

Exhibit 20.1

Section 285.4010
Schedule D-1 (Revised & Updated)
Projected Cost of Capital Summary

Page 1 of 3

Utility: Northern Illinois Gas Company
d/b/a Nicor Gas Company

Test Year: 12 Months Ended 12/31/05

Line No.	Class of Capital (A)	December 31, 2005				
		Amount ⁽¹⁾ (\$000) (B)	Percent of Total (C)	Percent Cost (D)	Cost Reference (E)	Weighted Cost (F) = (C X D)
1	Long-term Debt ⁽³⁾	\$ 500,376	43.51 %	6.72 %	D-3	2.92 %
2	Non-redeemable Preferred Stock	1,401	0.12	4.77	D-4	0.01
3	Common Equity	648,156	56.37	10.82 ⁽²⁾	D-6	6.10
4	Total Capital	\$ <u>1,149,933</u>	<u>100.00 %</u>			<u>9.03 %</u>

5 ⁽¹⁾ 2005 Forecasted year-end capital structure.

6 ⁽²⁾ Revised cost of common equity requested in this filing.

7 ⁽³⁾ Including redeemable preferred stock and long-term debt due within one year.

Exhibit 20.1

Section 285.4010
Schedule D-1 (Revised & Updated)
Projected Cost of Capital Summary

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Utility: Northern Illinois Gas Company
d/b/a Nicor Gas Company

Test Year: 12 Months Ended 12/31/05

December 31, 2004						
Line No.	Class of Capital (A)	Amount ⁽¹⁾ (\$000) (B)	Percent of Total (C)	Percent Cost (D)	Cost Reference (E)	Weighted Cost Percent (F) = (C X D)
1	Long-term Debt ⁽³⁾	\$ 500,354	43.87 %	6.74 %	D-3	2.96 %
2	Non-redeemable Preferred Stock	1,401	0.12	4.77	D-4	0.01
3	Common Equity	<u>638,895</u>	<u>56.01</u>	10.82 ⁽²⁾	D-6	<u>6.06</u>
4	Total Capital	<u>\$ 1,140,650</u>	<u>100.00 %</u>			<u>9.03 %</u>

5 ⁽¹⁾ 2004 forecasted year-end capital structure.

6 ⁽²⁾ Revised cost of common equity requested in this filing.

7 ⁽³⁾ Including redeemable preferred stock and long-term debt due within one year.

Exhibit 20.1

Section 285.4010
Schedule D-1 (Revised & Updated)
Projected Cost of Capital Summary

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Utility: Northern Illinois Gas Company
d/b/a Nicor Gas Company

Test Year: 12 Months Ended 12/31/05

Line No.	Class of Capital (A)	December 31, 2003					Weighted Cost Percent (F) = (C X D)
		Amount ⁽¹⁾ (\$000) (B)	Percent of Total (C)	Percent Cost (D)	Cost Reference (E)		
1	Long-term Debt ⁽³⁾	\$ 500,685	44.42 %	6.75 %	D-3	3.00 %	
2	Non-redeemable Preferred Stock	1,401	0.12	4.77	D-4	0.01	
3	Common Equity	<u>625,092</u>	<u>55.46</u>	10.82 ⁽²⁾	D-6	<u>6.00</u>	
4	Total Capital	\$ <u>1,127,178</u>	<u>100.00 %</u>			<u>9.01 %</u>	

5 ⁽¹⁾ 2003 year-end capital structure.

6 ⁽²⁾ Revised cost of common equity requested in this filing.

7 ⁽³⁾ Including redeemable preferred stock and long-term debt due within one year.

Exhibit 20.2
Effective Fed Funds Rate
(07/54-02/05)

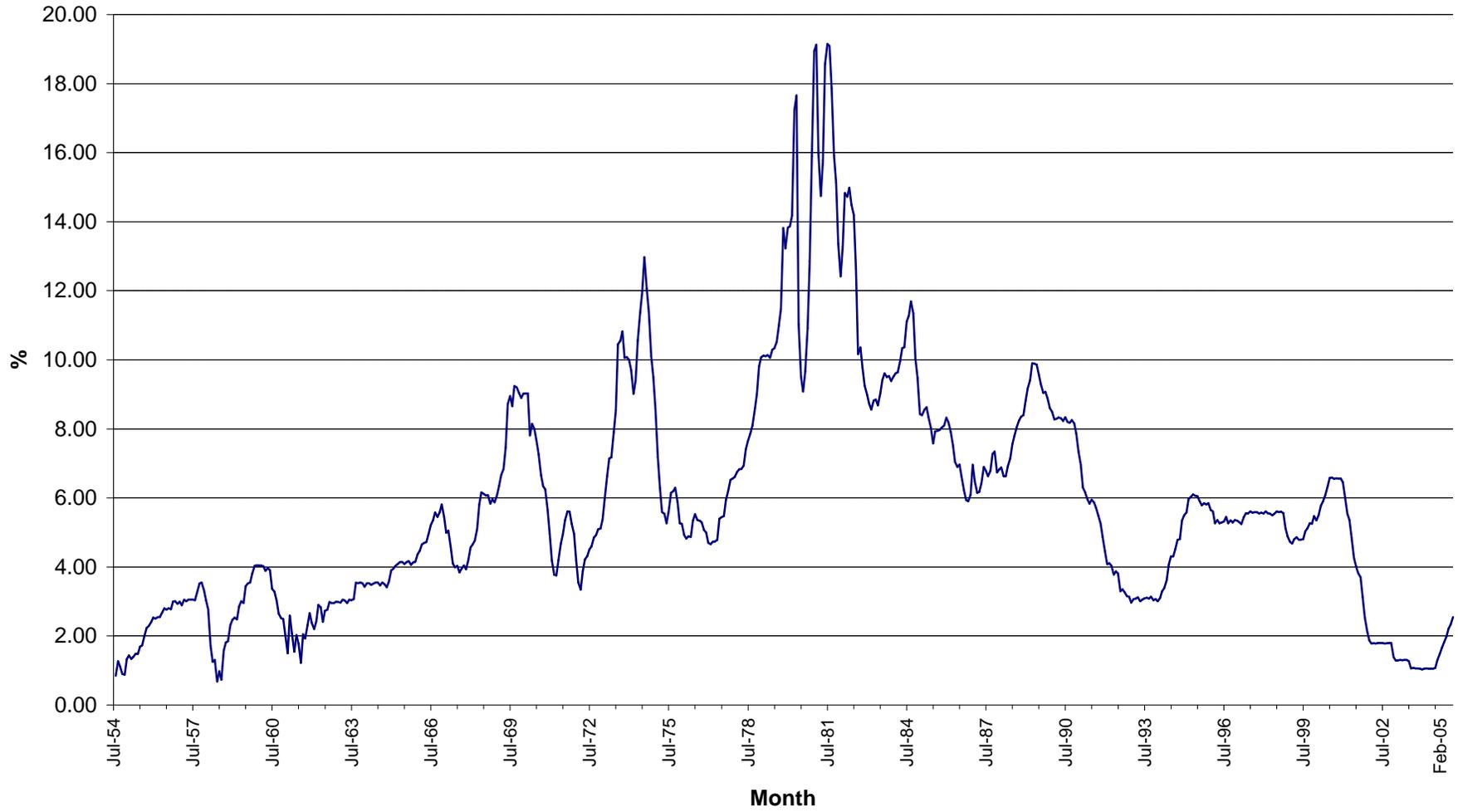


Exhibit 20.3
Short-term Borrowing Requirements
Above (Below) Gas in Storage
2004 - 2005

