NORTHERN ILLINOIS GAS COMPANY	AN ORIGINAL	DECEMBER 31, 1993

CAPITAL STOCK SUBSCRIBED, CAPITAL STOCK LIABILITY FOR CONVERSION, PREMIUM ON CAPITAL STOCK, AND INSTALLMENTS RECEIVED ON CAPITAL STOCK (Accounts 202 and 205, 203 and 206, 207, 212)

1. Show for each of the above accounts the amounts applying to each class and series of capital stock.
2. For Account 202, Common Stock Subscribed, and Account 205, Preferred Stock Subscribed, show the subscription price and the balance due on each class at the end of the year.
3. Describe in a footnote the agreement and transactions under which a conversion liability existed under Account 203, Common Stock Liability for Conversion, or Account 206, Preferred Stock Liability for Conversion, at the end of the year.
4. For Premium on Account 207, Capital Stock, designate with an asterisk any amounts representing the excess of consideration received over stated values of stocks without par value.

Line No.	Name of Account and Description of Item (a)	Number of Shares (b)	Amount (c)
1	Premium on Capital Stock (Account 207)		
2	Common Stock	15,232,414	100,906,424
3	5% Preferred Stock	34,000	34,000
4	5% Convertible Preferred Stock	5,258	89
5	4.48% Preferred Stock	72,000	5,031
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40	TOTAL	15,343,672	100,945,544

NORTHERN ILLINOIS GAS COMPANY	AN ORIGINAL	DECEMBER 31, 1992

DISCOUNT ON CAPITAL STOCK (Account 213)

1. Report the balance at end of year of discount on capital stock for each class and series of capital stock.
2. If any change occurred during the year in the balance with respect to any class or series of stock, attach a statement giving particulars (details) of the change. State the reason for any charge-off during the year and specify the amount charged.

Line No.	Class and Series of Stock (a)	Balance at End of Year (b)
1	None	
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16	TOTAL	

CAPITAL STOCK EXPENSE (Account 214)

1. Report the balance at end of year of capital stock expenses for each class and series of capital stock.
2. If any change occurred during the year in the balance with respect to any class or series of stock, attach a statement giving particulars (details) of the change. State the reason for any charge-off of capital stock expense and specify the account charged.

Line No.	Class and Series of Stock (a)	Balance at End of Year (b)
1	Common Stock	478,277
2	5% Preferred Stock – Change (a)	87,513
3	4.48% Preferred Stock – Change (b)	21,179
4	5% Convertible Preferred Stock	2,694
5	4.6% Convertible Preferred Stock	2,297
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7		
8		
9	(a) 2,000 shares were cancelled. $4,862 charged to Account 210.	
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12	(b) 3,000 shares were cancelled. $847 charged to Account 210.	
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21	TOTAL	591,960

ORTHERN ILLINOIS GAS COMPANY	AN ORIGINAL	DECEMBER 31, 1992

CAPITAL STOCK SUBSCRIBED, CAPITAL STOCK LIABILITY FOR CONVERSION, EMIUM ON CAPITAL STOCK, AND INSTALLMENTS RECEIVED ON CAPITAL STOCK (Accounts 202 and 205, 203 and 206, 207, 212)

. Show for each of the above accounts the amounts applying to each class and series of capital stock.
. For Account 202, Common Stock Subscribed, and Account 205, Preferred Stock Subscribed, show the subscription price and the balance due on each class at the end of the year.
. Describe in a footnote the agreement and transactions under which a conversion liability existed under Account 203, Common Stock Liability for Conversion, or Account 206, Preferred Stock Liability for Conversion, at the end of the year.
. For Premium on Account 207, Capital Stock, designate with an asterisk any amounts representing the excess of consideration received over stated values of stocks without par value.

ne o.	Name of Account and Description of Item (a)	Number of Shares (b)	Amount (c)
1	Premium on Capital Stock (Account 207)		
2	Common Stock	15,232,414	100,906,424
3	5% Preferred Stock	36,000	36,000
4	5% Convertible Preferred Stock	5,258	89
5	4.48% Preferred Stock	75,000	5,241
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40	TOTAL	15,348,672	100,947,754

NORTHERN ILLINOIS GAS COMPANY	AN ORIGINAL	DECEMBER 31, 1991

DISCOUNT ON CAPITAL STOCK (Account 213)

1. Report the balance at end of year of discount on capital stock for each class and series of capital stock.
2. If any change occurred during the year in the balance with respect to any class or series of stock, attach a statement giving particulars (details) of the change. State the reason for any charge–off during the year and specify the amount charged.

Line No.	Class and Series of Stock (a)	Balance at End of Year (b)
1	None	
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16	TOTAL	

CAPITAL STOCK EXPENSE (Account 214)

1. Report the balance at end of year of capital stock expenses for each class and series of capital stock.
2. If any change occurred during the year in the balance with respect to any class or series of stock, attach a statement giving particulars (details) of the change. State the reason for any charge–off of capital stock expense and specify the account charged.

