

Annual report of Northern Illinois Gas Company Year ended December 31, 1969

DISCOUNT ON CAPITAL STOCK (Account 213)

1. Report the balance at end of year of discount on capital stock for each class and series of capital stock. respect to any class or series of stock, attach a statement giving particulars of the change. State the reason for any charge-off during the year and specify the account charged.
2. If any change occurred during the year in the balance with

Line No.	Class and Series of Stock (a)	Balance End of Year (b)
1	None	\$
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21	TOTAL	

CAPITAL STOCK EXPENSE (Account 214)

1. Report the balance at end of year of capital stock expense for each class and series of capital stock. respect to any class or series of stock, attach a statement giving particulars of the change. State the reason for any charge-off of capital stock expense and specify the account charged.
2. If any change occurred during the year in the balance with

Line No.	Class and Series of Stock (a)	Balance End of Year (b)
22	4.48% Preferred Stock	\$ 38,861
23	Reacquired and cancelled - 2,510 shares	
24	Charged to Gain on Resale or Cancellation of Reacquired Capital	
25	Stock, Account 210 - \$702	
26	5% Preferred Stock	186,897
27	Reacquired and cancelled - 3,010 shares	
28	Charged to Gain on Resale or Cancellation of Reacquired Capital	
29	Stock, Account 210 - \$7,344	
30	4.60% Convertible Preferred Stock	4,572
31	No change	
32	5% Convertible Preferred Stock	17,296
33	Conversions - 1,010 shares for 3,030 shares of common stock	
34	Conversions - 395 shares for 1,185 shares of reacquired common stock	
35	Reacquired and cancelled - 1,781 shares	
36	Charged to Gain on Resale or Cancellation of Reacquired Capital	
37	Stock, Account 210 - \$1,657	
38	Common Stock	378,291
39	Expense related to issuance of 75,300 shares of common stock	
40	for acquisition of Citizens Gas Company of Hannibal by wholly-	
41	owned subsidiary Great River Gas Company - \$3,529	
42		
43	TOTAL	625,917

OTHER PAID-IN CAPITAL (Accounts 208, 209, 210, 211)

1. Report below balance at end of year and the information specified in the instructions below for the respective other paid-in capital accounts. Provide a conspicuous subheading for each account and show a total for the account, as well as total of all accounts for reconciliation with balance sheet. Additional columns may be added for any account if deemed necessary. Explain the change in any account during the year and give the accounting entries effecting such change.

2. Donations Received from Stockholders (Account 208)—State amount and give brief explanation of the origin and purpose of each donation.

3. Reduction in Par or Stated Value of Capital Stock (Account 209)—State amount and give brief explanation of the capital changes which gave rise to amounts reported under this caption including identification with the class and series of stock to which related.

4. Gain on Resale or Cancellation of Reacquired Capital Stock (Account 210)—Report balance at beginning of year, credits, debits, and balance at end of year with a succinct designation of the nature of each credit and debit identified as to class and series of stock to which related.

5. Miscellaneous Paid-In Capital (Account 211)—Classify amounts included in this account at end of year according to captions which, together with brief explanations, disclose the general nature of transactions which gave rise to the reported amounts.

Line No.	Item (a)	Amount (b)
1	Donations Received from Stockholders (Account 208)	\$
2	Cancellation of 253,915 shares of common stock surrendered by	
3	Commonwealth Edison Company on January 26, 1955 created capital	
4	surplus as follows:	
5	Stated capital, \$5 par value	1,269,575
6	Premium	1,330,103
7		<u>2,599,678</u>
8	Gain on Resale or Cancellation of Reacquired Capital Stock (Account 210)	
9	4.48% Preferred Stock (2,510 shares purchased and cancelled in 1969)	
10	Balance at beginning of year	<u>\$174,200</u>
11	Credits -	
12	Net gain (Contra Account 131)	77,470
13	Write-off of premium (Contra Account 207)	176
14	Total Credits	<u>77,646</u>
15	Debits -	
16	Write-off of capital stock expense (Contra Account	
17	214)	<u>(702)</u>
18	Balance at end of year	251,144
19	5% Preferred Stock (3,010 shares purchased and cancelled in 1969)	
20	Balance at beginning of year	<u>47,417</u>
21	Credits -	
22	Net gain (Contra Account 131)	86,419
23	Write-off of premium (Contra Account 214)	3,010
24	Total credits	<u>89,429</u>
25	Debits -	
26	Write-off of capital stock expense (Contra Account 207)	<u>(7,345)</u>
27	Balance at end of year	129,501
28	5% Convertible Preferred Stock (3,186 shares reacquired and cancelled in 1969)	
29	Balance at beginning of year	<u>150</u>
30	Credits -	
31	Net gain (Contra Account 131)	6,550
32	Write-off of premium (Contra Account 207)	64
33	Total credits	<u>6,614</u>
34	Debits -	
35	Write-off of capital stock expense (Contra Account 214)	<u>(1,657)</u>
36	Balance at end of year	5,107
37	Common Stock, \$5 par value (1,185 shares purchased and resold)	
38	Balance at beginning of year	1,335
39	Credits -	
40	Gain on Sale	<u>1,556</u>
41	Balance at end of year	<u>2,891</u>
42	Total Account 210	<u>388,643</u>
	TOTAL	<u>2,988,321</u>

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DISCOUNT ON CAPITAL STOCK (Account 213)