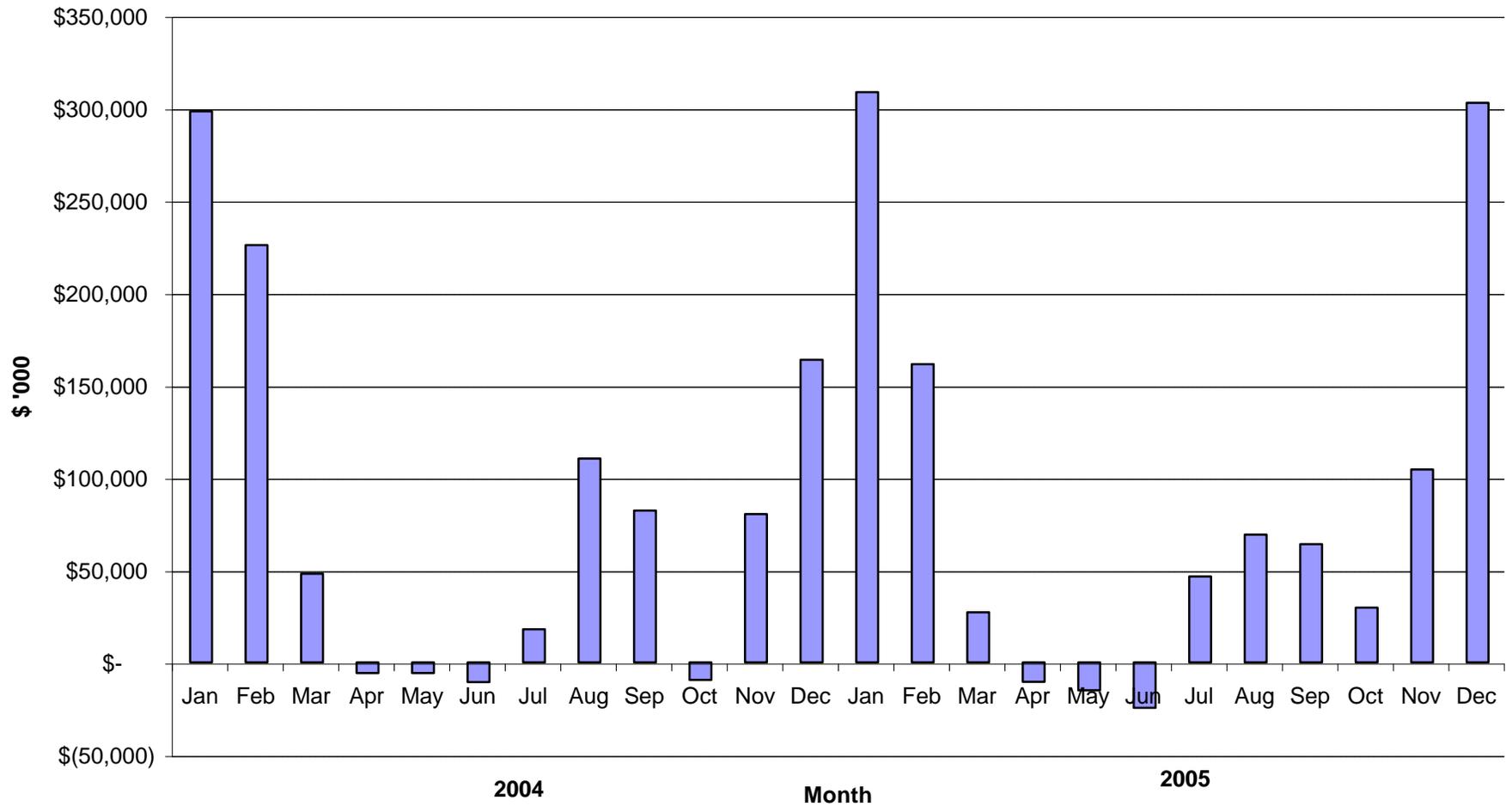


Exhibit 20.4

Section 285.4020
Schedule D-2 (Revised & Updated)
Cost of Short-Term Debt (Thousands)

Utility: Northern Illinois Gas Company
d/b/a Nicor Gas Company

Line	Month	Balance of Short-Term Debt (A)	Balance of Total CWIP (B)	Balance of CWIP Accruing AFUDC (C)	Net Amount Outstanding Calculation 1 (D)=(A)-(A/B*C)	Net Amount Outstanding Calculation 2 (E)=(A-C)	Greater of (D) and (E) Net Amount Outstanding (F)	Short-Term Interest Expense (G)	Bank Commitment Fees (H)	Total Interest Requirements (I)=(G+H)	Average Interest Rate (J)=(G/F)	Cost of Short-Term Debt (K)=(I/F)
1	2003 Actual ⁽⁶⁾											
2	Jan	\$190,000	\$25,606	\$16,973	\$64,062	\$173,027	\$173,027	\$271	\$51	\$321		
3	Feb	220,000	26,845	17,582	75,910	202,418	202,418	164	-	164		
4	Mar	190,000	28,154	18,461	65,418	171,539	171,539	161	77	237		
5	Apr	170,000	29,557	19,304	58,970	150,696	150,696	175	20	195		
6	May	190,000	31,974	20,705	66,965	169,295	169,295	259	15	274		
7	Jun	285,000	36,590	24,761	92,135	260,239	260,239	279	70	349		
8	Jul	390,000	23,233	14,878	140,252	375,122	375,122	371	30	401		
9	Aug	475,000	24,932	16,366	163,196	458,634	458,634	459	-	459		
10	Sep	640,000	27,185	18,381	207,264	621,619	621,619	524	467	991		
11	Oct	625,000	31,990	23,118	173,339	601,882	601,882	648	339	987		
12	Nov	685,000	23,085	18,585	133,530	666,415	666,415	588	370	958		
13	Dec	575,000	20,159	16,571	102,341	558,429	558,429	583	517	1,100		
14							<u>\$367,443</u> ⁽⁷⁾	<u>\$4,482</u>	<u>\$1,956</u>	<u>\$6,438</u>	<u>1.220%</u>	<u>1.752%</u>
15	2004 Actual											
16	Jan	\$400,000	\$18,599	\$14,099	\$96,777	\$385,901	\$385,901	\$486	\$343	\$829		
17	Feb	240,000	20,758	16,258	52,028	223,742	223,742	336	343	680		
18	Mar	56,000	23,523	19,023	10,713	36,977	36,977	87	239	326		
19	Apr	-	25,642	21,142	-	-	-	13	89	102		
20	May	-	27,098	22,598	-	-	-	0.3	89	89		
21	Jun	-	29,757	25,257	-	-	-	-	175	175		
22	Jul	31,000	33,397	28,897	4,177	2,103	4,177	9	89	98		
23	Aug	166,000	35,763	31,263	20,887	134,737	134,737	88	89	177		
24	Sep	260,000	38,636	34,136	30,283	225,864	225,864	225	197	422		
25	Oct	305,000	40,553	36,053	33,845	268,947	268,947	331	159	490		
26	Nov	405,000	24,097	19,597	75,631	385,403	385,403	541	158	698		
27	Dec	445,100	26,044	18,937	121,456	426,163	426,163	689	270	959		
28							<u>\$174,326</u> ⁽⁷⁾	<u>\$2,804</u>	<u>\$2,241</u>	<u>\$5,045</u>	<u>1.609%</u>	<u>2.894%</u>