Line No.	Class and Series of Stock (a)	Balance at End of Year (b)
1	Common Stock	478,277
2	5% Preferred Stock – Change (a)	92,375
3	4.48% Preferred Stock – Change (b)	22,026
4	5% Convertible Preferred Stock	2,694
5	4.6% Convertible Preferred Stock	2,297
6		
7		
8		
9	(a) 2,000 shares were cancelled. 4,862 charged to Account 210.	
10		
11		
12	(b) 3,000 shares were cancelled. 847 charged to Account 210.	
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21	TOTAL	597,669

NORTHERN ILLINOIS GAS COMPANY	AN ORIGINAL	DECEMBER 31, 1991

CAPITAL STOCK SUBSCRIBED, CAPITAL STOCK LIABILITY FOR CONVERSION, PREMIUM ON CAPITAL STOCK, AND INSTALLMENTS RECEIVED ON CAPITAL STOCK (Accounts 202 and 205, 203 and 206, 207, 212)

1. Show for each of the above accounts the amounts applying to each class and series of capital stock.
2. For Account 202, Common Stock Subscribed, and Account 205, Preferred Stock Subscribed, show the subscription price and the balance due on each class at the end of the year.
3. Describe in a footnote the agreement and transactions under which a conversion liability existed under Account 203, Common Stock Liability for Conversion, or Account 206, Preferred Stock Liability for Conversion, at the end of the year.
4. For Premium on Account 207, Capital Stock, designate with an asterisk any amounts representing the excess of consideration received over stated values of stocks without par value.

Line No.	Name of Account and Description of Item (a)	Number of Shares (b)	Amount (c)
1	Premium on Capital Stock (Account 207)		
2	Common Stock	15,232,414	100,906,424
3	5% Preferred Stock	38,000	38,000
4	5% Convertible Preferred Stock	5,258	89
5	4.48% Preferred Stock	78,000	5,450
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40	TOTAL	15,353,672	100,949,963

NORTHERN ILLINOIS GAS COMPANY	AN ORIGINAL	DECEMBER 31, 1990

DISCOUNT ON CAPITAL STOCK (Account 213)

1. Report the balance at end of year of discount on capital for each class and series of capital stock.
2. If any change occurred during the year in the balance with respect to any class or series of stock, attach a statement giving particulars (details) of the change. State the reason for any charge-off during the year and specify the amount charged.

Line No.	Class and Series of Stock (a)	Balance at End of Year (b)
1	None	
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16	TOTAL	0

CAPITAL STOCK EXPENSE (Account 214)

1. Report the balance at end of year of capital stock expenses for each class and series of capital stock.
2. If any change occurred during the year in the balance with respect to any class or series of stock, attach a statement giving particulars (details) of the change. State the reason for any charge-off of capital stock expense and specify the account charged.

Line No.	Class and Series of Stock (a)	Balance at End of Year (b)
1	Common Stock	478,277
2	5% Preferred Stock - Change (a)	97,237
3	4.48% Preferred Stock - Change (b)	22,872
4	5% Convertible Preferred Stock	2,694
5	4.6% Convertible Preferred Stock	2,297
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7		
8		
9	(a) 2,000 shares were cancelled. 4,862 charged to Account 210.	
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12	(b) 3,000 shares were cancelled. 847 charged to Account 210.	
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21	TOTAL	603,377

NORTHERN ILLINOIS GAS COMPANY	AN ORIGINAL	DECEMBER 31, 1990

CAPITAL STOCK SUBSCRIBED, CAPITAL STOCK LIABILITY FOR CONVERSION, PREMIUM ON CAPITAL STOCK, AND INSTALLMENTS RECEIVED ON CAPITAL STOCK
(Accounts 202 and 205, 203 and 206,207, 212)

1. Show for each of the above accounts the amounts applying to each class and series of capital stock.
2. For Account 202, Common Stock Subscribed, and Account 205, Preferred Stock Subscribed, show the subscription price and the balance due on each class at the end of the year.
3. Describe in a footnote the agreement and transactions under which a conversion liability existed under Account 203, Common Stock Liability for Conversion, or Account 206, Preferred Stock Liability for Conversion, at the end of the year.
4. For Premium on Account 207, Capital Stock, designate with an asterisk any amounts representing the excess of consideration received over stated values of stocks without par value.

Line No.	Name of Account and Description of Item (a)	Number of Shares (b)	Amount (c)
1	Premium on Capital Stock (Account 207)		
2	Common Stock	15,232,414	100,906,424
3	5% Preferred Stock	40,000	40,000
4	5% Convertible Preferred Stock	5,258	89
5	4.48% Preferred Stock	81,000	5,660
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40	TOTAL	15,358,672	100,952,173

NORTHERN ILLINOIS GAS COMPANY	AN ORIGINAL	DECEMBER 31, 1989

DISCOUNT ON CAPITAL STOCK (Account 213)

1. Report the balance at end of year of discount on capital for each class and series of capital stock.
2. If any change occurred during the year in the balance with respect to any class or series of stock, attach a statement giving particulars (details) of the change. State the reason for any charge-off during the year and specify the amount charged.

