Annual report of Northern Illinois Gas Company Year ended December 31, 1979

DISCOUNT ON CAPITAL STOCK (Account 213)

1. Report the balance at end of year of discount on capital stock for each class and series of capital stock.
2. If any change occurred during the year in the balance with respect to any class or series of stock, attach a statement giving particulars of the change. State the reason for any charge-off during the year and specify the account charged.

Line No.	Class and Series of Stock (a)	Balance End of Year (b)
1	None	$
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21	TOTAL	

CAPITAL STOCK EXPENSE (Account 214)

1. Report the balance at end of year of capital stock expense for each class and series of capital stock.
2. If any change occurred during the year in the balance with respect to any class or series of stock, attach a statement giving particulars of the change. State the reason for any charge-off of capital stock expense and specify the account charged.

Line No.	Class and Series of Stock (a)		Balance End of Year (b)
22	Common Stock - No change		$ 478,277
23			
24	5% Preferred Stock		139,661
25	2,979 shares reacquired and cancelled in 1979		
26	Contra account 210	$ (7,239)	
27			
28	5% Convertible Preferred Stock		3,091
29	1,464 shares reacquired and cancelled in 1979		
30	Contra account 210	(747)	
31			
32	4.48% Preferred Stock		30,446
33	3,708 shares reacquired and cancelled in 1979		
34	Contra account 210	(1,038)	
35			
36	4.60% Convertible Preferred Stock		4,431
37	544 shares reacquired and cancelled in 1979		
38	Contra account 210	(141)	
39			
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42			
43	TOTAL		655,906

Annual report of Northern Illinois Gas Company Year ended December 31, 19 79

STOCK SUBSCRIBED, STOCK LIABILITY FOR CONVERSION, PREMIUM ON STOCK, AND INSTALLMENTS RECEIVED ON CAPITAL STOCK (Accounts 202 and 205, 203 and 206, 207, 212)

1. Show for each of the above accounts the amounts applying to each class and series of capital stock.
2. For Account 202, Common Stock Subscribed, and Account 205, Preferred Stock Subscribed, show the subscription price and the balance due on each class at end of year.
3. Describe the agreement and transactions under which a conversion liability existed under Account 203, Common Stock Liability for Conversion, or Account 206, Preferred Stock Liability for Conversion, at end of year.
4. For Account 207, Premium on Capital Stock, designate any amounts representing the excess of consideration received over the par or stated values of stocks without par value.

Line No.	Name of Account and Description of Item (a)	Number of Shares (b)	Amount (c)
1	Premium on Capital Stock (Account 207)		$
2	Common Stock	15,214,743	100,096,630
3	5% Preferred Stock	57,453	57,453
4	5% Convertible Preferred Stock	6,038	101
5	4.48% Preferred Stock	107,862	7,535
6			100,161,719
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Annual report of Northern Illinois Gas Company Year ended December 31, 1978

DISCOUNT ON CAPITAL STOCK (Account 213)

1. Report the balance at end of year of discount on capital stock for each class and series of capital stock.
2. If any change occurred during the year in the balance with respect to any class or series of stock, attach a statement giving particulars of the change. State the reason for any charge-off during the year and specify the account charged.

Line No.	Class and Series of Stock (a)	Balance End of Year (b)
1	None	$
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21	TOTAL	

CAPITAL STOCK EXPENSE (Account 214)

1. Report the balance at end of year of capital stock expense for each class and series of capital stock.
2. If any change occurred during the year in the balance with respect to any class or series of stock, attach a statement giving particulars of the change. State the reason for any charge-off of capital stock expense and specify the account charged.

Line No.	Class and Series of Stock (a)	Balance End of Year (b)
22	Common Stock - No change	$ 478,277
23		
24	5% Preferred Stock	146,900
25	116 shares reacquired and cancelled in 1978	
26	Contra account 210 $ (282)	
27		
28	5% Convertible Preferred Stock	3,838
29	1,480 shares reacquired and cancelled in 1978	
30	Contra account 210 (755)	
31		
32	4.48% Preferred Stock	31,484
33	4,060 shares reacquired and cancelled in 1978	
34	Contra account 210 (1,137)	
35		
36	4.60% Convertible Preferred Stock - no change	4,572
37		
38		
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42		
43	TOTAL	665,071