1. Report the balance at end of year of discount on capital stock for each class and series of capital stock. respect to any class or series of stock, attach a statement giving particulars of the change. State the reason for any charge-off during the year and specify the account charged.
2. If any change occurred during the year in the balance with

Line No.	Class and Series of Stock (a)	Balance End of Year (b)
1	None	\$
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CAPITAL STOCK EXPENSE (Account 214)

1. Report the balance at end of year of capital stock expense for each class and series of capital stock. respect to any class or series of stock, attach a statement giving particulars of the change. State the reason for any charge-off of capital stock expense and specify the account charged.
2. If any change occurred during the year in the balance with

Line No.	Class and Series of Stock (a)	Balance End of Year (b)
22	5% Preferred Stock	\$ 194,241
23	Reacquired and cancelled - 550 shares	
24	Charged to Gain on Resale or Cancellation of Reacquired	
25	Capital Stock Account 210 - \$1,342	
26	5% Convertible Preferred Stock of	18,953
27	Conversions - 268 shares for 804 shares/reacquired common stock	
28	Reacquired and cancelled - 2,034 shares	
29	Charged to Other Income Deductions, Account 426	\$1,100
30	Charged to Premium on Capital Stock, Account 207	44
31	Charged to Gain on Resale or Cancellation of Reacquired	
32	Capital Stock, Account 210	52
33	4.48% Preferred Stock	
34	Reacquired and cancelled - 3,636 shares	39,563
35	Charged to Gain on Resale or Cancellation of Reacquired	
36	Capital Stock, Account 210	1,018
37	4.60% Convertible Preferred Stock	
38	No Change	4,572
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40	Common Stock	
41	No Change	374,762
42		
43	TOTAL	632,091

OTHER PAID-IN CAPITAL (Accounts 208, 209, 210, 211)

1. Report below balance at end of year and the information specified in the instructions below for the respective other paid-in capital accounts. Provide a conspicuous subheading for each account and show a total for the account, as well as total of all accounts for reconciliation with balance sheet. Additional columns may be added for any account if deemed necessary. Explain the change in any account during the year and give the accounting entries effecting such change.

2. Donations Received from Stockholders (Account 208)—State amount and give brief explanation of the origin and purpose of each donation.

3. Reduction in Par or Stated Value of Capital Stock (Account 209)—State amount and give brief explanation of the capital changes which gave rise to amounts reported under this caption including identification with the class and series of stock to which related.

4. Gain on Resale or Cancellation of Reacquired Capital Stock (Account 210)—Report balance at beginning of year, credits, debits, and balance at end of year with a succinct designation of the nature of each credit and debit identified as to class and series of stock to which related.

5. Miscellaneous Paid-In Capital (Account 211)—Classify amounts included in this account at end of year according to captions which, together with brief explanations, disclose the general nature of transactions which gave rise to the reported amounts.

Line No.	Item (a)	Amount (b)
1	Donations Received from Stockholders (Account 208)	\$
2	Cancellation of 253,915 shares of common stock surrendered by	
3	Commonwealth Edison Company on January 26, 1955 created capital	
4	surplus as follows:	
5	Stated capital, \$5 par value	1,269,575
6	Premium	1,330,103
7		<u>2,599,678</u>
8		
9	Reduction in Par or Stated Value of Capital Stock (Account 209)	
10	None	
11		
12	Gain on Resale or Cancellation of Reacquired Capital Stock (Account 210)	
13	5% Preferred Stock (550 shares purchased and cancelled in 1968)	
14	Balance beginning of year	\$35,709
15	Credits -	
16	Net gain (Contra Account 131)	12,500
17	Write-off of premium (Contra Account 207)	550
18	Total Credits	<u>13,050</u>
19	Debits -	
20	Write-off of capital stock expense (Contra Account 214) (1,342)	
21	Balance end of year	<u>47,417</u>
22	4.48% Preferred Stock (3,636 shares reacquired and cancelled in 1968)	
23	Balance beginning of year	92,337
24	Credits -	
25	Net gain (Contra Account 131)	82,626
26	Write-off of premium (Contra Account 207)	255
27	Total Credits	<u>82,881</u>
28	Debits -	
29	Write-off of capital stock expense (Contra Account 214) (1,018)	
30	Balance end of year	<u>174,200</u>
31	5% Convertible Preferred Stock (2,302 shares reacquired and cancelled in 1968)	
32	No balance at beginning of year	
33	Credits -	
34	Net gain (Contra Account 131)	200
35	Write-off of premium (Contra Account 207)	2
36	Total Credits	<u>202</u>
37	Debits -	
38	Write-off of capital stock expense (Contra 214) (52)	
39	Balance at end of year	<u>150</u>
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41	Continued on following page	
42	TOTAL	

DISCOUNT ON CAPITAL STOCK (Account 213)

1. Report the balance at end of year of discount on capital stock for each class and series of capital stock. respect to any class or series of stock, attach a statement giving particulars of the change. State the reason for any charge-off during the year and specify the account charged.
2. If any change occurred during the year in the balance with

Line No.	Class and Series of Stock (a)	Balance End of Year (b)
1	None	\$
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CAPITAL STOCK EXPENSE (Account 214)

1. Report the balance at end of year of capital stock expense for each class and series of capital stock. respect to any class or series of stock, attach a statement giving particulars of the change. State the reason for any charge-off of capital stock expense and specify the account charged.
2. If any change occurred during the year in the balance with