Line No.	Class and Series of Stock (a)	Balance at End of Year (b)
1	None	
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16	TOTAL	0

CAPITAL STOCK EXPENSE (Account 214)

1. Report the balance at end of year of capital stock expenses for each class and series of capital stock.
2. If any change occurred during the year in the balance with respect to any class or series of stock, attach a statement giving particulars (details) of the change. State the reason for any charge-off of capital stock expense and specify the account charged.

Line No.	Class and Series of Stock (a)	Balance at End of Year (b)
1	Common Stock	478,277
2	5% Preferred Stock - Change (a)	102,099
3	4.48% Preferred Stock - Change (b)	23,719
4	5% Convertible Preferred Stock	2,694
5	4.6% Convertible Preferred Stock	2,297
6		
7		
8	(a) 5% Preferred Stock - Beginning Balance 106,961	
9	2,000 shares were cancelled. Charged to Account 210.	
10		
11	(b) 4.48% Preferred Stock - Beginning Balance 24,566	
12	3,000 shares were cancelled. Charged to Account 210.	
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21	TOTAL	609,086

NORTHERN ILLINOIS GAS COMPANY	AN ORIGINAL	DECEMBER 31, 1989

CAPITAL STOCK SUBSCRIBED, CAPITAL STOCK LIABILITY FOR CONVERSION, PREMIUM ON CAPITAL STOCK, AND INSTALLMENTS RECEIVED ON CAPITAL STOCK
(Accounts 202 and 205, 203 and 206,207, 212)

1. Show for each of the above accounts the amounts applying to each class and series of capital stock.
2. For Account 202, Common Stock Subscribed, and Account 205, Preferred Stock Subscribed, show the subscription price and the balance due on each class at the end of the year.
3. Describe in a footnote the agreement and transactions under which a conversion liability existed under Account 203, Common Stock Liability for Conversion, or Account 206, Preferred Stock Liability for Conversion, at the end of the year.
4. For Premium on Account 207, Capital Stock, designate with an asterisk any amounts representing the excess of consideration received over stated values of stocks without par value.

Line No.	Name of Account and Description of Item (a)	Number of Shares (b)	Amount (c)
1	Premium on Capital Stock (Account 207)		
2	Common Stock	15,232,414	100,906,424
3	5% Preferred Stock	42,000	42,000
4	5% Convertible Preferred Stock	5,258	89
5	4.48% Preferred Stock	84,000	5,869
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39			
40	TOTAL	15,363,672	100,954,382

Name of Respondent	This report is:	Date of Report (Mo, Day, Yr)	Year of Report
Northern Illinois Gas Company	(1) ☒ An original (2) ☐ A resubmission		Dec. 31, 1988

DISCOUNT ON CAPITAL STOCK (Account 213)

1. Report the balance at end of year of discount on capital stock for each class and series of capital stock.
2. If any change occurred during the year in the balance with respect to any class or series of stock, attach a statement giving particulars (details) of the change. State the reason for any charge-off during the year and specify the amount charged.

Line No.	Class and Series of Stock (a)	Balance at End of Year (b)
1	None	
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19	TOTAL	

CAPITAL STOCK EXPENSE (Account 214)

1. Report the balance at end of year of capital stock expenses for each class and series of capital stock.
2. If any change occurred during the year in the balance with respect to any class or series of stock, attach a statement giving particulars (details) of the change. State the reason for any charge-off of capital stock expense and specify the account charged.

Line No.	Class and Series of Stock (a)	Balance at End of Year (b)
1	Common Stock	478,277
2	5% Preferred Stock - Change (a)	106,961
3	4.48% Preferred Stock - Change (b)	24,566
4	5% Convertible Preferred Stock	2,694
5	4.6% Convertible Preferred Stock	2,297
6		
7		
8	(a) 5% Preferred Stock - Beginning Balance 111,822	
9	2,000 shares were cancelled. Charged to Account 210.	
10		
11	(b) 4.48% Preferred Stock - Beginning Balance 25,413	
12	3,000 shares were cancelled. Charged to Account 210.	
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21		
22	TOTAL	614,795

Name of Respondent	This report is:	Date of Report (Mo, Day, Yr)	Year of Report
Northern Illinois Gas Company	(1) ☒ An original (2) ☐ A resubmission		Dec. 31, 19 88

CAPITAL STOCK SUBSCRIBED, CAPITAL STOCK LIABILITY FOR CONVERSION, PREMIUM ON CAPITAL STOCK, AND INSTALLMENTS RECEIVED ON CAPITAL STOCK

(Account 202 and 205, 203 and 206, 207, 212)

1. Show for each of the above accounts the amounts applying to each class and series of capital stock.
2. For Account 202, *Common Stock Subscribed*, and Account 205, *Preferred Stock Subscribed*, show the subscription price and the balance due on each class at the end of year.
3. Describe in a footnote the agreement and transactions under which a conversion liability existed under Account 203, *Common Stock Liability for Conversion*, or Account 206, *Preferred Stock Liability for Conversion*, at the end of the year.
4. For Premium on Account 207, *Capital Stock*, designate with an asterisk any amounts representing the excess of consideration received over stated values of stocks without par value.