Annual report of Northern Illinois Gas Company Year ended December 31, 1978

STOCK SUBSCRIBED, STOCK LIABILITY FOR CONVERSION, PREMIUM ON STOCK, AND INSTALLMENTS RECEIVED ON CAPITAL STOCK (Accounts 202 and 205, 203 and 206, 207, 212)

1. Show for each of the above accounts the amounts applying to each class and series of capital stock.
2. For Account 202, Common Stock Subscribed, and Account 205, Preferred Stock Subscribed, show the subscription price and the balance due on each class at end of year.
3. Describe the agreement and transactions under which a conversion liability existed under Account 203, Common Stock Liability for Conversion, or Account 206, Preferred Stock Liability for Conversion, at end of year.
4. For Account 207, Premium on Capital Stock, designate any amounts representing the excess of consideration received over the par or stated values of stocks without par value.

Line No.	Name of Account and Description of Item (a)	Number of Shares (b)	Amount (c)
			$
1	Premium on Capital Stock (account 207)		
2	Common Stock	15,209,264	99,923,370
3	5% Preferred Stock	60,432	60,432
4	5% Convertible Preferred Stock	7,502	125
5	4.48% Preferred Stock	111,570	7,795
6			99,991,722
7			
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Annual report of Northern Illinois Gas Company Year ended December 31, 1977

DISCOUNT ON CAPITAL STOCK (Account 213)

1. Report the balance at end of year of discount on capital stock for each class and series of capital stock.
2. If any change occurred during the year in the balance with respect to any class or series of stock, attach a statement giving particulars of the change. State the reason for any charge-off during the year and specify the account charged.

Line No.	Class and Series of Stock (a)	Balance End of Year (b)
1	None	$
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21	TOTAL	

CAPITAL STOCK EXPENSE (Account 214)

1. Report the balance at end of year of capital stock expense for each class and series of capital stock.
2. If any change occurred during the year in the balance with respect to any class or series of stock, attach a statement giving particulars of the change. State the reason for any charge-off of capital stock expense and specify the account charged.

Line No.	Class and Series of Stock (a)		Balance End of Year (b)
22	Common Stock - No change		$ 478,277
23			
24	5% Preferred Stock		147,182
25	3,812 shares purchased and cancelled in 1977		
26	Contra account 210	$(9,263)	
27			
28	5% Convertible Preferred Stock		4,593
29	2,774 shares reacquired and cancelled in 1977		
30	Contra account 210	(1,415)	
31			
32	4.48% Preferred Stock		32,621
33	1,295 shares reacquired and cancelled in 1977		
34	Contra account 210	(363)	
35			
36	4.60% Convertible Preferred Stock - No change		4,572
37			
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43	TOTAL		667,245

ecember 31, 1977

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as total of all
cessary. Explain

and purpose of

on of the capital
of stock to which

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tified as to class

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reported amounts.

	Amount (b)
	$
	1,269,575
	1,330,103
	2,599,678
	2,891
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09	
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63)	
	677,016
12)	
28	
415)	
	(7,099
626	
517	
91	
363)	
	1,126,87
	244,40
	2,044,08
TOTAL	4,643,76

STOCK SUBSCRIBED, STOCK LIABILITY FOR CONVERSION, PREMIUM ON STOCK, AND INSTALLMENTS RECEIVED ON CAPITAL STOCK (Accounts 202 and 205, 203 and 206, 207, 212)

1. Show for each of the above accounts the amounts applying to each class and series of capital stock.
2. For Account 202, Common Stock Subscribed, and Account 205, Preferred Stock Subscribed, show the subscription price and the balance due on each class at end of year.
3. Describe the agreement and transactions under which a conversion liability existed under Account 203, Common Stock Liability for Conversion, or Account 206, Preferred Stock Liability for Conversion, at end of year.
4. For Account 207, Premium on Capital Stock, designate any amounts representing the excess of consideration received over the par or stated values of stocks without par value.