Line No.	Class and Series of Stock (a)	Balance End of Year (b)
22	5% Preferred Stock	\$ 195,583
23	Reacquired - 3,326 shares	
24	Charged to Gain on Resale or Cancellation of Reacquired Capital	
25	Stock, Account 210 - \$8,115	
26	5% Convertible Preferred Stock	20,149
27	Conversions - 635 shares for 1,905 shares Common Stock	
28	Reacquired - 108 shares	
29	Charged to Other Income Deductions, Account 426 - \$370	
30	Charged to Premium on Capital Stock, Account 207 - \$ 14	
31	4.48% Preferred Stock	40,582
32	Reacquired - 4,077 shares	
33	Charged to Gain on Resale or Cancellation of Reacquired Capital	
34	Stock, Account 210 - \$1,142	
35	4.60% Convertible Preferred Stock	4,572
36	No change	
37		
38	Common Stock	374,762
39	No change	
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43	TOTAL	635,648

OTHER PAID-IN CAPITAL (Accounts 208, 209, 210, 211)

1. Report below balance at end of year and the information specified in the instructions below for the respective other paid-in capital accounts. Provide a conspicuous subheading for each account and show a total for the account, as well as total of all accounts for reconciliation with balance sheet. Additional columns may be added for any account if deemed necessary. Explain the change in any account during the year and give the accounting entries effecting such change.

2. Donations Received from Stockholders (Account 208)--State amount and give brief explanation of the origin and purpose of each donation.

3. Reduction in Par or Stated Value of Capital Stock (Account 209)--State amount and give brief explanation of the capital changes which gave rise to amounts reported under this caption including identification with the class and series of stock to which related.

4. Gain on Resale or Cancellation of Recquired Capital Stock (Account 210)-- Report balance at beginning of year, credits, debits, and balance at end of year with a succinct designation of the nature of each credit and debit identified as to class and series of stock to which related.

5. Miscellaneous Paid-In Capital (Account 211)-- Classify amounts included in this account at end of year according to captions which, together with brief explanations, disclose the general nature of transactions which gave rise to the reported amounts.

Line No.	Item (a)	Amount (b)
1	Donations Received from Stockholders (Account 208) -	\$
2	Cancellation of 253,915 shares of common stock surrendered by	
3	Commonwealth Edison Company on January 26, 1955 created capital	
4	surplus as follows:	
5	Stated capital, \$5 par value	1,269,575
6	Premium	1,330,103
7	Total (Account 208)	<u>2,599,678</u>
8		
9	Reduction in Par or Stated Value of Capital Stock (Account 209) -	
10	None	
11		
12	Gain on Resale or Cancellation of Recquired Capital Stock (Account 210) -	
13	5% Preferred Stock -	
14	Balance beginning of year	\$ 6,615
15	Credits -	
16	Net gain on 3,326 shares purchased and	
17	cancelled (Contra Account 131)	\$33,883
18	Write-off of premium applicable to 3,326	
19	shares (Contra Account 207)	3,326
20	Total credits	<u>\$37,209</u>
21	Debits -	
22	Write-off of capital stock expense applicable	
23	to 3,326 shares (Contra Account 214)	\$(8,115)
24	Balance end of year	35,709
25	4.48% Preferred Stock -	
26	Balance beginning of year	\$38,659
27	Credits -	
28	Net gain on 4,077 shares purchased and	
29	cancelled (Contra Account 131)	\$54,535
30	Write-off of premium applicable to 4,077	
31	shares (Contra Account 207)	285
32	Total credits	<u>\$54,820</u>
33	Debits -	
34	Write-off of capital stock expense applicable	
35	to 4,077 shares (Contra Account 214)	\$(1,142)
36	Balance end of year	92,337
37	Total (Account 210)	<u>128,046</u>
38		
39	Miscellaneous Paid-In Capital (Account 211)	
40	None	
41		
42	TOTAL	2,727,724

DISCOUNT ON CAPITAL STOCK (Account 213)

1. Report the balance at end of year of discount on capital stock for each class and series of capital stock. respect to any class or series of stock, attach a statement giving particulars of the change. State the reason for any charge-off during the year and specify the account charged.
2. If any change occurred during the year in the balance with

Line No.	Class and Series of Stock (a)	Balance End of Year (b)
1	None	\$
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CAPITAL STOCK EXPENSE (Account 214)

1. Report the balance at end of year of capital stock expense for each class and series of capital stock. respect to any class or series of stock, attach a statement giving particulars of the change. State the reason for any charge-off of capital stock expense and specify the account charged.
2. If any change occurred during the year in the balance with

Line No.	Class and Series of Stock (a)	Balance End of Year (b)
22	5% Preferred Stock	\$ 203,698
23	Reacquired - 6,215 shares	
24	Charged to Gain on Resale or Cancellation of Reacquired Capital	
25	Stock, Account 210 - \$15,149	
26	5% Convertible Preferred Stock	20,533
27	Conversions - 1,673 shares for 5,019 shares Common Stock	
28	Reacquired - 269 shares	
29	Charged to Other Income Deductions, Account 426 - \$966	
30	Charged to Premium on Capital Stock, Account 207 - \$37	
31	4.48% Preferred Stock	41,723
32	Reacquired - 1,951 shares	
33	Charged to Gain on Resale or Cancellation of Reacquired	
34	Capital Stock, Account 210 - \$546	
35	4.60% Convertible Preferred Stock	4,572
36	Expense of issuance of 17,500 shares on December 30, 1965	
37		
38	Common Stock	374,762
39	No change	
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42		
43	TOTAL	645,288

OTHER PAID-IN CAPITAL (Accounts 208, 209, 210, 211)

1. Report below balance at end of year and the information specified in the instructions below for the respective other paid-in capital accounts. Provide a conspicuous subheading for each account and show a total for the account, as well as total of all accounts for reconciliation with balance sheet. Additional columns may be added for any account if deemed necessary. Explain the change in any account during the year and give the accounting entries effecting such change.