Line No.	Name of Account and Description of Item (a)	No. of Shares (b)	Amount (c)
1	Premium on Capital Stock (Account 207)		
2	Common Stock	15,232,414	100,906,424
3	5% Preferred Stock	44,000	44,000
4	5% Convertible Preferred Stock	5,258	89
5	4.48% Preferred Stock	87,000	6,078
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43			
44	TOTAL	15,368,672	100,956,591

Name of Respondent	This Report Is:	Date of Report (Mo, Da, Yr)	Year of Report
Northern Illinois Gas Company	(1) ☒ An Original (2) ☐ A Resubmission		Dec. 31, 1987

DISCOUNT ON CAPITAL STOCK (Account 213)

1. Report the balance at end of year of discount on capital stock for each class and series of capital stock.
2. If any change occurred during the year in the balance with respect to any class or series of stock, attach a statement giving particulars (details) of the change. State the reason for any charge-off during the year and specify the amount charged.

Line No.	Class and Series of Stock (a)	Balance at End of Year (b)
1	None	
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10		
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21	TOTAL	

CAPITAL STOCK EXPENSE (Account 214)

1. Report the balance at end of year of capital stock expenses for each class and series of capital stock.
2. If any change occurred during the year in the balance with respect to any class or series of stock, attach a statement giving particulars (details) of the change. State the reason for any charge-off of capital stock expense and specify the account charged.

Line No.	Class and Series of Stock (a)	Balance at End of Year (b)
1	Common Stock	478,277
2	5% Preferred Stock - Change (a)	111,822
3	4.48% Preferred Stock - Change (b)	25,413
4	5% Convertible Preferred Stock	2,694
5	4.6% Convertible Preferred Stock	2,297
6		
7	(a) 5% Preferred Stock - Beginning Balance $116,684	
8	2,000 shares were cancelled. Charged to Account 210	
9		
10	(b) 4.48% Preferred Stock - Beginning Balance $26,260	
11	3,000 shares were cancelled. Charged to Account 210	
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20		
21	TOTAL	620,503

Name of Respondent	This Report Is:	Date of Report (Mo, Da, Yr)	Year of Report
Northern Illinois Gas Company	(1) ☒ An Original (2) ☐ A Resubmission		Dec. 31, 1987

CAPITAL STOCK SUBSCRIBED, CAPITAL STOCK LIABILITY FOR CONVERSION, PREMIUM ON CAPITAL STOCK, AND INSTALLMENTS RECEIVED ON CAPITAL STOCK
(Accounts 202 and 205, 203 and 206, 207, 212)

1. Show for each of the above accounts the amounts applying to each class and series of capital stock.
2. For Account 202, *Common Stock Subscribed,* and Account 205, *Preferred Stock Subscribed,* show the subscription price and the balance due on each class at the end of year.
3. Describe in a footnote the agreement and transactions under which a conversion liability existed under Account 203, *Common Stock Liability for Conversion,* or Account 206, *Preferred Stock Liability for Conversion,* at the end of the year.
4. For Premium on Account 207, *Capital Stock,* designate with an asterisk any amounts representing the excess of consideration received over stated values of stocks without par value.

Line No.	Name of Account and Description of Item (a)	Number of Shares (b)	Amount (c)
1	Premium on Capital Stock (Account 207)		
2	Common Stock	15,232,414	100,906,424
3	5% Preferred Stock	46,000	46,000
4	5% Convertible Preferred Stock	5,258	89
5	4.48% Preferred Stock	90,000	6,288
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46	TOTAL	15,373,672	100,958,801

Name of Respondent	This Report Is:	Date of Report (Mo, Da, Yr)	Year of Report
Northern Illinois Gas Company	(1) [X] An Original (2) [ ] A Resubmission		Dec. 31, 19 86

DISCOUNT ON CAPITAL STOCK (Account 213)

1. Report the balance at end of year of discount on capital stock for each class and series of capital stock.
2. If any change occurred during the year in the balance with respect to any class or series of stock, attach a statement giving particulars (details) of the change. State the reason for any charge-off during the year and specify the amount charged.

Line No.	Class and Series of Stock (a)	Balance at End of Year (b)
1		
2	None	
3		
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21	TOTAL	

CAPITAL STOCK EXPENSE (Account 214)

1. Report the balance at end of year of capital stock expenses for each class and series of capital stock.
2. If any change occurred during the year in the balance with respect to any class or series of stock, attach a statement giving particulars (details) of the change. State the reason for any charge-off of capital stock expense and specify the account charged.