Exhibit 20.4

**Section 285.4020
Schedule D-2 (Revised & Updated)
Cost of Short-Term Debt (Thousands)**

Utility: Northern Illinois Gas Company
d/b/a Nicor Gas Company

Line	Month	Balance of Short-Term Debt (A)	Balance of Total CWIP (B)	Balance of CWIP Accruing AFUDC (C)	Net Amount Outstanding Calculation 1 (D)=(A)-(A/B*C)	Net Amount Outstanding Calculation 2 (E)=(A-C)	Greater of (D) and (E) Net Amount Outstanding (F)	Short-Term Interest Expense (G)	Bank Commitment Fees (H)	Total Interest Requirements (I)=(G+H)	Average Interest Rate (J)=(G/F)	Cost of Short-Term Debt (K)=(I/F)
29	2005 Forecast ⁽⁶⁾											
30	Jan	\$350,400	\$29,334	\$24,834	\$53,753	\$325,566	\$325,566	\$804	\$200	\$1,004		
31	Feb	182,600	30,413	25,913	27,018	156,687	156,687	539	198	737		
32	Mar	39,300	33,228	28,728	5,322	10,572	10,572	224	200	424		
33	Apr	-	36,919	32,419	-	-	-	46	52	98		
34	May	-	38,698	34,198	-	-	-	-	45	45		
35	Jun	-	33,154	28,654	-	-	-	-	45	45		
36	Jul	80,500	35,379	30,879	10,239	49,621	49,621	102	45	147		
37	Aug	185,400	37,286	32,786	22,376	152,614	152,614	338	45	383		
38	Sep	286,600	39,592	35,092	32,575	251,508	251,508	600	200	800		
39	Oct	370,900	41,945	37,445	39,792	333,455	333,455	863	200	1,063		
40	Nov	470,700	44,297	39,797	47,817	430,903	430,903	1,105	200	1,305		
41	Dec	515,800	35,615	31,115	65,172	484,685	484,685	1,295	200	1,495		
42							\$182,968 ⁽⁷⁾	\$5,916	\$1,630	\$7,546	3.233%	4.124%

(1) All short-term debt is commercial paper, fixed interest rate. Actual data is provided through and including Nov 2004.

(2) Excluding negative amounts.

(3) Net amount outstanding is calculated as the greater of (A)-[(A)/(B)*(C)] and (A)-(C).

(4) Actual short-term interest expenses provided for 2003 and 2004. Estimated short-term interest expenses for 2005 are calculated using the average of the current and previous month balances of short term debt. Forecasted quarterly interest rates of 2.425%, 2.800%, 3.050%, and 3.150%, respectively, are used for 2005. Rates are based on average of The Northern Trust Company U.S. Economic and Interest Rate Outlook (2/11/2005), Mesirow Financial Economic Forecast (2/11/2005), and BMO Financial Group North American Outlook (2/2005).

(5) Total estimated bank commitment fees for 2005 have been revised from \$2.3 million to \$1.6 million and are based on historical data.

(6) 2003 average term-to-maturity 58.49 days, 2004 and 2005 assumed to be the same.

(7) 12-month average of month-end balances.

Section 285.4030
Schedule D-3 (Revised & Updated)
Embedded Cost of Long-Term Debt
December 31, 2005

Utility: Northern Illinois Gas Company
d/b/a/ Nicor Gas Company

Line No.	Debt Issue Type, Coupon Rate (A)	Date Issued (B)	Maturity Date (C)	Date Reacquired (D)	Principal Amount (E)	Face Amount Outstanding (F)	Unamortized Discount or Premium (G)	Unamortized Debt Expense (Gain) (H)	Carrying Value (I)=(F-G+H)	Annual Interest Cost (J)=(A*E)	Annualized Amort. Of Discount or Premium (K)	Annualized Amort. of Debt Expense (Gain) (L)	Annualized Interest Expense (M)=(J+K+L)
First Mortgage Bonds													
Outstanding Debt at 12/31/04													
1	5.550%	12/17/2001	12/15/2006	-	\$50,000,000	\$50,000,000	\$57,439	\$32,038	\$49,910,523	\$2,775,000	\$60,072	\$33,507	\$2,868,679
2	5.875%	8/17/2001	8/15/2008	-	75,000,000	75,000,000	252,589	53,049	74,694,361	4,406,250	96,237	20,212	4,522,699
3	5.370%	2/11/1999	2/1/2009	-	50,000,000	50,000,000	81,793	50,458	49,867,749	2,685,000	26,467	16,327	2,727,794
4	6.625%	1/25/2001	1/1/2011	-	75,000,000	75,000,000	418,422	66,725	74,514,853	4,968,750	82,198	13,108	5,064,056
5	7.200%	5/18/2001	5/15/2016	-	50,000,000	50,000,000	344,127	64,419	49,591,454	3,600,000	33,159	6,207	3,639,366
6	6.580%	02/15/98	2/15/2028	-	50,000,000	50,000,000	334,477	154,807	49,510,716	3,290,000	15,108	6,992	3,312,100
7	5.800%	12/1/2003	12/1/2023	-	50,000,000	50,000,000	607,823	318,991	49,073,186	2,900,000	33,925	17,792	2,951,717
8	5.900%	12/1/2003	12/1/2032	-	50,000,000	50,000,000	413,486	330,500	49,256,005	2,950,000	15,362	12,269	2,977,631
9	5.900%	12/1/2003	12/1/2033	-	50,000,000	50,000,000	414,583	219,682	49,385,755	2,950,000	14,850	7,863	2,972,713
10					500,000,000	500,000,000	2,924,728	1,290,670	495,784,602	30,525,000	377,378	134,278	31,036,656
11	Redeemable Preferred Stock												
12	5.000%	2/19/1956	-	-	-	1,000,000	(10,000)	24,309	985,691	50,000	(2,000)	4,862	52,862
13	4.480%	3/17/1965	-	-	-	3,600,000	(2,515)	10,166	3,592,349	161,280	(2,210)	847	161,919
14						4,600,000	(12,515)	34,475	4,578,040	211,280	(2,210)	5,709	214,777
Subtotal of Outstanding Issues						504,600,000	2,912,213	1,325,145	500,362,842	30,736,280	375,168	139,987	31,251,435
15	2005 Issuances				0	0	0	0	0	0	0	0	0
16	2005 Calls / Retirements				0	0	0	0	0	0	0	0	0
17	Debt Reacquired in Previous Years												
18	8.750%	2/1/1986	12/1/2016	5/15/1993 ⁽²⁾	0	0	1,387,206	(24,666)	(1,362,540)	0	126,963	(2,258)	124,706
19	9.000%	7/1/1989	7/1/2019	11/19/1997	0	0	1,820,724	82,326	(1,903,050)	0	134,800	6,095	140,895
20	8.875%	8/22/1991	8/15/2021	8/15/2001	0	0	1,919,399	108,150	(2,027,549)	0	122,780	8,918	129,698
21	8.250%	7/21/1992	7/15/2022	3/23/1998	0	0	3,372,440	147,266	(3,519,726)	0	203,798	8,901	212,699
22	7.375%	6/22/1993	7/1/2023	2/26/1999	0	0	2,122,370	83,356	(2,205,727)	0	121,212	4,761	125,972
23	8.250%	7/21/1992	8/15/2024	8/15/1999	0	0	2,442,125	94,839	(2,536,964)	0	131,046	5,089	136,135
24	7.280%	10/13/1995	10/15/2025	12/17/2001	0	0	2,278,746	163,564	(2,442,309)	0	115,072	8,260	123,332
25	7.375%	10/15/1997	10/15/2027	12/26/2003	0	0	2,569,695	99,655	(2,669,350)	0	117,861	4,571	122,432
26	Total					\$504,600,000	\$20,824,918	\$2,079,654	\$481,695,427	\$30,736,280	\$1,448,701	\$182,324	\$32,367,304
27	Embedded Cost of Long-Term Debt (M / I)												
28	6.72%												

(1) Unamortized discount or premium for the long-term debt acquired in previous years includes amortization of the call premium balance.
(2) \$3,010,000 (principal) was reacquired at a gain on various dates prior to 1992 per sinking fund requirements. The remaining \$46,990,000 was reacquired on 5/15/1993.