Line No.	Name of Account and Description of Item (a)	Number of Shares (b)	Amount (c)
			$
1	Premium on Capital Stock (Account 207)		
2	Common Stock	15,204,754	99,798,17
3	5% Preferred Stock	60,548	60,54
4	5% Convertible Preferred Stock	8,982	14
5	4.48% Preferred Stock	115,630	8,07
6			99,866,94
7			
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Annual report of Northern Illinois Gas Company Year ended December 31, 1976

DISCOUNT ON CAPITAL STOCK (Account 213)

1. Report the balance at end of year of discount on capital stock for each class and series of capital stock.
2. If any change occurred during the year in the balance with respect to any class or series of stock, attach a statement giving particulars of the change. State the reason for any charge-off during the year and specify the account charged.

Line No.	Class and Series of Stock (a)	Balance End of Year (b)
1	None	$
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21	TOTAL	

CAPITAL STOCK EXPENSE (Account 214)

1. Report the balance at end of year of capital stock expense for each class and series of capital stock.
2. If any change occurred during the year in the balance with respect to any class or series of stock, attach a statement giving particulars of the change. State the reason for any charge-off of capital stock expense and specify the account charged.

Line No.	Class and Series of Stock (a)		Balance End of Year (b)
22	Common Stock - No change		$ 478,277
23	5% Preferred Stock		156,445
24	1,770 shares purchased and cancelled in 1976		
25	Contra account 210	$ (4,301)	
26			
27	5% Convertible Preferred Stock		6,008
28	1,076 shares reacquired and cancelled in 1976		
29	Contra account 210	(601)	
30			
31	4.48% Preferred Stock		32,983
32	3,000 shares reacquired and cancelled in 1976		
33	Contra account 210	(840)	
34			
35	4.60% Convertible Preferred Stock - No change		4,572
36			
37	$1.90 Convertible Preference Stock		
38	1,259,399 shares reacquired and cancelled in 1976		
39	Contra account 210	(73,970)	—
40			
41			
42			
43	TOTAL		678,285

Annual report of Northern Illinois Gas Company Year ended December 31, 1976

STOCK SUBSCRIBED, STOCK LIABILITY FOR CONVERSION, PREMIUM ON STOCK, AND INSTALLMENTS RECEIVED ON CAPITAL STOCK (Accounts 202 and 205, 203 and 206, 207, 212)

1. Show for each of the above accounts the amounts applying to each class and series of capital stock.
2. For Account 202, Common Stock Subscribed, and Account 205, Preferred Stock Subscribed, show the subscription price and the balance due on each class at end of year.
3. Describe the agreement and transactions under which a conversion liability existed under Account 203, Common Stock Liability for Conversion, or Account 206, Preferred Stock Liability for Conversion, at end of year.
4. For Account 207, Premium on Capital Stock, designate any amounts representing the excess of consideration received over the par or stated values of stocks without par value.

Line No.	Name of Account and Description of Item (a)	Number of Shares (b)	Amount (c)
			$
1	Premium on Capital Stock (Account 207)		
2	Common Stock	15,196,292	99,563,267
3	5% Preferred Stock	64,360	64,360
4	5% Convertible Preferred Stock	11,756	175
5	4.48% Preferred Stock	116,925	8,170
6			99,635,972
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Annual report of Northern Illinois Gas Company Year ended December 31, 1975

DISCOUNT ON CAPITAL STOCK (Account 213)

1. Report the balance at end of year of discount on capital stock for each class and series of capital stock.
2. If any change occurred during the year in the balance with respect to any class or series of stock, attach a statement giving particulars of the change. State the reason for any charge-off during the year and specify the account charged.

Line No.	Class and Series of Stock (a)	Balance End of Year (b)
1	None	$
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21	TOTAL	

CAPITAL STOCK EXPENSE (Account 214)

1. Report the balance at end of year of capital stock expense for each class and series of capital stock.
2. If any change occurred during the year in the balance with respect to any class or series of stock, attach a statement giving particulars of the change. State the reason for any charge-off of capital stock expense and specify the account charged.