Line No.	Class and Series of Stock (a)	Balance at End of Year (b)
1	Common Stock	478,277
2	5% Preferred Stock - Change (a)	116,684
3	4.48% Preferred Stock - Change (b)	26,260
4	5% Convertible Preferred Stock	2,694
5	4.60% Convertible Preferred Stock	2,297
6		
7	(a) 5% Preferred stock - Beginning Balance $121,546	
8	2,000 shares were cancelled. Charged to Account 210	
9		
10	(b) 4.48% Preferred Stock - Beginning Balance $27,107	
11	3,000 shares were cancelled. Charged to Account 210	
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20		
21	TOTAL	626,212

Name of Respondent	This Report Is:	Date of Report (Mo, Da, Yr)	Year of Report
Northern Illinois Gas Company	(1) ☒ An Original (2) ☐ A Resubmission		Dec. 31, 19 86

CAPITAL STOCK SUBSCRIBED, CAPITAL STOCK LIABILITY FOR CONVERSION, PREMIUM ON CAPITAL STOCK, AND INSTALLMENTS RECEIVED ON CAPITAL STOCK
(Accounts 202 and 205, 203 and 206, 207, 212)

1. Show for each of the above accounts the amounts applying to each class and series of capital stock.
2. For Account 202, *Common Stock Subscribed*, and Account 205, *Preferred Stock Subscribed*, show the subscription price and the balance due on each class at the end of year.
3. Describe in a footnote the agreement and transactions under which a conversion liability existed under Account 203, *Common Stock Liability for Conversion*, or Account 206, *Preferred Stock Liability for Conversion*, at the end of the year.
4. For Premium on Account 207, *Capital Stock*, designate with an asterisk any amounts representing the excess of consideration received over stated values of stocks without par value.

Line No.	Name of Account and Description of Item (a)	Number of Shares (b)	Amount (c)
1	Premium on Capital Stock (Account 207)		
2	Common Stock	15,232,414	100,906,424
3	5% Preferred Stock	48,000	48,000
4	5% Convertible Preferred Stock	5,258	89
5	4.48% Preferred Stock	93,000	6,497
6			
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45			
46	TOTAL	15,378,672	100,961,010

Name of Respondent	This Report Is:	Date of Report (Mo, Da, Yr)	Year of Report
Northern Illinois Gas Company	(1) ☒ An Original (2) ☐ A Resubmission		Dec. 31, 1985

DISCOUNT ON CAPITAL STOCK (Account 213)

1. Report the balance at end of year of discount on capital stock for each class and series of capital stock.
2. If any change occurred during the year in the balance with respect to any class or series of stock, attach a statement giving particulars (details) of the change. State the reason for any charge-off during the year and specify the amount charged.

Line No.	Class and Series of Stock (a)	Balance at End of Year (b)
1	None	
2		
3		
4		
5		
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15		
16		
17		
18		
19		
20		
21	TOTAL	

CAPITAL STOCK EXPENSE (Account 214)

1. Report the balance at end of year of capital stock expenses for each class and series of capital stock.
2. If any change occurred during the year in the balance with respect to any class or series of stock, attach a statement giving particulars (details) of the change. State the reason for any charge-off of capital stock expense and specify the account charged.

Line No.	Class and Series of Stock (a)	Balance at End of Year (b)
1	Common Stock	478,277
2	5% Preferred Stock - Change (a)	121,546
3	4.48% Preferred Stock - Change (b)	27,107
4	5% Convertible Preferred Stock	2,694
5	4.60% Convertible Preferred Stock	2,297
6		
7	(a) 5% Preferred Stock - Beginning Balance $126,408	
8	2,000 shares were cancelled. Charged to Account 210	
9	(b) 4.48% Preferred Stock - Beginning Balance $27,954	
10	3,000 shares were cancelled. Charged to Account 210	
11		
12		
13		
14		
15		
16		
17		
18		
19		
20		
21	TOTAL	631,921

Name of Respondent	This Report Is:	Date of Report (Mo, Da, Yr)	Year of Report
Northern Illinois Gas Company	(1) ☒ An Original (2) ☐ A Resubmission		Dec. 31, 19 85

CAPITAL STOCK SUBSCRIBED, CAPITAL STOCK LIABILITY FOR CONVERSION, PREMIUM ON CAPITAL STOCK, AND INSTALLMENTS RECEIVED ON CAPITAL STOCK
(Accounts 202 and 205, 203 and 206, 207, 212)

1. Show for each of the above accounts the amounts applying to each class and series of capital stock.
2. For Account 202, *Common Stock Subscribed,* and Account 205, *Preferred Stock Subscribed,* show the subscription price and the balance due on each class at the end of year.
3. Describe in a footnote the agreement and transactions under which a conversion liability existed under Account 203, *Common Stock Liability for Conversion,* or Account 206, *Preferred Stock Liability for Conversion,* at the end of the year.
4. For Premium on Account 207, *Capital Stock,* designate with an asterisk any amounts representing the excess of consideration received over stated values of stocks without par value.