Section 285.4010
Schedule D-3 (Revised & Updated)
Embedded Cost of Long-Term Debt
December 31, 2004

Utility:
Northern Illinois Gas Company
d/b/a/ Nicor Gas Company

Line No.	Debt Issue Type, Coupon Rate (A)	Date Issued (B)	Maturity Date (C)	Date Reacquired (D)	Principal Amount (E)	Face Amount Outstanding (F)	Unamortized Discount or Premium (G)	Unamortized Debt Expense (Gain) (H)	Carrying Value (I)=(F-G-H)	Annual Interest Cost (J)=(A*E)	Annualized Amort. Of Discount or Premium (K)	Annualized Debt Expense (Gain) (L)	Annualized Interest Expense (M)=(J+K+L)
First Mortgage Bonds													
Outstanding Debt at 12/31/04													
1	5.500%	12/17/2001	12/15/2006	-	\$50,000,000	\$50,000,000	\$117,512	\$65,545	\$49,816,943	\$2,775,000	\$60,072	\$33,507	\$2,868,579
2	5.875%	8/17/2001	8/15/2008	-	75,000,000	75,000,000	348,827	73,261	74,577,912	4,406,250	96,237	20,212	4,522,699
3	5.370%	2/1/1999	2/1/2009	-	50,000,000	50,000,000	108,260	66,785	49,824,955	2,685,000	26,467	16,327	2,727,794
4	6.625%	1/25/2001	7/1/2011	-	75,000,000	75,000,000	500,520	79,533	74,419,547	4,968,750	82,198	13,108	5,064,056
5	7.200%	5/18/2001	5/15/2016	-	50,000,000	50,000,000	377,286	70,626	49,552,088	3,600,000	33,159	6,207	3,639,366
6	6.580%	2/15/1998	2/15/2028	-	50,000,000	50,000,000	349,584	161,800	49,488,616	3,290,000	15,108	6,992	3,312,100
7	5.800%	12/1/2003	12/1/2023	-	50,000,000	50,000,000	644,173	336,783	49,021,443	2,900,000	33,925	17,792	2,951,717
8	5.900%	12/1/2003	12/1/2032	-	50,000,000	50,000,000	428,870	342,769	49,228,561	2,950,000	15,862	12,269	2,977,631
9	5.900%	12/1/2003	12/1/2033	-	50,000,000	50,000,000	429,423	227,546	49,343,031	2,950,000	14,850	7,863	2,972,713
10					500,000,000	500,000,000	3,302,155	1,424,948	495,272,997	30,525,000	377,378	134,278	31,036,656
11	Redeemable Preferred Stock												
12	5.000%	2/19/1958	-	-	-	1,200,000	(12,000)	29,171	1,182,829	60,000	(2,000)	4,862	62,862
13	4.800%	3/17/1965	-	-	-	3,900,000	(2,725)	11,013	3,891,712	174,720	(210)	847	175,357
						5,100,000	(14,725)	40,184	5,074,541	234,720	(2,210)	5,709	238,219
14	Subtotal of Outstanding Issues												
						505,100,000	3,287,430	1,465,132	500,347,438	30,759,720	375,168	139,987	31,274,875
15	2004 Issuances												
						0	0	0	0	0	0	0	0
16	2004 Calls / Retirements												
						0	0	0	0	0	0	0	0
17	Debt Reacquired in Previous Years												
18	8.750%	2/1/1986	12/1/2016	5/15/1993 (2)	0	0	1,514,170	(26,924)	(1,487,246)	0	126,963	(2,258)	124,706
19	9.000%	7/1/1989	7/1/2019	11/19/1997	0	0	1,955,524	88,421	(2,043,945)	0	134,800	6,095	140,895
20	8.875%	8/22/1991	8/15/2021	8/15/2001	0	0	2,042,179	115,068	(2,157,247)	0	122,780	6,918	129,698
21	8.250%	7/21/1992	7/15/2022	3/23/1998	0	0	3,576,238	156,187	(3,732,425)	0	203,798	8,901	212,699
22	7.375%	6/22/1993	7/1/2023	2/26/1999	0	0	2,243,582	88,117	(2,331,699)	0	121,212	4,761	125,972
23	8.250%	7/21/1992	8/15/2024	8/15/1999	0	0	2,573,171	99,928	(2,673,099)	0	131,046	5,089	136,135
24	7.260%	10/13/1995	10/15/2025	12/17/2001	0	0	2,393,818	171,823	(2,565,641)	0	115,072	8,260	123,332
25	7.375%	10/15/1997	10/15/2027	12/26/2003	0	0	2,887,556	104,226	(2,991,782)	0	117,861	4,571	122,432
26	Total												
						\$505,100,000	\$22,273,658	\$2,281,978	\$480,564,354	\$30,759,720	\$1,448,701	\$182,324	\$33,390,744
27	Embedded Cost of Long-Term Debt (M / I)												
													6.74%
28	(1) Unamortized discount or premium for the long-term debt acquired in previous years includes amortization of the call premium balance.												
29	(2) \$3,010,000 (principal) was reacquired at a gain on various dates prior to 1992 per sinking fund requirements. The remaining \$46,990,000 was reacquired on 5/15/1993.												

Section 285.4010
Schedule D-3 (Revised & Updated)
Embedded Cost of Long-Term Debt
December 31, 2003

