

Unaudited
ATMOS ENERGY CORPORATION
Statement of Financial Condition as of March 31, 2006
Capital Stock
Exhibit A, Page 1

<u>Description</u>	<u>Number of Shares Authorized</u>	<u>Par Value</u>	<u>Total Par Value Authorized</u>	<u>Total Par Value Outstanding</u>	<u>Dividends Paid Twelve Months Ended 3/31/2006</u>
Common Stock	200,000,000	No Par	-	-	100,700,452
Outstanding	<u>Shares</u>	<u>Stated Value</u>		<u>Value Outstanding</u>	
	81,077,197	\$ 0.005		\$ 405,386	

Details of Dividends Paid During Past Five Years

<u>Twelve Months Ended</u>	<u>Dividends Paid</u>
September 30, 2001	\$ 44,111,974
September 30, 2002	\$ 48,646,766
September 30, 2003	\$ 55,290,627
September 30, 2004	\$ 66,736,243
September 30, 2005	\$ 98,977,652
March 31, 2006	\$ 100,700,452

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ATMOS ENERGY CORPORATION
Statement of Financial Condition as of March 31, 2006
Long-Term Debt
Exhibit A, Page 2
(In thousands)

Title of Issue	Date of Issue	Date of Maturity	Amount Authorized	Amount Outstanding	Interest 12 Months Ended 03/31/06
Unsecured floating rate Sr. Notes	10/04	10/15/07	300,000	300,000	14,313
Unsecured 4.00% Sr. Notes	10/04	10/15/09	400,000	400,000	17,989
Unsecured 7.375% Senior Notes	05/01	05/15/11	350,000	350,000	26,204
Unsecured 10% Notes	12/31/91	12/31/11	2,303	2,303	230
Unsecured 5.125% Sr. Notes	7/16/03	07/15/13	250,000	250,000	13,886
Unsecured 4.95% Sr. Notes	10/04	10/15/14	500,000	500,000	27,826
Unsecured 5.95% Sr. Notes	10/04	10/15/34	200,000	200,000	13,379
Medium term notes					
Series A, 1995-2, 6.27%	12/95	12/19/10	10,000	10,000	628
Series A, 1995-1, 6.67%	12/95	12/15/25	10,000	10,000	668
Unsecured 6.75% Debentures	07/98	7/15/28	150,000	150,000	10,245
First Mortgage Bonds:					
Series J, 9.40%, due May 1, 2021 (1)	4/1/91	5/1/21	17,000	-	646
Series P, 10.43%, due 2013	10/1/87	11/1/17	25,000	8,750	1,028
Series Q, 9.75%, due 2020 (1)	4/1/90	4/30/20	20,000	-	664
Series T, 9.32%, due 2021 (1)	6/1/91	6/1/21	18,000	-	687
Series U, 8.77%, due 2022 (1)	5/1/92	5/1/22	20,000	-	720
Series V, 7.50%, due 2007 (1)	12/1/92	12/1/07	10,000	-	196
Total Long-Term Debt				\$ 2,181,053	
Less: Original issue discount				\$ (3,552)	
Less: Current Portion				\$ (1,250)	
Net Long-Term Debt				\$ 2,176,251	
Total interest					129,309

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Statement of Financial Condition as of March 31, 2006
Short-Term Debt
Exhibit A, Page 3
(In thousands)

	<u>Amount</u> <u>Outstanding</u>
Notes Payable	\$ 262,315
Total Notes Payable	<u>\$ 262,315</u>