

STATE OF ILLINOIS
ILLINOIS COMMERCE COMMISSION

ILLINOIS COMMERCE COMMISSION

2005 DEC -1 A 11: 12

FAIRPOINT COMMUNICATIONS, INC.,)
C-R TELEPHONE COMPANY,)
THE EL PASO TELEPHONE COMPANY,)
ODIN TELEPHONE EXCHANGE, INC. and)
YATES CITY TELEPHONE COMPANY)
)
)
)
Joint Application for approval of the)
Recapitalization of Fairpoint Communications,)
Inc. pursuant to Sections 7-203 and 7-204 and)
for other relief.)

CHIEF CLERK'S OFFICE

Docket No. 04-0299

NOTICE AND CERTIFICATION

THIS Notice and Certification is filed by Fairpoint Communications, Inc. in accordance with Condition (7) of the Illinois Commerce Commission's Order On Reopening entered January 20,2005. Condition (7) provides as follows:

“(7) that Fairpoint keep available exclusively for the Illinois operating telephone companies, under its senior secured credit facility, an amount equal to the higher of \$1 million or the currently approved capital expenditures budget for all four Illinois operating telephone companies. Fairpoint should certify annually to the Commission that the required amount is available to the Illinois operating companies for the ensuing year. Therefore, on December 1 of each year, Fairpoint shall send a notice to the Commission certifying that such amount was then currently available, and for the ensuing year what the dollar commitment would be for the Illinois companies based on the capital expenditure budget for the following year.”

Fairpoint Communications, Inc. hereby notifies the Illinois Commerce Commission that the currently approved capital expenditure budgets for the calendar year 2006 for the Fairpoint Illinois operating telephone companies are as follows: C-R Telephone Company--\$29,367; The

El Paso Telephone Company--\$49,000; Odin Telephone Exchange, Inc.--\$348,256; and Yates City Telephone Company--\$61,500. These 2006 capital expenditure budgets total \$488,123.

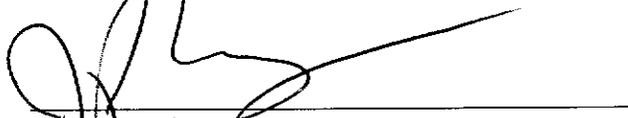
Fairpoint Communications, Inc. hereby certifies that \$1,000,000 is available under its senior secured credit facility and will be kept available under its senior secured credit facility exclusively for the Illinois operating telephone companies for the calendar year 2006.

DATED this 21 day of November, 2005.

Respectfully submitted,

FAIRPOINT COMMUNICATIONS, INC.

By:



John Crowley
Executive Vice President and
Chief Financial Officer

Dennis K. Muncy
Joseph D. Murphy
MEYER CAPEL, A Professional Corporation
306 W. Church Street
P. O. Box 6750
Champaign, IL 61826-6750
Telephone: 217/352-0030
Facsimile: 217/352-9294
dmuncy@meyercafel.com
jmurphy@meyercafel.com

ILLINOIS COMMERCE COMMISSION

(Docket No. 04-0299)

The undersigned certifies that a copy of the Notice and Certification was served upon all parties via U.S. Mail this 28th day of November, 2005.

Michael Wallace
Administrative Law Judge
Illinois Commerce Commission
527 East Capital Avenue
Springfield, IL 62701
mwallace@icc.illinois.gov

Sean Brady
Brandy Bush Brown
Office of General Counsel
Illinois Commerce Commission
160 North LaSalle Street, Suite C-800
Chicago, IL 60601
sbrady@icc.illinois.gov
bbrown@icc.illinois.gov

Mark Hanson
Case Manager
Illinois Commerce Commission
527 E. Capitol Avenue
Springfield, IL 62701
mhanson@icc.illinois.gov