Utility: Northern Illinois Gas Company
d/b/a/ Nicor Gas Company

Line No.	Debt Issue Type, Coupon Rate (A)	Date Issued (B)	Maturity Date (C)	Date Reacquired (D)	Principal Amount (E)	Face Amount Outstanding (F)	Unamortized Discount or Premium (G)	Unamortized Debt Expense (Gain) (H)	Carrying Value (I)=(F-G+H)	Annual Interest Cost (J)=(A*E)	Annualized Amort. Of Discount or Premium (K)	Annualized Amort. Of Debt Expense (Gain) (L)	Annualized Interest Expense (M)=(J+K+L)
First Mortgage Bonds													
Outstanding Debt at 12/31/04													
1	3.000%	4/16/2002	4/17/2003	-	\$50,000,000	\$50,000,000	-	-	\$50,000,000	\$2,775,000	\$59,988	\$33,460	\$2,868,448
2	5.750%	6/1/1998	6/1/2003	-	50,000,000	50,000,000	-	-	50,000,000	4,406,250	96,164	20,197	4,522,611
3	7.375%	10/15/1997	10/15/2027	-	50,000,000	50,000,000	-	-	50,000,000	2,685,000	26,449	16,316	2,727,765
4	5.550%	12/15/2001	12/15/2006	-	50,000,000	50,000,000	\$177,500	\$99,005	\$49,723,495	4,988,750	82,161	13,102	5,064,013
5	5.875%	8/15/2001	8/15/2008	-	75,000,000	75,000,000	444,991	83,458	74,461,551	3,600,000	33,151	6,206	3,639,357
6	5.370%	2/1/1999	2/1/2009	-	75,000,000	75,000,000	134,709	92,935	74,324,284	3,290,000	15,106	6,991	3,312,097
7	6.625%	2/1/2001	2/1/2011	-	50,000,000	50,000,000	582,781	76,832	49,512,731	21,725,000	313,020	96,272	22,134,292
8	7.200%	5/15/2001	5/15/2016	-	50,000,000	50,000,000	410,437	168,791	49,468,519	70,000	(2,000)	4,862	72,862
9	6.580%	2/15/1998	2/15/2028	-	500,000,000	500,000,000	364,690	614,122	347,270,770	188,160	(210)	847	188,797
10							2,115,108	614,122	347,270,770	258,160	(2,210)	5,709	261,559
11	Redeemable Preferred Stock												
12	5.000%	2/19/1958	-	-	-	1,400,000	(14,000)	34,033	1,379,967	70,000	(2,000)	4,862	72,862
13	4.800%	3/17/1965	-	-	-	4,200,000	(2,935)	11,860	4,197,075	188,160	(210)	847	188,797
14						5,600,000	(16,935)	45,893	5,571,042	258,160	(2,210)	5,709	261,559
2003 Issuances													
15	5.800%	12/1/2003	12/1/2023	-	50,000,000	50,000,000	675,673	237,254	49,087,073	2,900,000	33,900	11,903	2,945,803
16	5.900%	12/1/2003	12/1/2032	-	50,000,000	50,000,000	444,220	237,562	49,318,218	2,950,000	15,350	8,209	2,973,559
17	5.900%	12/1/2003	12/1/2033	-	50,000,000	50,000,000	444,262	117,919	49,437,819	2,950,000	14,839	3,939	2,968,777
18	Subtotal of Outstanding Issues												
						605,600,000	3,662,328	1,252,750	500,684,922	30,783,160	374,898	126,032	31,284,090
19	2003 Calls / Retirements												
20	7.375%	10/15/1997	10/15/2027	12/26/2003	50,000,000	50,000,000	2,805,403	108,796	(2,914,199)	0	117,915	4,573	122,488
21	Debt Reacquired in Previous Years												
22	8.750%	2/1/1986	12/1/2016	5/15/1993 (2)	0	0	1,641,104	(29,181)	(1,611,923)	0	126,934	(2,257)	124,794
23	9.000%	7/1/1989	7/1/2019	11/19/1997	0	0	2,090,299	94,515	(2,184,814)	0	134,775	6,094	140,956
24	8.875%	8/22/1991	8/15/2021	8/15/2001	0	0	2,184,938	121,985	(2,286,923)	0	6,917	8,899	129,754
25	8.250%	7/21/1992	7/15/2022	3/23/1998	0	0	3,780,004	165,086	(3,945,090)	0	203,766	4,760	212,769
26	7.375%	6/22/1993	7/1/2023	2/26/1999	0	0	92,877	92,877	(2,457,653)	0	121,194	5,088	136,204
27	8.250%	7/21/1992	8/15/2024	8/15/1999	0	0	2,704,199	105,016	(2,809,215)	0	115,057	8,259	123,384
28	7.260%	10/13/1995	10/15/2025	12/17/2001	0	0	2,308,875	180,082	(2,688,957)	0	955,513	37,760	993,905
29	Total												
						\$605,600,000	\$23,721,925	\$2,091,927	\$479,786,148	\$30,783,160	\$1,448,327	\$168,365	\$32,400,483
30	Embedded Cost of Long-Term Debt (M / I)												
													6.75%
31	(1) Unamortized discount or premium for the long-term debt acquired in previous years includes amortization of the call premium balance.												
32	(2) \$3,010,000 (principal) was reacquired at a gain on various dates prior to 1992 per sinking fund requirements. The remaining \$46,990,000 was reacquired on 5/15/1993.												

Exhibit 20.6
Section 285.4050
Schedule D-5 (Revised & Updated)
Unrecovered Common Equity Issuance Costs ⁽²⁾

Page 1 of 1

Utility: Northern Illinois Gas Company
d/b/a Nicor Gas Company

Test Year: 12 Months Ended 12/31/05

Line No.	Issue Date (A)	Type (B)	Shares (C)	Per Share Offering Price (D)	Gross Proceeds (E)	Underwriting Discounts & Commissions (F)	Net Proceeds (G) = E - F	Company Issuance Expenses (H)	Selling & Issuance Costs (I)=(F+H)/E
1	7/11/1961	Public	450,037	\$ 49.500	\$ 22,276,831.50	\$ 133,660.99	\$ 22,143,170.51	\$ 165,000	1.34%
2	4/22/1971	Public	900,000	\$ 32.875	\$ 29,587,500.00	\$ 702,000.00	\$ 28,885,500.00	\$ 62,000	2.58%
3	7/19/1973	Public	1,000,000	\$ 25.500	\$ 25,500,000.00	\$ 727,000.00	\$ 24,773,000.00	\$ 57,000	3.07%
4	7/25/1979 ⁽¹⁾	Public	1,500,000	\$ 31.500	\$ 47,250,000.00	\$ 1,245,000.00	\$ 46,005,000.00	\$ 80,000	2.80%
5	9/2/1980 ⁽¹⁾	Public	1,500,000	\$ 32.500	\$ 48,750,000.00	\$ 1,335,000.00	\$ 47,415,000.00	\$ 90,000	<u>2.92%</u>
Totals								Average	2.54%

Notes:

⁽¹⁾ The Nicor Inc. holding company was formed on 4/30/1976; therefore, issuances listed prior to that date were in the Northern Illinois Gas Company name.

⁽²⁾ The Il.C.C. has not previously approved a method of rate treatment for recovery of floatation costs.

NICOR GAS COMPANY

AN ORIGINAL

DECEMBER 31, 2004

DISCOUNT ON COMMON STOCK AND PREFERRED STOCK ISSUANCES
(Accounts 201 through 204 and 207)

1. Identify the amount of discount or expense, including underwriting discounts, recorded in Account 214, Capital Stock Expense, that has accumulated since December 31, 1993. Amounts recorded before December 31, 1993 may also be included.

Line No.	Account Title (a)	Amount of Discount (b)	Amount Recovered through Rates (c)
1	Account 201, Common Stock Issued	478,277	None
2	Account 202, Common Stock Subscribed	-	None
3	Account 203, Common Stock Liability for Conversion	-	None
4	Account 204, Preferred Stock Issued	4,991	None
5	Account 207, Premium on Capital Stock	-	None

**DISCOUNT ON COMMON STOCK AND PREFERRED STOCK ISSUANCES
(Accounts 201 through 204 and 207)**

1. Identify the amount of discount or expense, including underwriting discounts, recorded in Account 214, Capital Stock Expense, that has accumulated since December 31, 1993. Amounts recorded before December 31, 1993 may also be included.

Line No.	Account Title (a)	Amount of Discount (b)	Amount Recovered through Rates (c)
1	Account 201, Common Stock Issued	478,277	None
2	Account 202, Common Stock Subscribed	-	None
3	Account 203, Common Stock Liability for Conversion	-	None
4	Account 204, Preferred Stock Issued	4,991	None
5	Account 207, Premium on Capital Stock	-	None

NICOR GAS COMPANY

AN ORIGINAL

DECEMBER 31, 2002

**DISCOUNT ON COMMON STOCK AND PREFERRED STOCK ISSUANCES
(Accounts 201 through 204 and 207)**

1. Identify the amount of discount or expense, including underwriting discounts, recorded in Account 214, Capital Stock Expense, that has accumulated since December 31, 1993. Amounts recorded before December 31, 1993 may also be included.