2. Donations Received from Stockholders (Account 208)—State amount and give brief explanation of the origin and purpose of each donation.

3. Reduction in Par or Stated Value of Capital Stock (Account 209)—State amount and give brief explanation of the capital changes which gave rise to amounts reported under this caption including identification with the class and series of stock to which related.

4. Gain on Resale or Cancellation of Reacquired Capital Stock (Account 210)—Report balance at beginning of year, credits, debits, and balance at end of year with a succinct designation of the nature of each credit and debit identified as to class and series of stock to which related.

5. Miscellaneous Paid-In Capital (Account 211)—Classify amounts included in this account at end of year according to captions which, together with brief explanations, disclose the general nature of transactions which gave rise to the reported amounts.

Line No.	Item (a)	Amount (b)
1	Donations Received from Stockholders (Account 208) -	\$
2	Cancellation of 253,915 shares of common stock surrendered by	
3	Commonwealth Edison Company on January 26, 1955 created capital	
4	surplus as follows:	
5	Stated capital, \$5 par value	1,269,575
6	Premium	1,330,103
7	Total (Account 208)	<u>2,599,678</u>
8		
9	Reduction in Par or Stated Value of Capital Stock (Account 209) -	
10	None	
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12	Gain on Resale or Cancellation of Reacquired Capital Stock (Account 210) -	
13	5% Preferred Stock -	
14	Balance beginning of year	-
15	Credits	
16	Net gain on 6,215 shares purchased and	
17	cancelled (Contra Account 131)	\$15,549
18	Write-off of premium applicable to 6,215	
19	shares (Contra Account 207)	6,215
20	Total credits	<u>21,764</u>
21	Debits	
22	Write-off of capital stock expense applicable	
23	to 6,215 shares (Contra Account 214)	(15,149)
24	Balance end of year	6,615
25	4.48% Preferred Stock -	
26	Balance beginning of year	-
27	Credits	
28	Gain on 1,951 shares purchased and	
29	cancelled (Contra Account 131)	\$39,069
30	Write-off of premium applicable to	
31	1,951 shares (Contra Account 207)	136
32	Total credits	<u>39,205</u>
33	Debits	
34	Write-off of capital stock expense applicable	
35	to 1,951 shares (Contra Account 214)	(546)
36	Balance end of year	38,659
37	Total (Account 210)	<u>45,274</u>
38	Miscellaneous Paid-In Capital (Account 211)	
39	None	
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42	TOTAL	<u>2,644,952</u>

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DISCOUNT ON CAPITAL STOCK (Account 213)

1. Report the balance at end of year of discount on capital stock for each class and series of capital stock.
2. If any change occurred during the year in the balance with respect to any class or series of stock, attach a statement giving particulars of the change. State the reason for any charge-off during the year and specify the account charged.

Line No.	Class and Series of Stock (a)	Balance End of Year (b)
1	None	\$
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PREPARED BY: WES
 REVIEWED BY: [Signature]
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CAPITAL STOCK EXPENSE (Account 214)

1. Report the balance at end of year of capital stock expense for each class and series of capital stock.
2. If any change occurred during the year in the balance with respect to any class or series of stock, attach a statement giving particulars of the change. State the reason for any charge-off of capital stock expense and specify the account charged.

Class and Series of Stock (a)	Balance End of Year (b)
5% Preferred Stock Reacquired 375 shares, \$ 5299 charged to Other Income Deductions, Account 426	\$ 218,000
5.50% Preferred Stock Reacquired 144,000 shares, \$ 6,894.11 charged to Other Income Deductions, Account 426 and \$ 323,900 charged to Unappropriated Earned Surplus, Account 216	0
5% Convertible Preferred 1577 shares converted for 4551 shares of Common Stock \$ 753 charged to Other Income Deductions, Account 426 and \$ 30 charged to Premium on Capital Stock, Account 207	21,536
4.48% Preferred Stock \$ 42,269 expense in connection with the issuance on March 25, 1965, of 150,000 shares of Common Stock	42,269
No change	374,762
TOTAL	

NORTHERN ILLINOIS GAS COMPANY

Annual report of

Year ended December 31, 1955

OTHER PAID-IN CAPITAL (Accounts 208, 209, 210, 211)

- 1. Report below balance at end of year and the information specified in the instructions below for the respective other paid-in capital accounts. Provide a conspicuous subheading for each account and show a total for the account, as well as total of all accounts for reconciliation with balance sheet. Additional columns may be added for any account if deemed necessary. Explain the change in any account during the year and give the accounting entries effecting such change.
- 2. Donations Received from Stockholders (Account 208)—State amount and give brief explanation of the origin and purpose of each donation.
- 3. Reduction in Par or Stated Value of Capital Stock (Account 209)—State amount and give brief explanation of the capital changes which gave rise to amounts reported under this caption including identification with the class and series of stock to which related.
- 4. Gain on Resale or Cancellation of Reacquired Capital Stock (Account 210)—Report balance at beginning of year, credits, debits, and balance at end of year with a succinct designation of the nature of each credit and debit identified as to class and series of stock to which related.
- 5. Miscellaneous Paid-In Capital (Account 211)—Classify amounts included in this account at end of year according to captions which, together with brief explanations, disclose the general nature of transactions which gave rise to the reported amounts.