Line No.	Class and Series of Stock (a)		Balance End of Year (b)
22	Common Stock - No change		$478,277
23			
24	5% Preferred Stock		160,746
25	2,597 shares purchased and cancelled in 1975 -		
26	Contra account 210	$(6,647)	
27			
28	5% Convertible Preferred Stock		6,609
29	656 shares reacquired and cancelled in 1975 -		
30	Contra account 210	(340)	
31			
32	4.48% Preferred Stock		33,823
33	3,073 shares reacquired and cancelled in 1975 -		
34	Contra account 210	(884)	
35			
36	4.60% Convertible Preferred Stock - No change		4,572
37			
38	$1.90 Convertible Preference Stock		73,971
39	35,577 shares reacquired and cancelled in 1975 -		
40	Contra account 210	(2,102)	
41			
42			
43	TOTAL		757,998

Annual report of Northern Illinois Gas Company Year ended December 31, 19 75

STOCK SUBSCRIBED, STOCK LIABILITY FOR CONVERSION, PREMIUM ON STOCK, AND INSTALLMENTS RECEIVED ON CAPITAL STOCK (Accounts 202 and 205, 203 and 206, 207, 212)

1. Show for each of the above accounts the amounts applying to each class and series of capital stock.
2. For Account 202, Common Stock Subscribed, and Account 205, Preferred Stock Subscribed, show the subscription price and the balance due on each class at end of year.
3. Describe the agreement and transactions under which a conversion liability existed under Account 203, Common Stock Liability for Conversion, or Account 206, Preferred Stock Liability for Conversion, at end of year.
4. For Account 207, Premium on Capital Stock, designate any amounts representing the excess of consideration received over the par or stated values of stocks without par value.

Line No.	Name of Account and Description of Item (a)	Number of Shares (b)	Amount (c)
			$
1	Premium on Capital Stock (Account 207)		
2	Common Stock	13,922,191	59,608,966
3	5% Preferred Stock	66,130	66,130
4	5% Convertible Preferred Stock	12,832	229
5	4.48% Preferred Stock	119,925	8,380
6			59,683,705
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32,631 shares of Common Stock reserved for conversion of ...
1,259,399 shares of Common Stock reserved for conversion of ...

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well as total of all
necessary. Explain

origin and purpose of

ination of the capital
ies of stock to which

ning of year, credits,
identified as to class

of year according to
the reported amounts.

	Amount (b)
	$
	1,269,575
	1,330,103
	2,599,678
	2,891
74)	
299	
559	
366	
329)	
	392,995
463)	
16	
391)	
	(4,831)
1974)	
002	
675	
210	
842)	
	811,041
d	
663	
186)	
	320,471
	1,522,571
TOTAL	4,122,24

DISCOUNT ON CAPITAL STOCK (Account 213)

1. Report the balance at end of year of discount on capital stock for each class and series of capital stock.
2. If any change occurred during the year in the balance with respect to any class or series of stock, attach a statement giving particulars of the change. State the reason for any charge-off during the year and specify the account charged.

Line No.	Class and Series of Stock (a)	Balance End of Year (b)
1	None	$
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21	TOTAL	

CAPITAL STOCK EXPENSE (Account 214)

1. Report the balance at end of year of capital stock expense for each class and series of capital stock.
2. If any change occurred during the year in the balance with respect to any class or series of stock, attach a statement giving particulars of the change. State the reason for any charge-off of capital stock expense and specify the account charged.

Line No.	Class and Series of Stock (a)		Balance End of Year (b)
1			
2	Common Stock - No change		$ 478,277
3			
4	5% Preferred Stock		167,394
5	1,366 shares purchased and cancelled in 1974 -		
6	Contra account 210	$(3,329)	
7			
8	5% Convertible Preferred Stock		6,949
9	751 shares reacquired and cancelled in 1974 -		
10	Contra account 210	(391)	
11			
12	4.48% Preferred Stock		34,707
13	3,000 shares purchased and cancelled in 1974 -		
14	Contra account 210	(842)	
15			
16	4.60% Preferred Stock - No change		4,572
17			
18	$1.90 Convertible Preference Stock		76,073
19	3,099 shares reacquired and cancelled in 1974 -		
20	Contra account 210	(186)	
21			
22			
23			
	TOTAL		767,972

STOCK SUBSCRIBED, STOCK LIABILITY FOR CONVERSION, PREMIUM ON STOCK, AND INSTALLMENTS RECEIVED ON CAPITAL STOCK (Accounts 202 and 205, 203 and 206, 207, 212)

1. Show for each of the above accounts the amounts applying to each class and series of capital stock.
2. For Account 202, Common Stock Subscribed, and Account 205, Preferred Stock Subscribed, show the subscription price and the balance due on each class at end of year.
3. Describe the agreement and transactions under which a conversion liability existed under Account 203, Common Stock Liability for Conversion, or Account 206, Preferred Stock Liability for Conversion, at end of year.
4. For Account 207, Premium on Capital Stock, designate any amounts representing the excess of consideration received over the par or stated values of stocks without par value.

