



ORIGINAL

ILLINOIS COMMERCE COMMISSION
CONSUMERS GAS COMPANY
P.O. BOX 5269
1410 N. CULLEN AVENUE
EVANSVILLE, INDIANA 47716
FAX (812) 477-1377

Oct 26 2 03 PM '00

SERVING SOUTHERN ILLINOIS		
ALBION	EQUALITY	NEW SHAWNEETOWN
BONE GAP	JUNCTION	RIDGWAY
BROWNS	OMAHA	SHAWNEETOWN
CARMI	NEW HAVEN	WEST SALEM

OFFICE & PHONE	
EVANSVILLE, IN	(812) 477-9030
RIDGWAY, IL	(618) 272-5681
CARMI, IL	(618) 382-4158
ALBION, IL	(618) 445-3012

October 24, 2000

Ms. Donna M. Caton, Chief Clerk
Illinois Commerce Commission
527 East Capitol Avenue
Springfield, IL 62701

RE: ICC Docket No. 00-0618
"Compliance" Sec.285.145

Dear Ms. Caton:

The enclosed documents are being forwarded as requested in the "Notice of Hearing Examiner's Ruling" dated September 20, 2000, for the referenced Docket.

Section 285.4010(b): Cost of Capitol Summary

Enclosed are copies of the original long-term Promissory Note dated April 3, 1989 for \$1,585,000, the short term note dated July 13, 1998 for \$294,000 and the "line-of-credit" agreement for \$1,500,000 consolidating both long-term and short-term obligations, dated March 29, 2000.

Consumers believes that this information will meet the compliance of Section 285.145 but if further information is needed please contact this office.

Respectfully submitted,

CONSUMERS GAS COMPANY

Constance D. Warren

Constance D. Warren, Acctg.

/cdw

Enclosures

- cc: Mr. Larry Jones, Hearing Examiner (w/enclosures)
- Ms. Linda Buell, Office of General Counsel (w/enclosures)
- Mr. John Reichart, Office of General Counsel (w/enclosures)
- Mr. Mark Maple, Energy Division (w/enclosures)
- Mr. Stanley Morris (w/enclosures)