Line No.	Item (a)	Amount (b)
1	Donations Received from Stockholders (Account 208) -	\$
2	Cancellation of 553,915 shares of common stock	
3	surrendered by Commonwealth Edison Company on	
4	January 26, 1955 created capital surplus as	
5	follows:	
6	Stated capital, \$5 par value	1,269,575
7	Premiums	1,330,103
8	Total (Account 208)	2,599,678
10	Reduction in Par or Stated Value of Capital Stock (Account 209) -	
11	None	(P-111)
13	Gain on Resale or Cancellation of Reacquired Capital Stock (Account 210) -	
14	None	
16	Miscellaneous Paid-In Capital (Account 211) -	
17	None	
42	TOTAL	2,599,678

PREPARED BY: WES
 REVIEWED BY: WES
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 FOOTED BY: WES
 FROM: EN
 CALLED TO: JSP.

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Annual report of Northern Illinois Gas Company Year ended December 31, 1964

DISCOUNT ON CAPITAL STOCK (Account 213)

1. Report the balance at end of year of discount on capital stock for each class and series of capital stock. respect to any class or series of stock, attach a statement giving particulars of the change. State the reason for any charge-off during the year and specify the account charged.
2. If any change occurred during the year in the balance with

Line No.	Class and Series of Stock (a)	Balance End of Year (b)
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CAPITAL STOCK EXPENSE (Account 214)

1. Report the balance at end of year of capital stock expense for each class and series of capital stock. respect to any class or series of stock, attach a statement giving particulars of the change. State the reason for any charge-off of capital stock expense and specify the account charged.
2. If any change occurred during the year in the balance with

Line No.	Class and Series of Stock (a)	Balance End of Year (b)
22	5% Preferred Stock -	\$ 224,147
23	Reacquired 2,000 shares, \$4,872 charged to Other Income	
24	Deductions, Account 426.	
25		
26	5.50% Preferred Stock -	330,791
27	Reacquired 3,000 shares, \$6,892 charged to Other Income	
28	Deductions, Account 426.	
29		
30	5% Convertible Preferred Stock -	22,319
31	990 shares converted for 2,970 shares of Common Stock.	
32	\$192 charged to Other Income Deductions, Account 426 and	
33	\$19 charged to Premium on Capital Stock, Account 207.	
34		
35	Common Stock	374,702
36	\$101,638 expense in connection with the issuance on July 31, 1964,	
37	of 3,842,301 shares of Common Stock of the Company to effect a	
38	3-for-2 stock split-up.	
39		
40		
41		
42		
43	TOTAL	952,019

Annual report of Northern Illinois Gas Company

OTHER PAID-IN CAPITAL (Accounts 208, 209, 210, 211)

1. Report below balance at end of year and the information specified in the instructions below for the respective other paid-in capital accounts. Provide a conspicuous subheading for each account and show a total for the account, as well as total of all accounts for reconciliation with balance sheet. Additional columns may be added for any account if deemed necessary. Explain the change in any account during the year and give the accounting entries effecting such change.
2. Donations Received from Stockholders (Account 208)—State amount and give brief explanation of the origin and purpose of each donation.
3. Reduction in Par or Stated Value of Capital Stock (Account 209)—State amount and give brief explanation of the capital changes which gave rise to amounts reported under this caption including identification with the class and series of stock to which related.
4. Gain on Resale or Cancellation of Reacquired Capital Stock (Account 210)—Report balance at beginning of year, credits, debits, and balance at end of year with a succinct designation of the nature of each credit and debit identified as to class and series of stock to which related.
5. Miscellaneous Paid-In Capital (Account 211)—Classify amounts included in this account at end of year according to captions which, together with brief explanations, disclose the general nature of transactions which gave rise to the reported amounts.

Line No.	Item (a)	Amount (b)
		\$
1	Donations Received from Stockholders (Account 208) -	
2	Cancellation of 253,915 shares of common stock	
3	surrendered by Commonwealth Edison Company on	
4	January 26, 1955 created capital surplus as	
5	follows:	1,269,575
6	Stated capital, \$5 par value	1,330,103
7	Premium	<u>2,599,678</u>
8	Total (Account 208)	
9		
10	Reduction in Par or Stated Value of Capital Stock (Account 209) -	
11	None	
12		
13	Gain on Resale or Cancellation of Reacquired Capital Stock (Account 210) -	
14	None	
15		
16	Miscellaneous Paid-In Capital (Account 211) -	
17	None	
18		
19		
20		
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23		
24		
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28		
29		
30		
31		
32		
33		
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41		
42	TOTAL	2,599,678

DISCOUNT ON CAPITAL STOCK (Account 213)

1. Report the balance at end of year of discount on capital stock for each class and series of capital stock. respect to any class or series of stock, attach a statement giving particulars of the change. State the reason for any charge-off during the year and specify the account charged.
2. If any change occurred during the year in the balance with

Line No.	Class and Series of Stock (a)	Balance End of Year (b)
1	None	\$
2		
3		
4		
5		
6		
7		
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10		
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18		
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20		
21	TOTAL	

