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STATE OF ILLINOI_

ILLINOIS COMMERCE COMMISSION

THE PEOPLES GAS LIGHT AND COKE COMPANY Informational statement pursuant to Section 6-102(d) of the Illinois Public Utilities Act in connection with the proposed issuance and sale of up to $50 million aggregate principal amount of bonds or notes, or a combination thereof, in one or more series.	)	03-0066

FINAL REPORT

The Peoples Gas Light and Coke Company ("Company") respectfully submits this final report, for the period ended September 30, 2005, with respect to the bonds authorized by the order of the Commission entered on February 11, 2003, in the above-entitled Docket No. 03-0066.

On February 20, 2003, the Company issued $50,000,000 principal amount of its First and Refunding Mortgage Bonds, Series LL, to the Illinois Development Finance Authority ("IDFA"). IDFA contemporaneously sold $50,000,000 principal amount of its Gas Supply Refunding Revenue Bonds, Series 20036 to the underwriters, LaSalle Capital Markets, A Division of ABN AMRO Financial Services Inc., and Loop Capital Markets, LLC at 100.00% of the principal amount (i.e., $100.00 per one hundred dollars face amount) for an aggregate consideration of $50,000,000, which was then loaned by IDFA to the Company. The Series LL Bonds, which will mature on February 1, 2033, bear interest at a rate of 3.05% per annum until January 31, 2008 at which this will reset for an additional period.

The proceeds realized from the issuance of the Series LL Bonds have been used to redeem the Company's previously issued $50,000,000, First and Refunding Mortgage Bonds, Series GG.

No entity is or became an "affiliated interest" of the Company within the meaning of section 7-101 of the Illinois Public Utilities Act as a result of acquiring the Series LL Bonds.

During the period ended September 30,2005, the Company incurred the following expenses in connection with the issuance and sale of the bonds described in this docket:

	Three Months Ended September 30,2005	Cumulative Total at September 30, 2005
Series **LL**		
-Accounting Fee		$21,000.00
-Legal Fees		106,707.64
-Rating Fee		39,000.00
-Underwriters Discount		231,150.00
-Insurance Fee		440,311.60
-IDFA Issuance Fee		92,500.00
-Acceptance Fee		8,850.00
Total	$0.00	$939.519.24

STATE OF ILLINOIS)
) SS
COUNTY **OF** COOK)

KATHERINE A. DONOFRIO, being first duly sworn, on oath states that she is Senior Vice President of Business Services, that she has read the foregoing report and knows the contents thereof, and that the facts stated therein are true to the best of her knowledge, information and belief.

Katherine A. Donofrio

Subscribed and sworn to before me this 22nd day of November, 2005

Carol B O'Reilly
Notary Public

My Commission Expires:

March 27, 2006

"OFFICIAL SEAL"
CAROL B. O'REILLY
NOTARY PUBLIC, STATE OF ILLINOIS
MY COMMISSION EXPIRES 3/27/2006