Line No.	Account Title (a)	Amount of Discount (b)	Amount Recovered through Rates (c)
1	Account 201, Common Stock Issued	478,276	None
2	Account 202, Common Stock Subscribed	-	None
3	Account 203, Common Stock Liability for Conversion	-	None
4	Account 204, Preferred Stock Issued	56,594	None
5	Account 207, Premium on Capital Stock	-	None

DISCOUNT ON COMMON STOCK AND PREFERRED STOCK ISSUANCES
(Accounts 201 through 204 and 207)

1. Identify the amount of discount or expense, including underwriting discounts, recorded in Account 214, Capital Stock Expense, that has accumulated since December 31, 1993. Amounts recorded before December 31, 1993 may also be included.

Line No.	Account Title (a)	Amount of Discount (b)	Amount Recovered through Rates (c)
1	Account 201, Common Stock Issued	478,276	None
2	Account 202, Common Stock Subscribed	-	None
3	Account 203, Common Stock Liability for Conversion	-	None
4	Account 204, Preferred Stock Issued	62,303	None
5	Account 207, Premium on Capital Stock	-	None

**DISCOUNT ON COMMON STOCK AND PREFERRED STOCK ISSUANCES
(Accounts 201 through 204 and 207)**

1. Identify the amount of discount or expense, including underwriting discounts, recorded in Account 214, Capital Stock Expense, that has accumulated since December 31, 1993. Amounts recorded before December 31, 1993 may also be included.

Line No.	Account Title (a)	Amount of Discount (b)	Amount Recovered through Rates (c)
1	Account 201, Common Stock Issued	478,276	None
2	Account 202, Common Stock Subscribed	-	None
3	Account 203, Common Stock Liability for Conversion	-	None
4	Account 204, Preferred Stock Issued	68,012	None
5	Account 207, Premium on Capital Stock	-	None

DISCOUNT ON COMMON STOCK AND PREFERRED STOCK ISSUANCES
(Accounts 201 through 204 and 207)

1. Identify the amount of discount or expense, including underwriting discounts, recorded in Account 214, Capital Stock Expense, that has accumulated since December 31, 1993. Amounts recorded before December 31, 1993 may also be included.

Line No.	Account Title (a)	Amount of Discount (b)	Amount Recovered through Rates (c)
1	Account 201, Common Stock Issued	478,277	None
2	Account 202, Common Stock Subscribed	-	None
3	Account 203, Common Stock Liability for Conversion	-	None
4	Account 204, Preferred Stock Issued	73,721	None
5	Account 207, Premium on Capital Stock	-	None

**DISCOUNT ON COMMON STOCK AND PREFERRED STOCK ISSUANCES
(Accounts 201 through 204 and 207)**

1. Identify the amount of discount or expense, including underwriting discounts, recorded in Account 214, Capital Stock Expense, that has accumulated since December 31, 1993. Amounts recorded before December 31, 1993 may also be included.

Line No.	Account Title (a)	Amount of Discount (b)	Amount Recovered through Rates (c)
1	Account 201, Common Stock Issued	478,277	None
2	Account 202, Common Stock Subscribed	-	None
3	Account 203, Common Stock Liability for Conversion	-	None
4	Account 204, Preferred Stock Issued	79,429	None
5	Account 207, Premium on Capital Stock	-	None

DISCOUNT ON COMMON STOCK AND PREFERRED STOCK ISSUANCES
(Accounts 201 through 204 and 207)

1. Identify the amount of discount or expense, including underwriting discounts, recorded in Account 214, Capital Stock Expense, that has accumulated since December 31, 1993. Amounts recorded before December 31, 1993 may also be included.

Line No.	Account Title (a)	Amount of Discount (b)	Amount Recovered through Rates (c)
1	Account 201, Common Stock Issued	478,277	None
2	Account 202, Common Stock Subscribed	-	None
3	Account 203, Common Stock Liability for Conversion	-	None
4	Account 204, Preferred Stock Issued	85,138	None
5	Account 207, Premium on Capital Stock	-	None

**CAPITAL STOCK SUBSCRIBED, CAPITAL STOCK LIABILITY FOR CONVERSION,
PREMIUM ON CAPITAL STOCK, AND INSTALLMENTS RECEIVED ON CAPITAL STOCK
(Accounts 202 and 205, 203 and 206, 207, 212)**

1. Show for each of the above accounts the amounts applying to each class and series of capital stock.
2. For Account 202, Common Stock Subscribed, and Account 205, Preferred Stock Subscribed, show the subscription price and the balance due on each class at the end of the year.
3. Describe in a footnote the agreement and transactions under which a conversion liability existed under Account 203, Common Stock Liability for Conversion, or Account 206, Preferred Stock Liability for Conversion, at the end of the year.
4. For Premium on Account 207, Capital Stock, designate with an asterisk any amounts representing the excess of consideration received over stated values of stocks without par value.

Line No.	Name of Account and Description of Item (a)	Number of Shares (b)	Amount (c)
1			
2	Note: Describe in a footnote the amounts in these Accounts recovered through rates during the year.		
3			
4			
5	Premium on Capital Stock (Account 207)		
6	Common Stock	15,232,414	100,906,424
7	5% Preferred Stock	28,000	28,000
8	5% Convertible Preferred Stock	5,258	89
9	4.48% Preferred Stock	63,000	4,402
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38	Note: There are no amounts recovered through rates for capital stock. <i>J. L. L. L.</i>		
39			
40	TOTAL	15,328,672	100,938,915

DISCOUNT ON CAPITAL STOCK (Account 213)

1. Report the balance at end of year of discount on capital stock for each class and series of capital stock.
2. If any change occurred during the year in the balance with respect to any class or series of stock, attach a statement giving particulars (details) of the change. State the reason for any charge-off during the year and specify the amount charged.

Line No.	Class and Series of Stock (a)	Balance at End of Year (b)
1	None	
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16	TOTAL	

CAPITAL STOCK EXPENSE (Account 214)

1. Report the balance at end of year of capital stock expenses for each class and series of capital stock.
2. If any change occurred during the year in the balance with respect to any class or series of stock, attach a statement giving particulars (details) of the change. State the reason for any charge-off of capital stock expense and specify the account charged.

Line No.	Class and Series of Stock (a)	Balance at End of Year (b)
1	Common Stock	(478,277)
2	5% Preferred Stock - Change (1)	(68,066)
3	4.48% Preferred Stock - Change (2)	(17,790)
4	5% Convertible Preferred Stock	(2,694)
5	4.6% Convertible Preferred Stock	(2,297)
6		
7		
8		
9	(1) 2,000 shares were cancelled. \$4,862 charged to Account 210.	
10		
11		
12	(2) 3,000 shares were cancelled. \$847 charged to Account 210.	
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21	TOTAL	(569,124)

**CAPITAL STOCK SUBSCRIBED, CAPITAL STOCK LIABILITY FOR CONVERSION,
PREMIUM ON CAPITAL STOCK, AND INSTALLMENTS RECEIVED ON CAPITAL STOCK
(Accounts 202 and 205, 203 and 206, 207, 212)**

- 1 Show for each of the above accounts the amounts applying to each class and series of capital stock.
- 2 For Account 202, Common Stock Subscribed, and Account 205, Preferred Stock Subscribed, show the subscription price and the balance due on each class at the end of the year.
- 3 Describe in a footnote the agreement and transactions under which a conversion liability existed under Account 203, Common Stock Liability for Conversion, or Account 206, Preferred Stock Liability for Conversion, at the end of the year.
- 4 For Premium on Account 207, Capital Stock, designate with an asterisk any amounts representing the excess of consideration received over stated values of stocks without par value

Line No.	Name of Account and Description of Item (a)	Number of Shares (b)	Amount (c)
1			
2	Note: Describe in a footnote the amounts in these Accounts recovered		
3	through rates during the year.		
4			
5	Premium on Capital Stock (Account 207)		
6	Common Stock	15,232,414	100,906,424
7	5% Preferred Stock	30,000	30,000
8	5% Convertible Preferred Stock	5,258	89
9	4.48% Preferred Stock	66,000	4,612
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38	Note: There are no amounts recovered through rates for capital stock.		
39			
40	TOTAL	15,333,672	100,941,125

DISCOUNT ON CAPITAL STOCK (Account 213)

1. Report the balance at end of year of discount on capital stock for each class and series of capital stock.
2. If any change occurred during the year in the balance with respect to any class or series of stock, attach a statement giving particulars (details) of the change. State the reason for any charge-off during the year and specify the amount charged.