CAPITAL STOCK EXPENSE (Account 214)

1. Report the balance at end of year of capital stock expense for each class and series of capital stock. respect to any class or series of stock, attach a statement giving particulars of the change. State the reason for any charge-off of capital stock expense and specify the account charged.
2. If any change occurred during the year in the balance with

Line No.	Class and Series of Stock (a)	Balance End of Year (b)
22	5.50% Preferred Capital Stock -	\$ 337,683
23	Reacquired 3,000 shares. \$6,891 charged to Account 426	
24		
25		
26	5% Preferred Capital Stock -	229,019
27	Reacquired 852 shares. \$2,076 charged to Account 426	
28		
29		
30	5% Convertible Preferred Capital Stock -	22,830
31	\$766 expense in connection with the issuance of 282 shares in	
32	exchange for 1,118 shares of common stock of Allied Gas Company	
33		
34	Common Stock	273,124
35		
36		
37		
38		
39		
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41		
42		
43	TOTAL	862,656

Annual report of Northern Illinois Gas Company

OTHER PAID-IN CAPITAL (Accounts 208, 209, 210, 211)

1. Report below balance at end of year and the information specified in the instructions below for the respective other paid-in capital accounts. Provide a conspicuous subheading for each account and show a total for the account, as well as total of all accounts for reconciliation with balance sheet. Additional columns may be added for any account if deemed necessary. Explain the change in any account during the year and give the accounting entries effecting such change.
2. Donations Received from Stockholders (Account 208)—State amount and give brief explanation of the origin and purpose of each donation.
3. Reduction in Par or Stated Value of Capital Stock (Account 209)—State amount and give brief explanation of the capital changes which gave rise to amounts reported under this caption including identification with the class and series of stock to which related.
4. Gain on Resale or Cancellation of Reacquired Capital Stock (Account 210)—Report balance at beginning of year, credits, debits, and balance at end of year with a succinct designation of the nature of each credit and debit identified as to class and series of stock to which related.
5. Miscellaneous Paid-In Capital (Account 211)—Classify amounts included in this account at end of year according to captions which, together with brief explanations, disclose the general nature of transactions which gave rise to the reported amounts.

Line No.	Item (a)	Amount (b)
1	<u>Donations Received from Stockholders (Account 208) -</u>	
2	<u>Cancellation of 253,915 shares of common stock</u>	
3	<u>surrendered by Commonwealth Edison Company on</u>	
4	<u>January 26, 1955 created capital surplus as</u>	
5	<u>follows:</u>	
6	<u>Stated capital, \$5 par value</u>	1,269,575
7	<u>Premium</u>	1,330,103
8	<u>Total (Account 208)</u>	2,599,678
9	<u>Reduction in Par or Stated Value of Capital Stock (Account 209) -</u>	
10	None	
11		
12	<u>Gain on Resale or Cancellation of Reacquired Capital Stock (Account 210) -</u>	
13	None	
14		
15	<u>Miscellaneous Paid-In Capital (Account 211) -</u>	
16	None	
17		
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26		
27		
28		
29		
30		
31		
32		
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40		
41	TOTAL	2,599,678
42		

DISCOUNT ON CAPITAL STOCK (Account 213)

1. Report the balance at end of year of discount on capital stock for each class and series of capital stock. respect to any class or series of stock, attach a statement giving particulars of the change. State the reason for any charge-off during the year and specify the account charged.
2. If any change occurred during the year in the balance with

line no.	Class and Series of Stock (a)	Balance End of Year (b)
		\$
1		
2		
3		
4		
5		
6		
7		
8		
9	None	
10		
11		
12		
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15		
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20		
21	TOTAL	

CAPITAL STOCK EXPENSE (Account 214)

1. Report the balance at end of year of capital stock expense for each class and series of capital stock. respect to any class or series of stock, attach a statement giving particulars of the change. State the reason for any charge-off of capital stock expense and specify the account charged.
2. If any change occurred during the year in the balance with

line no.	Class and Series of Stock (a)	Balance End of Year (b)
22	5.5% Preferred Capital Stock	\$ 344,574
23		
24	5% Preferred Capital Stock	231,095
25		
26	5% Convertible Preferred Capital Stock -	
27	Expenses in connection with the issuance on December 31, 1962	
28	of 43,948 shares of 5% convertible preferred stock in exchange	
29	for 175,558 shares of common stock of Allied Gas Company.	22,064
30		
31		
32		
33		
34		
35		
36		
37		
38		
39		
40		
41	Common Stock - Sale of 450,037 shares June 22, 1961	273,124
42		
43	TOTAL	870,857

OTHER PAID-IN CAPITAL (Accounts 208, 209, 210, 211)

1. Report below balance at end of year and the information specified in the instructions below for the respective other paid-in capital accounts. Provide a conspicuous subheading for each account and show a total for the account, as well as total of all accounts for reconciliation with balance sheet. Additional columns may be added for any account if deemed necessary. Explain the change in any account during the year and give the accounting entries effecting such change.
2. Donations Received from Stockholders (Account 208)—State amount and give brief explanation of the origin and purpose of each donation.
3. Reduction in Par or Stated Value of Capital Stock (Account 209)—State amount and give brief explanation of the capital changes which gave rise to amounts reported under this caption including identification with the class and series of stock to which related.
4. Gain on Resale or Cancellation of Reacquired Capital Stock (Account 210)—Report balance at beginning of year, credits, debits, and balance at end of year with a succinct designation of the nature of each credit and debit identified as to class and series of stock to which related.
5. Miscellaneous Paid-In Capital (Account 211)—Classify amounts included in this account at end of year according to captions which, together with brief explanations, disclose the general nature of transactions which gave rise to the reported amounts.