Name of Account and Description of Item (a)	Number of Shares (b)	Amount (c)
Premium on Capital Stock (Account 207)		$
Common Stock	13,856,918	58,035,144
5% Preferred Stock	68,727	68,727
5% Convertible Preferred Stock	13,488	242
4.48% Preferred Stock	122,998	8,595
		58,112,708

Note:
269,210 shares of common stock reserved for issuance under Employe Stock Purchase Plan.
41,172 shares of common stock reserved for conversion of 5% Convertible Preferred Stock.
32,631 shares of common stock reserved for conversion of 4.60% Convertible Preferred Stock.
1,294,976 shares of common stock reserved for conversion of $1.90 Convertible Preference Stock.

Annual report of Northern Illinois Gas Company Year ended December 31, 19 7

DISCOUNT ON CAPITAL STOCK (Account 213)

1. Report the balance at end of year of discount on capital stock for each class and series of capital stock.
2. If any change occurred during the year in the balance with respect to any class or series of stock, attach a statement giving particulars of the change. State the reason for any charge-off during the year and specify the account charged.

Line No.	Class and Series of Stock (a)	Balance End of Year (b)
1	None	$
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21	TOTAL	

CAPITAL STOCK EXPENSE (Account 214)

1. Report the balance at end of year of capital stock expense for each class and series of capital stock.
2. If any change occurred during the year in the balance with respect to any class or series of stock, attach a statement giving particulars of the change. State the reason for any charge-off of capital stock expense and specify the account charged.

Line No.	Class and Series of Stock (a)		Balance End of Year (b)
22	4.48% Preferred Stock		$ 35,549
23	Reacquired and cancelled - 3,003 shares		
24	Contra account 210	$ (841)	
25	5% Preferred Stock		170,723
26	Reacquired and cancelled - 1,840 shares		
27	Contra account 210	(4,490)	
28	4.60% Preferred Stock		4,572
29	No change		
30	5% Convertible Preferred Stock		7,340
31	Reacquired and cancelled - 1,892 shares		
32	Contra account 210	(965)	
33	$1.90 Convertible Preference Stock		76,259
34	Reacquired and cancelled - 33,779 shares		
35	Contra account 210	(2,026)	
36	Common Stock		478,277
37	Expense in connection with 1,000,000 shares issued		
38	on July 19, 1973	43,873	
39			
40			
41			
42			
43	TOTAL		772,720

STOCK SUBSCRIBED, STOCK LIABILITY FOR CONVERSION, PREMIUM ON STOCK, AND INSTALLMENTS RECEIVED ON CAPITAL STOCK (Accounts 202 and 205, 203 and 206, 207, 212)

1. Show for each of the above accounts the amounts applying to each class and series of capital stock.
2. For Account 202, Common Stock Subscribed, and Account 205, Preferred Stock Subscribed, show the subscription price and the balance due on each class at end of year.
3. Describe the agreement and transactions under which a conversion liability existed under Account 203, Common Stock Liability for Conversion, or Account 206, Preferred Stock Liability for Conversion, at end of year.
4. For Account 207, Premium on Capital Stock, designate any amounts representing the excess of consideration received over the par or stated values of stocks without par value.

Line No.	Name of Account and Description of Item (a)	Number of Shares (b)	Amount (c)
			$
1	Premium on Capital Stock (Account 207)		
2	Common Stock	13,821,930	57,497,8
3	4.48% Preferred Stock	125,998	8,8
4	5% Preferred Stock	70,093	70,0
5	5% Convertible Preferred Stock	14,239	2
6			57,577,0
7			
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1,298,075 shares of common stock reserved for conversion of $1.90 convertible preference stock.

*Total amount outstanding without reduction for amounts held by respondent.

Annual report of Northern Illinois Gas Company Year ended December 31, 1972

DISCOUNT ON CAPITAL STOCK (Account 213)

1. Report the balance at end of year of discount on capital stock for each class and series of capital stock.
2. If any change occurred during the year in the balance with respect to any class or series of stock, attach a statement giving particulars of the change. State the reason for any charge-off during the year and specify the account charged.