Line No.	Class and Series of Stock (a)	Balance at End of Year (b)
1	None	
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16	TOTAL	

CAPITAL STOCK EXPENSE (Account 214)

1. Report the balance at end of year of capital stock expenses for each class and series of capital stock.
2. If any change occurred during the year in the balance with respect to any class or series of stock, attach a statement giving particulars (details) of the change. State the reason for any charge-off of capital stock expense and specify the account charged.

Line No.	Class and Series of Stock (a)	Balance at End of Year (b)
1	Common Stock	(478,277)
2	5% Preferred Stock - Change (a)	(72,928)
3	4.48% Preferred Stock - Change (b)	(18,637)
4	5% Convertible Preferred Stock	(2,694)
5	4.6% Convertible Preferred Stock	(2,297)
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8		
9	(a) 2,000 shares were cancelled. \$4,862 charged to Account 210.	
10		
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12	(b) 3,000 shares were cancelled. \$847 charged to Account 210.	
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21	TOTAL	(574,833)

**CAPITAL STOCK SUBSCRIBED, CAPITAL STOCK LIABILITY FOR CONVERSION,
PREMIUM ON CAPITAL STOCK, AND INSTALLMENTS RECEIVED ON CAPITAL STOCK
(Accounts 202 and 205, 203 and 206, 207, 212)**

1. Show for each of the above accounts the amounts applying to each class and series of capital stock.
2. For Account 202, Common Stock Subscribed, and Account 205, Preferred Stock Subscribed, show the subscription price and the balance due on each class at the end of the year.
3. Describe in a footnote the agreement and transactions under which a conversion liability existed under Account 203, Common Stock Liability for Conversion, or Account 206, Preferred Stock Liability for Conversion, at the end of the year.
4. For Premium on Account 207, Capital Stock, designate with an asterisk any amounts representing the excess of consideration received over stated values of stocks without par value.
5. Describe in a footnote the amounts in these Accounts recovered through rates during the year.*

no. lo.	Name of Account and Description of Item (a)	Number of Shares (b)	Amount (c)
1	Premium on Capital Stock (Account 207)		
2	Common Stock	15,232,414	100,906,424
3	5% Preferred Stock	32,000	32,000
4	5% Convertible Preferred Stock	5,258	89
5	4.48% Preferred Stock	69,000	4,822
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10	*There are no amounts recovered through rates for capital stock. <i>CEC</i>		
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40	TOTAL	15,338,672	100,943,335

DISCOUNT ON CAPITAL STOCK (Account 213)

1. Report the balance at end of year of discount on capital stock for each class and series of capital stock.
2. If any change occurred during the year in the balance with respect to any class or series of stock, attach a statement giving particulars (details) of the change. State the reason for any charge-off during the year and specify the amount charged.

Line No.	Class and Series of Stock (a)	Balance at End of Year (b)
1	None	
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16	TOTAL	

CAPITAL STOCK EXPENSE (Account 214)

1. Report the balance at end of year of capital stock expenses for each class and series of capital stock.
2. If any change occurred during the year in the balance with respect to any class or series of stock, attach a statement giving particulars (details) of the change. State the reason for any charge-off of capital stock expense and specify the account charged.

Line No.	Class and Series of Stock (a)	Balance at End of Year (b)
1	Common Stock	(478,277)
2	5% Preferred Stock - Change (a)	(77,790)
3	4.48% Preferred Stock - Change (b)	(19,485)
4	5% Convertible Preferred Stock	(2,694)
5	4.6% Convertible Preferred Stock	(2,297)
6		
7		
8		
9	(a) 2,000 shares were cancelled. \$4,862 charged to Account 210.	
10		
11		
12	(b) 3,000 shares were cancelled. \$847 charged to Account 210.	
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21	TOTAL	(580,543)

DISCOUNT ON CAPITAL STOCK (Account 213)

1. Report the balance at end of year of discount on capital stock for each class and series of capital stock.
 2. If any change occurred during the year in the balance with respect to any class or series of stock, attach a statement giving particulars (details) of the change. State the reason for any charge-off during the year and specify the amount charged.

Line No.	Class and Series of Stock (a)	Balance at End of Year (b)
1	None:	
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16	TOTAL.	

CAPITAL STOCK EXPENSE (Account 214)

1. Report the balance at end of year of capital stock expenses for each class and series of capital stock.
 2. If any change occurred during the year in the balance with respect to any class or series of stock, attach a statement giving particulars (details) of the change. State the reason for any charge-off of capital stock expense and specify the account charged.

Line No.	Class and Series of Stock (a)	Balance at End of Year (b)
1	Common Stock	(478,277)
2	5% Preferred Stock - Change (a)	(82,652)
3	4.48% Preferred Stock - Change (b)	(20,332)
4	5% Convertible Preferred Stock	(2,694)
5	4.6% Convertible Preferred Stock	(2,297)
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9	(a) 2,000 shares were cancelled. \$4,862 charged to Account 210.	
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11		
12	(b) 3,000 shares were cancelled. \$847 charged to Account 210.	
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21	TOTAL	(586,252)

**CAPITAL STOCK SUBSCRIBED, CAPITAL STOCK LIABILITY FOR CONVERSION,
PREMIUM ON CAPITAL STOCK, AND INSTALLMENTS RECEIVED ON CAPITAL STOCK
(Accounts 202 and 205, 203 and 206, 207, 212)**

1. Show for each of the above accounts the amounts applying to each class and series of capital stock.
2. For Account 202, Common Stock Subscribed, and Account 205, Preferred Stock Subscribed, show the subscription price and the balance due on each class at the end of the year.
3. Describe in a footnote the agreement and transactions under which a conversion liability existed under Account 203, Common Stock Liability for Conversion, or Account 206, Preferred Stock Liability for Conversion, at the end of the year.
4. For Premium on Account 207, Capital Stock, designate with an asterisk any amounts representing the excess of consideration received over stated values of stocks without par value.

Line No.	Name of Account and Description of Item (a)	Number of Shares (b)	Amount (c)
1	Premium on Capital Stock (Account 207)		
2	Common Stock	15,232,414	100,906,424
3	5% Preferred Stock	34,000	34,000
4	5% Convertible Preferred Stock	5,258	89
5	4.48% Preferred Stock	72,000	5,031
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40	TOTAL	15,343,672	100,945,544

DISCOUNT ON CAPITAL STOCK (Account 213)

1. Report the balance at end of year of discount on capital stock for each class and series of capital stock.
2. If any change occurred during the year in the balance with respect to any class or series of stock, attach a statement giving particulars (details) of the change. State the reason for any charge-off during the year and specify the amount charged.