Line No.	Item (a)	Amount (b)
1	Donations Received from Stockholders (Account 208) -	\$
2	Cancellation of 253,915 shares of common stock	
3	surrendered by Commonwealth Edison Company on	
4	January 26, 1955 created capital surplus as	
5	follows:	
6	Stated capital, \$5 par value	1,269,575
7	Premium	1,330,103
8	Total (Account 208)	2,599,678
9		
10	Reduction in Par or Stated Value of Capital Stock (Account 209) -	
11	None	
12		
13	Gain on Resale or Cancellation of Reacquired Capital Stock (Account 210) -	
14	None	
15		
16	Miscellaneous Paid-In Capital (Account 211) -	
17	None	
18		
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37		
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40		
41	TOTAL	2,599,678
42		

Annual report of Northern Illinois Gas Company Year ended December 31, 1961

DISCOUNT ON CAPITAL STOCK (Account 213)

1. Report the balance at end of year of discount on capital stock for each class and series of capital stock.
2. If any change occurred during the year in the balance with respect to any class or series of stock, attach a statement giving particulars of the change. State the reason for any charge-off during the year and specify the account charged.

Line No.	Class and Series of Stock (a)	Balance End of Year (b)
		\$
1		
2		
3		
4		
5		
6		
7	None	
8		
9		
10		
11		
12		
13		
14		
15		
16		
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20		
21	TOTAL	

CAPITAL STOCK EXPENSE (Account 214)

1. Report the balance at end of year of capital stock expense for each class and series of capital stock.
2. If any change occurred during the year in the balance with respect to any class or series of stock, attach a statement giving particulars of the change. State the reason for any charge-off of capital stock expense and specify the account charged.

Line No.	Class and Series of Stock (a)	Balance End of Year (b)
22	5.5% Preferred Capital Stock	\$ 344,574
23		
24	5% Preferred Capital Stock	231,095
25		
26	1,085 shares of 5% preferred capital stock were reacquired	
27	and cancelled and applicable capital stock expense of \$2,643	
28	was written off.	
29		
30	Contra Accounts:	
31	Gain on resale or cancellation of reacquired	
32	capital stock (Account 210)	\$1,605
33	Miscellaneous nonoperating income (Account 421)	1,038
34		<u>\$2,643</u>
35		
36	Common Stock - Sale of 450,037 shares June 22, 1961	273,124
37		
38		
39		
40		
41		
42		
43	TOTAL	848,793

OTHER PAID-IN CAPITAL (Accounts 208, 209, 210, 211)

1. Report below balance at end of year and the information specified in the instructions below for the respective other paid-in capital accounts. Provide a conspicuous subheading for each account and show a total for the account, as well as total of all accounts for reconciliation with balance sheet. Additional columns may be added for any account if deemed necessary. Explain the change in any account during the year and give the accounting entries effecting such change.
2. Donations Received from Stockholders (Account 208)—State amount and give brief explanation of the origin and purpose of each donation.
3. Reduction in Par or Stated Value of Capital Stock (Account 209)—State amount and give brief explanation of the capital changes which gave rise to amounts reported under this caption including identification with the class and series of stock to which related.
4. Gain on Resale or Cancellation of Reacquired Capital Stock (Account 210)—Report balance at beginning of year, credits, debits, and balance at end of year with a succinct designation of the nature of each credit and debit identified as to class and series of stock to which related.
5. Miscellaneous Paid-In Capital (Account 211)—Classify amounts included in this account at end of year according to captions which, together with brief explanations, disclose the general nature of transactions which gave rise to the reported amounts.

Line No.	Item (a)	Amount (b)
1	Donations Received from Stockholders (Account 208) -	\$
2	Cancellation of 253,915 Shares of Common Stock	
3	Surrendered by Commonwealth Edison Company on	
4	January 26, 1955 Created Capital Surplus as	
5	Follows:	
6	Stated Capital, \$5 Par Value	1,269,575
7	Premium	1,330,103
8		
9	Reduction in Par or Stated Value of Capital Stock (Account 209) -	
10	None	
11		
12	Gain on Resale or Cancellation of Reacquired Capital Stock	
13	(Account 210) -	
14	Beginning Balance	\$1,355
15	Debits (Net) Loss on Reacquisition of 5% Preferred Stock	(1,355)
16	Ending Balance	<u>-0-</u>
17		
18	Miscellaneous Paid-In Capital (Account 211) -	
19	None	
20		
21		
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41		
42	TOTAL	2,599,678

1960

249. DISCOUNT ON CAPITAL STOCK

Class A and B Account 150
 Class C Account 1150
 Class D Account 2150

- For each class and series of stock show the particulars called for concerning discount on capital stock.
- If any of the amounts reported in column (d) were charged to Capital Surplus state the reasons for such charges.