Line No.	Class and Series of Stock (a)	Balance End of Year (b)
1	None	$
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21	TOTAL	

CAPITAL STOCK EXPENSE (Account 214)

1. Report the balance at end of year of capital stock expense for each class and series of capital stock.
2. If any change occurred during the year in the balance with respect to any class or series of stock, attach a statement giving particulars of the change. State the reason for any charge-off of capital stock expense and specify the account charged.

Line No.	Class and Series of Stock (a)		Balance End of Year (b)
22	4.48% Preferred Stock		$ 36,390
23	Reacquired and cancelled - 3,300 shares		
24	Contra account 210	$ (924)	
25	5% Preferred Stock		175,213
26	Reacquired and cancelled - 2,026 shares		
27	Contra account 210	(4,937)	
28	4.60% Preferred Stock		4,572
29	No change		
30	5% Convertible Preferred Stock		8,304
31	Reacquired and cancelled - 2,874 shares		
32	Contra account 210	(1,489)	
33	$1.90 Convertible Preference Stock		78,285
34	Reacquired and cancelled - 64,896 shares		
35	Contra account 210	(3,894)	
36	Common Stock		434,404
37	No change		
38			
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42			
43	TOTAL		737,168

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STOCK SUBSCRIBED, STOCK LIABILITY FOR CONVERSION, PREMIUM ON STOCK, AND INSTALLMENTS RECEIVED ON CAPITAL STOCK (Accounts 202 and 205, 203 and 206, 207, 212)

1. Show for each of the above accounts the amounts applying to each class and series of capital stock.
2. For Account 202, Common Stock Subscribed, and Account 205, Preferred Stock Subscribed, show the subscription price and the balance due on each class at end of year.
3. Describe the agreement and transactions under which a conversion liability existed under Account 203, Common Stock Liability for Conversion, or Account 206, Preferred Stock Liability for Conversion, at end of year.
4. For Account 207, Premium on Capital Stock, designate any amounts representing the excess of consideration received over the par or stated values of stocks without par value.

Line No.	Name of Account and Description of Item (a)	Number of Shares (b)	Amount (c)
1	Premium on Capital Stock (Account 207)		$
2	Common Stock	12,757,564	36,050,390
3	4.48% Preferred Stock	129,001	9,015
4	5% Preferred Stock	71,933	71,933
5	5% Convertible Preferred Stock	16,131	296
6			36,131,634
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DISCOUNT ON CAPITAL STOCK (Account 213)

1. Report the balance at end of year of discount on capital stock for each class and series of capital stock.
2. If any change occurred during the year in the balance with respect to any class or series of stock, attach a statement giving particulars of the change. State the reason for any charge-off during the year and specify the account charged.

Line No.	Class and Series of Stock (a)	Balance End of Year (b)
1	None	$
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21	TOTAL	

CAPITAL STOCK EXPENSE (Account 214)

1. Report the balance at end of year of capital stock expense for each class and series of capital stock.
2. If any change occurred during the year in the balance with respect to any class or series of stock, attach a statement giving particulars of the change. State the reason for any charge-off of capital stock expense and specify the account charged.

Line No.	Class and Series of Stock (a)		Balance End of Year (b)
22	4.48% Preferred Stock		$ 37,314
23	Reacquired and cancelled - 2,600 shares		
24	Contra account 210	$ (728)	
25	5% Preferred Stock		180,150
26	Reacquired and cancelled 2,053 shares		
27	Contra account 210	(5,009)	
28	4.60% Convertible Preferred Stock		4,572
29	No change		
30	5% Convertible Preferred Stock		9,793
31	Reacquired and cancelled - 9,680 shares		
32	Contra account 210	(4,981)	
33	$1.90 Convertible Preference Stock		82,179
34	Expense in connection with issuance of 1,406,855		
35	shares on December 30, 1970	82,774	
36	Amount applicable to stock reacquired and		
37	cancelled - 10,105 shares - Contra account 210	(595)	
38	Common Stock		434,404
39	Expense in connection with issuance of 900,000		
40	shares on April 14, 1971	56,113	
41			
42			
43	TOTAL		748,412

