

1 Solutions USA B.V. ("Joint Application"), Joint Applicants estimated the costs of
2 the Transaction to be approximately \$10,000,000. (Joint Application at 5) In his
3 Direct Testimony, Thomas L. Griffin suggested that Joint Applicants provide an
4 estimate of these costs. (Griffin Test. at 7) Consistent with Mr. Griffin's Direct
5 Testimony, Staff has requested that UTILITIES, INC. identify and quantify the
6 items of anticipated cost comprising the estimate provided in the Joint
7 Application.

8 Q. Can you identify and quantify the items that comprise the estimated Costs of the
9 Transaction?

10 A. Yes. Petitioners estimates that the followings categories of costs will be incurred
11 in connection with the Transaction:

12 (i) Legal Fees - \$4,000,000;

13 (ii) UTILITIES, INC. Personnel (Cap Time) - \$500,000;

14 (iii) Compensation Related - \$4,250,000;

15 (iv) Advisory Services - \$1,500,000; and

16 (v) Other Miscellaneous Costs (filing fees, travel expenses, etc.) - \$500,000.

17 Q. Does this conclude your testimony?

18 A. Yes it does.