Line No.	Name of Account and Description of Item (a)	Number of Shares (b)	Amount (c)
1	Premium on Capital Stock (Account 207)		
2	Common Stock	15,232,414	100,906,424
3	5% Preferred Stock	50,000	50,000
4	5% Convertible Preferred Stock	5,258	89
5	4.48% Preferred Stock	96,000	6,707
46	TOTAL	15,383,672	100,963,220

inois Gas Company	This Report Is: (1) ☒ An Original (2) ☐ A Resubmission	Date of Report (Mo, Da, Yr)	Year of Report Dec. 31, 1984

DISCOUNT ON CAPITAL STOCK (Account 213)

alance at end of year of discount on capital ss and series of capital stock.
e occurred during the year in the balance y class or series of stock, attach a statement giving particulars (details) of the change. State the reason for any charge-off during the year and specify the amount charged.

Class and Series of Stock (a)	Balance at End of Year (b)

CAPITAL STOCK EXPENSE (Account 214)

t the balance at end of year of capital stock ex- r each class and series of capital stock.
2. If any change occurred during the year in the balance with respect to any class or series of stock, attach a statement giving particulars (details) of the change. State the reason for any charge-off of capital stock expense and specify the account charged.

Line No.	Class and Series of Stock (a)	Balance at End of Year (b)
1	Common Stock	$ 478,277
2	5% Preferred Stock-Change (a)	126,408
3	4.48% Preferred Stock-Change (b)	27,954
4	5% Convertible Preferred Stock	2,694
5	4.60% Convertible Preferred Stock	2,297
6	(a) 5% Preferred Stock-Beg.Bal.: $131,269 2,000 shares	
7	were cancelled. Charged to Account 210	
8	(b) 4.48% Preferred Stock-Beg.Bal.: $28,801 3,000 shares	
9	were cancelled. Charged to Account 210	
10		
11		
12		
13		
14		
15		
16		
17		
18		
19		
20		
21	TOTAL	$ 637,630

inois Gas Company	This Report is: (1) ☒ An Original (2) ☐ A Resubmission	Date of Report (Mo, Da, Yr)	Year of Report Dec. 31, 19 84

CAPITAL STOCK SUBSCRIBED, CAPITAL STOCK LIABILITY FOR CONVERSION, EMIUM ON CAPITAL STOCK, AND INSTALLMENTS RECEIVED ON CAPITAL STOCK
(Accounts 202 and 205, 203 and 206, 207, 212)

ch of the above accounts the amounts ap- s and series of capital stock.

202, *Common Stock Subscribed,* and Ac- *d Stock Subscribed,* show the subscription nce due on each class at the end of year.

e footnote the agreement and transactions nversion liability existed under Account 203, *Common Stock Liability for Conversion,* or Account 206, *Preferred Stock Liability for Conversion,* at the end of the year.

4. For Premium on Account 207, *Capital Stock,* designate with an asterisk any amounts representing the excess of consideration received over stated values of stocks without par value.

Name of Account and Description of Item (a)	Number of Shares (b)	Amount (c)
on Capital Stock (Account 207)		
n Stock	15,232,414	$100,906,425
eferred Stock	52,000	52,000
nvertible Preferred Stock	5,258	89
Preferred Stock	99,000	6,916
TOTAL	15,388,672	$100,965,430

of Northern Illinois Gas Company Year ended December 31, 1983

DISCOUNT ON CAPITAL STOCK (Account 213)

ort the balance at end of year of discount on capital each class and series of capital stock.

ny change occurred during the year in the balance with respect to any class or series of stock, attach a statement giving particulars of the change. State the reason for any charge-off during the year and specify the account charged.

Class and Series of Stock (a)	Balance End of Year (b)
e	$
TOTAL	

CAPITAL STOCK EXPENSE (Account 214)

Report the balance at end of year of capital stock expense ch class and series of capital stock.

If any change occurred during the year in the balance with respect to any class or series of stock, attach a statement giving particulars of the change. State the reason for any charge-off of capital stock expense and specify the account charged.

Class and Series of Stock (a)	Balance End of Year (b)
Common Stock -	$478,277
5% Preferred Stock - change (a)	131,269
5% Convertible Preferred Stock -	2,694
4.48% Preferred Stock - change (b)	28,801
4.60% Convertible Preferred Stock -	2,297
(a) 5% Preferred Stock - Beg. Bal.: 133,783 1,034 shares were cancelled. credit to account - 2512	
(b) 4.48% Preferred Stock Beg. Bal.: 29,199 1,411 shares were cancelled. credit to account - 398	
TOTAL	643,338

Report of Northern Illinois Gas Company Year ended December 31, 19 83

STOCK SUBSCRIBED, STOCK LIABILITY FOR CONVERSION, PREMIUM ON STOCK, AND INSTALLMENTS RECEIVED ON CAPITAL STOCK (Accounts 202 and 205, 203 and 206, 207, 212)

1. Show for each of the above accounts the amounts applying to each class and series of capital stock.
2. For Account 202, Common Stock Subscribed, and Account 205, Preferred Stock Subscribed, show the subscription price and the balance due on each class at end of year.
3. Describe the agreement and transactions under which a conversion liability existed under Account 203, Common Stock Liability for Conversion, or Account 206, Preferred Stock Liability for Conversion, at end of year.
4. For Account 207, Premium on Capital Stock, designate any amounts representing the excess of consideration received over the par or stated values of stocks without par value.