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STOCK SUBSCRIBED, STOCK LIABILITY FOR CONVERSION, PREMIUM ON STOCK, AND INSTALLMENTS RECEIVED ON CAPITAL STOCK (Accounts 202 and 205, 203 and 206, 207, 212)

1. Show for each of the above accounts the amounts applying to each class and series of capital stock.
2. For Account 202, Common Stock Subscribed, and Account 205, Preferred Stock Subscribed, show the subscription price and the balance due on each class at end of year.
3. Describe the agreement and transactions under which a conversion liability existed under Account 203, Common Stock Liability for Conversion, or Account 206, Preferred Stock Liability for Conversion, at end of year.
4. For Account 207, Premium on Capital Stock, designate any amounts representing the excess of consideration received over the par or stated values of stocks without par value.

Line No.	Name of Account and Description of Item (a)	Number of Shares (b)	Amount (c)
			$
1	Premium on Capital Stock (Account 207)		
2	Common Stock	12,720,790	35,252,250
3	4.48% Preferred Stock	132,301	9,246
4	5% Preferred Stock	73,959	73,959
5	5% Convertible Preferred Stock	19,005	353
6			35,335,808
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57,015 shares of common stock reserved for conversion of 4.9% Convertible Preference Stock
31,430 shares of common stock reserved for conversion of $1.90 Convertible Preference Stock
1,396,750 shares of common stock reserved for conversion of

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DISCOUNT ON CAPITAL STOCK (Account 213)

1. Report the balance at end of year of discount on capital stock for each class and series of capital stock.
2. If any change occurred during the year in the balance with respect to any class or series of stock, attach a statement giving particulars of the change. State the reason for any charge-off during the year and specify the account charged.

Line No.	Class and Series of Stock (a)	Balance End of Year (b)
1	None	$
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21	TOTAL	

CAPITAL STOCK EXPENSE (Account 214)

1. Report the balance at end of year of capital stock expense for each class and series of capital stock.
2. If any change occurred during the year in the balance with respect to any class or series of stock, attach a statement giving particulars of the change. State the reason for any charge-off of capital stock expense and specify the account charged.

Line No.	Class and Series of Stock (a)	Balance End of Year (b)
22	4.48% Preferred Stock	$ 38,042
23	Reacquired and cancelled - 2,925 shares	
24	Charged to Gain on Resale or Cancellation of Reacquired Capital	
25	stock, Account 210 - $819	
26		
27	5% Preferred Stock	185,159
28	Reacquired and cancelled - 712 shares	
29	Charged to Gain on Resale or Cancellation of Reacquired Capital	
30	Stock, Account 210 - $1,738	
31		
32	4.60% Convertible Preferred Stock	4,572
33	No Change	
34		
35	5% Convertible Preferred Stock	14,774
36	Conversion - 4,865 shares for 14,595 shares of Common Stock	
37	Charged to Gain on Resale or Cancellation of Reacquired Capital	
38	Stock, Account 210 - $2,522	
39		
40	Common Stock	378,291
41	No Change	
42		
43	TOTAL	620,838

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STOCK SUBSCRIBED, STOCK LIABILITY FOR CONVERSION, PREMIUM ON STOCK, AND INSTALLMENTS RECEIVED ON CAPITAL STOCK (Accounts 202 and 205, 203 and 206, 207, 212)

1. Show for each of the above accounts the amounts applying to each class and series of capital stock.
2. For Account 202, Common Stock Subscribed, and Account 205, Preferred Stock Subscribed, show the subscription price and the balance due on each class at end of year.
3. Describe the agreement and transactions under which a conversion liability existed under Account 203, Common Stock Liability for Conversion, or Account 206, Preferred Stock Liability for Conversion, at end of year.
4. For Account 207, Premium on Capital Stock, designate any amounts representing the excess of consideration received over the par or stated values of stocks without par value.

Line No.	Name of Account and Description of Item (a)	Number of Shares (b)	Amount (c)
			$
1	Premium on Capital Stock (Account 207)		
2	Common Stock	11,758,747	9,220,673
3	4.48% Preferred Stock	134,901	9,428
4	5% Preferred Stock	76,012	76,012
5	5% Convertible Preferred Stock	28,685	547
6			9,306,660
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*Total amount outstanding without reduction for amounts held by respondent.