Line No.	Class and series of stock (a)	Balance beginning of year (b)		Discount on stock issued during year (c)		Charged to surplus during year (d)		Balance end of year (e)	
		\$	c.	\$	c.	\$	c.	\$	c.
1									
2									
3	None								
4									
5									
6									
7									
8									
9									
10									
11	TOTAL								

250. CAPITAL STOCK EXPENSE

Class A and B Account 151
 Class C Account 1151
 Class D Account 2151

- Report below the particulars called for concerning capital stock expense.
- If any of the debits to this account during year represent a portion of expenses incurred jointly with other transactions, show the total of such joint expenses as debits to this account, and, under credits, show the amounts charged to other accounts. Explain the basis of apportioning amounts charged to this account.
- State the reason for any write-off of capital stock expense during year to an account other than Miscellaneous Debits to Surplus.

Line No.	Particulars (a)	Total (b)	CLASS AND SERIES OF STOCK			
			5% Preferred (c)	5.50% Preferred (d)	(e)	(f)
		\$ c.	\$ c.	\$ c.	\$ c.	\$ c.
21	Balance beginning of year	242,436.84	242,436.84			
22	Debits during year (explain in detail):	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
23	Costs of Issuance of					
24	150,000 shares	344,574.35		344,574.35		
25						
26						
27						
28						
29						
30	Total debits during year	344,574.35	-	344,574.35		
31	Credits during year (explain in detail):	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX	XXXXXXXXXXXX
32	Write-Off on Reacquisition					
33	and Retirement of 3,570					
34	Shares	8,697.88	8,697.88			
35						
36						
37						
38						
39	TOTAL CREDITS DURING YEAR	8,697.88	8,697.88	-		
40	BALANCE END OF YEAR	578,313.31	233,738.96	344,574.35		

258. STOCK LIABILITY FOR CONVERSION, PREMIUMS AND ASSESSMENTS ON CAPITAL STOCK, CAPITAL STOCK SUBSCRIBED, INSTALLMENTS RECEIVED ON CAPITAL STOCK

1960

Class A and B Accounts 202, 203, 204 and 205
Class C Accounts 1202, 1203, 1204 and 1205
Class D Accounts 2202, 2203, 2204 and 2205

- 1. Show for each of the above accounts the amounts applying to each class and series of capital stock.
2. Describe the agreement and transactions under which a conversion liability existed under Account 202, 1202, 2202 Stock Liability for Conversion, at end of year.

- 3. For Premiums and Assessments on Capital Stock, Account 203, designate any amounts representing the excess of consideration received over stated values of stocks without par value.
4. For Capital Stock Subscribed, Account 204, 1204 and 2204 show the subscription price and the balance due on each class at end of year.

Table with columns: Line No., Name of account and description of item (a), Number of shares (b), Amount (c). Includes entries for Account 203 Premiums on Capital Stock, Common, and 5% Preferred, with a total amount of 39,020,960.78.

Exhibit 20.8

4/5/2005

Alternative Cost of Capital Illustration

Page 1 of 1

Utility: Northern Illinois Gas Company
d/b/a Nicor Gas Company

Test Year: 12 Months Ended 12/31/05

Line No.	Class of Capital (A)	December 31, 2005				
		Amount ⁽¹⁾ (\$000) (B)	Percent of Total (C)	Percent Cost (D)	Cost Reference (E)	Weighted Cost (F) = (C X D)
1	Short-term Debt	\$ 36,625	3.09 %	4.12 %	D-2	0.13 %
2	Long-term Debt ⁽³⁾	500,376	42.17	6.72	D-3	2.83
3	Non-redeemable Preferred Stock	1,401	0.12	4.77	D-4	0.01
4	Common Equity	<u>648,156</u>	<u>54.63</u>	10.82 ⁽²⁾	D-6	<u>5.91</u>
5	Total Capital	\$ <u><u>1,186,558</u></u>	<u><u>100.00</u></u> %			<u><u>8.88</u></u> %

6 ⁽¹⁾ 2005 Forecasted year-end capital structure including hypothetical short-term debt allocation shown below:

Revised Schedule B-1

Gas in Storage	\$ 125,320
Customer Deposits	(23,711)
Budget Plan Balances	(60,965)
Customer Advances for Construction	<u>(4,019)</u>
	\$ <u>36,625</u>

7 ⁽²⁾ Revised cost of common equity requested in this filing.

8 ⁽³⁾ Including redeemable preferred stock and long-term debt due within one year.

Line No.	Class of Capital (A)	December 31, 2005				
		Amount ⁽¹⁾ (\$000) (B)	Percent of Total (C)	Percent Cost (D)	Cost Reference (E)	Weighted Cost (F) = (C X D)
9	Short-term Debt	\$ 28,006	2.38 %	4.12 %	D-2	0.10 %
10	Long-term Debt ⁽³⁾	500,376	42.48	6.72	D-3	2.85
11	Non-redeemable Preferred Stock	1,401	0.12	4.77	D-4	0.01
12	Common Equity	<u>648,156</u>	<u>55.03</u>	10.82 ⁽²⁾	D-6	<u>5.95</u>
13	Total Capital	\$ <u><u>1,177,939</u></u>	<u><u>100.00</u></u> %			<u><u>8.91</u></u> %

14 ⁽¹⁾ 2005 Forecasted year-end capital structure including hypothetical short-term debt allocation.

Schedule B-1

Gas in Storage	\$ 116,701
Customer Deposits	(23,711)
Budget Plan Balances	(60,965)
Customer Advances for Construction	<u>(4,019)</u>
	\$ <u>28,006</u>

15 ⁽²⁾ Revised cost of common equity requested in this filing.

16 ⁽³⁾ Including redeemable preferred stock and long-term debt due within one year.