Name of Account and Description of Item (a)	Number of Shares (b)	Amount (c)
		$
Premium on Capital Stock (Account 207)		
Common Stock	15,232,414	100,906,424
5% Preferred Stock	54,000	54,000
5% Convertible Preferred Stock	5,258	89
4.48% Preferred Stock	102,000	7,125
		100,967,638

DISCOUNT ON CAPITAL STOCK (Account 213)

1. Report the balance at end of year of discount on capital stock for each class and series of capital stock.
2. If any change occurred during the year in the balance with respect to any class or series of stock, attach a statement giving particulars of the change. State the reason for any charge-off during the year and specify the account charged.

Line No.	Class and Series of Stock (a)	Balance End of Year (b)
1	None	$
2		
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10		
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20		
21	TOTAL	

CAPITAL STOCK EXPENSE (Account 214)

1. Report the balance at end of year of capital stock expense for each class and series of capital stock.
2. If any change occurred during the year in the balance with respect to any class or series of stock, attach a statement giving particulars of the change. State the reason for any charge-off of capital stock expense and specify the account charged.

Line No.	Class and Series of Stock (a)	Balance End of Year (b)
22	Common Stock - No Change	$ 478,277
23		
24	5% Preferred Stock - No Change	133,783
25		
26	5% Convertible Preferred Stock - No Change	2,694
27		
28	4.48% Preferred Stock - No Change	29,199
29		
30	4.60% Convertible Preferred Stock - No Change	2,297
31		
32		
33		
34		
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42		

ember 31, 19

other paid-in
n total of all
sary. Explain

nd purpose of

of the capital
tock to which

year, credits,
ed as to class

according to
orted amounts.

Amount (b)
$
1,269,575
1,330,103
2,599,678
2,891
887,987
(8,940
1,634,374
(2,275
244,404
2,758,441

Annual report of Northern Illinois Gas Company Year ended December 31, 1982

31, 19 82

STOCK SUBSCRIBED, STOCK LIABILITY FOR CONVERSION, PREMIUM ON STOCK, AND INSTALLMENTS RECEIVED ON CAPITAL STOCK (Accounts 202 and 205, 203 and 206, 207, 212)

1. Show for each of the above accounts the amounts applying to each class and series of capital stock.
2. For Account 202, Common Stock Subscribed, and Account 205, Preferred Stock Subscribed, show the subscription price and the balance due on each class at end of year.
3. Describe the agreement and transactions under which a conversion liability existed under Account 203, Common Stock Liability for Conversion, or Account 206, Preferred Stock Liability for Conversion, at end of year.
4. For Account 207, Premium on Capital Stock, designate any amounts representing the excess of consideration received over the par or stated values of stocks without par value.

Line No.	Name of Account and Description of Item (a)	Number of Shares (b)	Amount (c)
1	Premium on Capital Stock (Account 207)		$
2	Common Stock	15,232,414	100,906,424
3	5% Preferred Stock	55,034	55,034
4	5% Convertible Preferred Stock	5,258	89
5	4.48% Preferred Stock	103,411	7,224
6			100,968,771
7			
8			
9			
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47			

*Total amount outstanding without reduction for amounts held by respondent.

27 28 29

Annual report of Northern Illinois Gas Company Year ended December 31, 1981

DISCOUNT ON CAPITAL STOCK (Account 213)

1. Report the balance at end of year of discount on capital stock for each class and series of capital stock.
2. If any change occurred during the year in the balance with respect to any class or series of stock, attach a statement giving particulars of the change. State the reason for any charge-off during the year and specify the account charged.

Line No.	Class and Series of Stock (a)	Balance End of Year (b)
1	None	$
2		
3		
4		
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10		
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15		
16		
17		
18		
19		
20		
21	TOTAL	

CAPITAL STOCK EXPENSE (Account 214)

1. Report the balance at end of year of capital stock expense for each class and series of capital stock.
2. If any change occurred during the year in the balance with respect to any class or series of stock, attach a statement giving particulars of the change. State the reason for any charge-off of capital stock expense and specify the account charged.

