Action	1 APR 1998	MOODY'S UPGRADES TO "a1" PREFERRED STOCK RATING OF NORTHERN TRUST CORPORATION; RAISES TO A1 SUBORDINATED DEBT OF LEAD BANK
Rating Action	27 JUL 1995	MOODY'S ASSIGNS FINANCIAL STRENGTH RATINGS TO 288 U.S. BANKS

Issuer Details

Ticker: NTRS
Domicile: UNITED STATES
Previous Name:

Broad Industry: BANKING
Specific Industry: U.S. BANK

Analyst Information

Analyst: Rosemarie Conforte
Phone Number: 212-553-0828
Backup Analyst: Rita Sahu
Managing Director: Gregory W. Bauer
Rating Group: *Financial Institutions*

Rating Information

Long Term Rating: Aa3, Apr 28 1994 , LT Issuer Rating
ST Most Recent Rating: P-1, Aug 9 1990 , ST OSO
Outlook: Stable, 15 NOV 2003
Watchlist Status: No
Direction:
Date:

Market Implied Ratings (as of 11/7/2006)

	Rating	Gap*
Moody's Senior Unsecured or Equivalent	Aa3	
Bond-Implied	Aa2	1
Credit Default Swap-Implied	A3	-3
Equity-Implied Moody's | K·M·V	--	--
Moody's Default Predictor-Implied	--	--

** Versus Moody's Senior Unsecured or Equivalent*

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Ratings

Northern Trust Co., Chicago, IL

Current Ratings

Issuer Ratings

	Date	Rating
Issuer Credit Rating		
Global Scale Rating:Foreign Currency	11-Aug-1992	AA-/Stable/A-1+
Global Scale Rating:Local Currency	11-Aug-1992	AA-/Stable/A-1+

Senior Unsecured

Description	Rating	Date	CUSIP (CINS/ISIN)
£100 mil fltg rate Bank nts due 03/11/2010			XS0214307901 (ISINS)
Global Scale Rating	AA-	18-Mar-2005	
US$1.7 bil Bank Note Program: sr unsecd			
Global Scale Rating	AA-/A-1+	30-Jul-1997	

Subordinated

Description	Rating	Date	CUSIP (CINS/ISIN)
US$100 mil 7.3% nts due 09/15/2006			66586GBF3
Global Scale Rating	NR	15-Sep-2006	
£150 mil 5.375% nts due 03/11/2015			XS0214307737 (ISINS)
Global Scale Rating	A+	18-Mar-2005	
US$200 mil 4.6% Sub bnk nt due 02/01/2013			66586GCA3
Global Scale Rating	A+	28-Mar-2003	
US$150 mil 6.3% Sub bnk nt due 03/07/2011			66586GBZ9
Global Scale Rating	A+	01-Mar-2001	
US$200 mil 7.1% sub nts due 08/01/2009			66586GBU0
Global Scale Rating	A+	06-Aug-1999	
US$100 mil 6.25% sub bnk nt due 06/02/2008			66586GBR7
Global Scale Rating	A+	29-May-1998	

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Northern Trust Company (The)

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Issuer Summary

Market Sector(s):	Banks
Country:	United States
State:	Illinois
Analyst(s):	Spring, David H (Primary) Haas, Sharon
Identifier(s):	CUSIP: 66586G CUSIP: 66585T

Credit Ratings

Long Term Issuer Default Rating:	AA-	24-MAR-2006 Affirmed	**Outlook:**	Stable
Short Term Rating:	F1+	24-MAR-2006 Affirmed		

Rated Issues

	POSITIVE	NEGATIVE	EVOLVING	STABLE
OUTLOOK	⊕	⊖	◐	⊙
WATCH	▲	▼	◆	n/a

Recovery Ratings Scale

Outstanding	Superior	Good	Average	Below-Average	Poor
RR1	RR2	RR3	RR4	RR5	RR6

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LONG-TERM DEPOSITS

Certificate Of Deposit

MATURITY DATE	CURRENCY	ORIGINAL AMOUNT	COUPON RATE	RATINGS LONG TERM	RATINGS SHORT TERM	CUSIP	ISIN
N/A	USD	--	--	AA	--	--	--

SENIOR UNSECURED

Notes

				RATINGS		

MATURITY DATE	CURRENCY	ORIGINAL AMOUNT	COUPON RATE	LONG TERM	SHORT TERM	CUSIP	ISIN
15-DEC-2006	USD	100,000,000	2.875%	AA-	--	66586GCB1	--
11-MAR-2010	GBP	100,000,000	--	AA-	--	--	XS0214307901

SHORT-TERM DEPOSITS

Certificate Of Deposit

MATURITY DATE	CURRENCY	ORIGINAL AMOUNT	COUPON RATE	RATINGS		CUSIP	ISIN
				LONG TERM	SHORT TERM		
N/A	USD	--	--	--	F1+	--	--

SUBORDINATED

Notes

MATURITY DATE	CURRENCY	ORIGINAL AMOUNT	COUPON RATE	RATINGS		CUSIP	ISIN
				LONG TERM	SHORT TERM		
02-JUN-2008	USD	100,000,000	6.25%	A+	--	66586GBR7	US66586GBR74
01-AUG-2009	USD	200,000,000	7.1%	A+	--	66586GBU0	US66586GBU04
07-MAR-2011	USD	150,000,000	6.3%	A+	--	66586GBZ9	US66586GBZ90
01-FEB-2013	USD	200,000,000	4.6%	A+	--	66586GCA3	US66586GCA31
11-MAR-2015	GBP	150,000,000	--	A+	--	--	XS0214307737

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BANKING STATISTICS: WELLS FARGO BK NA
CREDIT: **Wells Fargo Bank, N.A.**

Long-term Deposit rating:AaaShort-term rating:P-1Issuer rating:AaaBank Financial Strength rating:A YTD 03/06200520042003200 2Summary Income Statement ($ Millions):Net Interest Income3,69413,99512,5178,8475,836Noninterest Income2,64110,9599,7977,1284,906Net Revenue6,33524,95422,31415,97510,742Noninterest Expense3,96314,99013,4869,7646,137Preprovision Income2,3729,9648,8286,2114,605Provision for Losses149425606339344Pretax Income2,2239,5398,2225,8724,261Net Income1,4446,2235,2133,7292,627Preferred Dividends00000Net Income avail. Leverage Ratio6.686.947.037.247.82TCE % BIS Assts+Seczd CC8.358.348.857.887.34Notional Amts of IR,FX&Com cont ($ mil) 809,335764,388634,536553,885666,254Liquidity:Core Deposits % Loans83.0084.0783.4876.9772.78Liquid Assets % Assets17.4115.8415.1115.6514.36Liq Assts - Pur Fds % Nonliq Assts-7.7 12.76-10.74-21.21-32.56Cash Capital ($ mil) 86,81293,473111,13645,57127,489Bank To Consolidated:Bank Assets % Cons Assets84.4483.7185.6064.5952.60Bank Net Income % Cons Net Income71.5681.1274.3260.1348.34

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