Line No.	Class and Series of Stock (a)		Balance End of Year (b)
22	Common Stock - No Change		$ 478,277
23			
24	5% Preferred Stock		
25	935 shares reacquired and cancelled in 1981		133,783
26	Contra account 210	$(2,272)	
27			
28	5% Convertible Preferred Stock		
29	103 shares reacquired and cancelled in 1981		2,694
30	Contra account 210	(53)	
31			
32	4.48% Preferred Stock		
33	867 shares reacquired and cancelled in 1981		29,199
34	Contra account 210	(243)	
35			
36	4.60% Convertible Preferred Stock		
37	3,722 shares reacquired and cancelled in 1981		2,297
38	Contra account 210	(968)	
39			
40			
41			
42			
43	TOTAL		646,250

STOCK SUBSCRIBED, STOCK LIABILITY FOR CONVERSION, PREMIUM ON STOCK, AND INSTALLMENTS RECEIVED ON CAPITAL STOCK (Accounts 202 and 205, 203 and 206, 207, 212)

1. Show for each of the above accounts the amounts applying to each class and series of capital stock.
2. For Account 202, Common Stock Subscribed, and Account 205, Preferred Stock Subscribed, show the subscription price and the balance due on each class at end of year.
3. Describe the agreement and transactions under which a conversion liability existed under Account 203, Common Stock Liability for Conversion, or Account 206, Preferred Stock Liability for Conversion, at end of year.
4. For Account 207, Premium on Capital Stock, designate any amounts representing the excess of consideration received over the par or stated values of stocks without par value.

Line No.	Name of Account and Description of Item (a)	Number of Shares (b)	Amount (c)
1	Premium on Capital Stock (Account 207)		$
2	Common Stock	15,232,414	100,906,424
3	5% Preferred Stock	55,034	55,034
4	5% Convertible Preferred Stock	5,258	89
5	4.48% Preferred Stock	103,411	7,224
6			100,968,771
7			
8			
9			
10			
11			
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December 31, 19 8

16,315 shares of Common reserved for conversion of 4.9% Convertible

w for the respective other paid
e account, as well as total of
unt if deemed necessary. Explain
.
ition of the origin and purpose

e brief explanation of the capi
class and series of stock to whi

ice at beginning of year, credi
and debit identified as to cla

nt at end of year according
gave rise to the reported amoun

	Amoun (b)
	$
ed by	
	1,269,57
	1,330,10
	2,599,67
	2,89
784,600	
60,849	
1,484	
(3,606)	
	843,3
(8,555)	
11	
(345)	
	(8,88
i)	
27,913	
57,003	
251	
1,004)	
	1,584,163
and	
(141)	
1,166)	
	(1,307)
	244,404
	2,664,589
TOTAL	5,264,267

DISCOUNT ON CAPITAL STOCK (Account 213)

Report the balance at end of year of discount on capital stock for each class and series of capital stock.
If any change occurred during the year in the balance with respect to any class or series of stock, attach a statement giving particulars of the change. State the reason for any charge-off during the year and specify the account charged.

Class and Series of Stock (a)	Balance End of Year (b)
None	$
TOTAL	

CAPITAL STOCK EXPENSE (Account 214)

1. Report the balance at end of year of capital stock expense for each class and series of capital stock.
2. If any change occurred during the year in the balance with respect to any class or series of stock, attach a statement giving particulars of the change. State the reason for any charge-off of capital stock expense and specify the account charged.

Class and Series of Stock (a)		Balance End of Year (b)
Common Stock - No change		$ 478,277
5% Preferred Stock		136,055
1,484 shares reacquired and cancelled in 1980		
Contra account 210	$(3,606)	
5% Convertible Preferred Stock		2,746
677 shares reacquired and cancelled in 1980		
Contra account 210	(345)	
4.48% Preferred Stock		29,442
3,584 shares reacquired and cancelled in 1980		
Contra account 210	(1,004)	
4.60% Convertible Preferred Stock		3,265
4,484 shares reacquired and cancelled in 1980		
Contra account 210	(1,166)	
TOTAL		649,785

al report of Northern Illinois Gas Company Year ended December 31, 19

STOCK SUBSCRIBED, STOCK LIABILITY FOR CONVERSION, PREMIUM ON STOCK, AND INSTALLMENTS RECEIVED ON CAPITAL STOCK (Accounts 202 and 205, 203 and 206, 207, 212)

1. Show for each of the above accounts the amounts applying to each class and series of capital stock.
2. For Account 202, Common Stock Subscribed, and Account 205, Preferred Stock Subscribed, show the subscription price and the balance due on each class at end of year.
3. Describe the agreement and transactions under which a conversion liability existed under Account 203, Common Stock Liability for Conversion, or Account 206, Preferred Stock Liability for Conversion, at end of year.
4. For Account 207, Premium on Capital Stock, designate any amounts representing the excess of consideration received over the par or stated values of stocks without par value.

Name of Account and Description of Item (a)	Number of Shares (b)	Amount (c)
		$
Premium on Capital Stock (Account 207)		
Common Stock	15,225,163	100,560,330
5% Preferred Stock	55,969	55,969
5% Convertible Preferred Stock	5,361	91
4.48% Preferred Stock	104,278	7,284
		100,623,674

16,364 shares of Common reserved for conversion of 5% Convertible Preferred Stock
23,255 shares of Common reserved for conversion of 4.60% Convertible Preferred Stock