Line No.	Class and Series of Stock (a)	Balance at End of Year (b)
1	None	
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15		
16	TOTAL	

CAPITAL STOCK EXPENSE (Account 214)

1. Report the balance at end of year of capital stock expenses for each class and series of capital stock.
2. If any change occurred during the year in the balance with respect to any class or series of stock, attach a statement giving particulars (details) of the change. State the reason for any charge-off of capital stock expense and specify the account charged.

Line No.	Class and Series of Stock (a)	Balance at End of Year (b)
1	Common Stock	478,277
2	5% Preferred Stock - Change (a)	87,513
3	4.48% Preferred Stock - Change (b)	21,179
4	5% Convertible Preferred Stock	2,694
5	4.6% Convertible Preferred Stock	2,297
6		
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9	(a) 2,000 shares were cancelled. \$4,862 charged to Account 210.	
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12	(b) 3,000 shares were cancelled. \$847 charged to Account 210.	
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21	TOTAL	591,960

**CAPITAL STOCK SUBSCRIBED, CAPITAL STOCK LIABILITY FOR CONVERSION,
 PREMIUM ON CAPITAL STOCK, AND INSTALLMENTS RECEIVED ON CAPITAL STOCK
 (Accounts 202 and 205, 203 and 206, 207, 212)**

- 1. Show for each of the above accounts the amounts applying to each class and series of capital stock.
- 2. For Account 202, Common Stock Subscribed, and Account 205, Preferred Stock Subscribed, show the subscription price and the balance due on each class at the end of the year.
- 3. Describe in a footnote the agreement and transactions under which a conversion liability existed under Account 203, Common Stock Liability for Conversion, or Account 206, Preferred Stock Liability for Conversion, at the end of the year.
- 4. For Premium on Account 207, Capital Stock, designate with an asterisk any amounts representing the excess of consideration received over stated values of stocks without par value.

Line No.	Name of Account and Description of Item (a)	Number of Shares (b)	Amount (c)
1	Premium on Capital Stock (Account 207)		
2	Common Stock	15,232,414	100,906,424
3	5% Preferred Stock	36,000	36,000
4	5% Convertible Preferred Stock	5,258	89
5	4.48% Preferred Stock	75,000	5,241
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39			
40	TOTAL	15,348,672	100,947,754

NORTHERN ILLINOIS GAS COMPANY

AN ORIGINAL

DECEMBER 31, 1991

DISCOUNT ON CAPITAL STOCK (Account 213)

1. Report the balance at end of year of discount on capital stock for each class and series of capital stock.
2. If any change occurred during the year in the balance with respect to any class or series of stock, attach a statement giving particulars (details) of the change. State the reason for any charge-off during the year and specify the amount charged.

Line No.	Class and Series of Stock (a)	Balance at End of Year (b)
1	None	
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16	TOTAL	

CAPITAL STOCK EXPENSE (Account 214)

1. Report the balance at end of year of capital stock expenses for each class and series of capital stock.
2. If any change occurred during the year in the balance with respect to any class or series of stock, attach a statement giving particulars (details) of the change. State the reason for any charge-off of capital stock expense and specify the account charged.

Line No.	Class and Series of Stock (a)	Balance at End of Year (b)
1	Common Stock	478,277
2	5% Preferred Stock – Change (a)	92,375
3	4.48% Preferred Stock – Change (b)	22,026
4	5% Convertible Preferred Stock	2,694
5	4.6% Convertible Preferred Stock	2,297
6		
7		
8		
9	(a) 2,000 shares were cancelled. 4,862 charged to Account 210.	
10		
11		
12	(b) 3,000 shares were cancelled. 847 charged to Account 210.	
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19		
20		
21	TOTAL	597,669

**CAPITAL STOCK SUBSCRIBED, CAPITAL STOCK LIABILITY FOR CONVERSION,
PREMIUM ON CAPITAL STOCK, AND INSTALLMENTS RECEIVED ON CAPITAL STOCK
(Accounts 202 and 205, 203 and 206, 207, 212)**

1. Show for each of the above accounts the amounts applying to each class and series of capital stock.
2. For Account 202, Common Stock Subscribed, and Account 205, Preferred Stock Subscribed, show the subscription price and the balance due on each class at the end of the year.
3. Describe in a footnote the agreement and transactions under which a conversion liability existed under Account 203, Common Stock Liability for Conversion, or Account 206, Preferred Stock Liability for Conversion, at the end of the year.
4. For Premium on Account 207, Capital Stock, designate with an asterisk any amounts representing the excess of consideration received over stated values of stocks without par value.

Line No.	Name of Account and Description of Item (a)	Number of Shares (b)	Amount (c)
1	Premium on Capital Stock (Account 207)		
2	Common Stock	15,232,414	100,906,424
3	5% Preferred Stock	38,000	38,000
4	5% Convertible Preferred Stock	5,258	89
5	4.48% Preferred Stock	78,000	5,450
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39			
40	TOTAL	15,353,672	100,949,963

NORTHERN ILLINOIS GAS COMPANY	AN ORIGINAL	DECEMBER 31, 1990
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DISCOUNT ON CAPITAL STOCK (Account 213)

1. Report the balance at end of year of discount on capital for each class and series of capital stock.
2. If any change occurred during the year in the balance with respect to any class or series of stock, attach a statement giving particulars (details) of the change. State the reason for any charge-off during the year and specify the amount charged.

Line No.	Class and Series of Stock (a)	Balance at End of Year (b)
1	None	
2		
3		
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10		
11		
12		
13		
14		
15		
16	TOTAL	0

CAPITAL STOCK EXPENSE (Account 214)

1. Report the balance at end of year of capital stock expenses for each class and series of capital stock.
2. If any change occurred during the year in the balance with respect to any class or series of stock, attach a statement giving particulars (details) of the change. State the reason for any charge-off of capital stock expense and specify the account charged.

Line No.	Class and Series of Stock (a)	Balance at End of Year (b)
1	Common Stock	478,277
2	5% Preferred Stock - Change (a)	97,237
3	4.48% Preferred Stock - Change (b)	22,872
4	5% Convertible Preferred Stock	2,694
5	4.6% Convertible Preferred Stock	2,297
6		
7		
8		
9	(a) 2,000 shares were cancelled. 4,862 charged to Account 210.	
10		
11		
12	(b) 3,000 shares were cancelled. 847 charged to Account 210.	
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21	TOTAL	603,377

NORTHERN ILLINOIS GAS COMPANY

AN ORIGINAL

DECEMBER 31, 1990

**CAPITAL STOCK SUBSCRIBED, CAPITAL STOCK LIABILITY FOR CONVERSION,
PREMIUM ON CAPITAL STOCK, AND INSTALLMENTS RECEIVED ON CAPITAL STOCK**
(Accounts 202 and 205, 203 and 206, 207, 212)

1. Show for each of the above accounts the amounts applying to each class and series of capital stock.
2. For Account 202, Common Stock Subscribed, and Account 205, Preferred Stock Subscribed, show the subscription price and the balance due on each class at the end of the year.
3. Describe in a footnote the agreement and transactions under which a conversion liability existed under Account 203, Common Stock Liability for Conversion, or Account 206, Preferred Stock Liability for Conversion, at the end of the year.
4. For Premium on Account 207, Capital Stock, designate with an asterisk any amounts representing the excess of consideration received over stated values of stocks without par value.

Line No.	Name of Account and Description of Item (a)	Number of Shares (b)	Amount (c)
1	Premium on Capital Stock (Account 207)		
2	Common Stock	15,232,414	100,906,424
3	5% Preferred Stock	40,000	40,000
4	5% Convertible Preferred Stock	5,258	89
5	4.48% Preferred Stock	81,000	5,660
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39			
40	TOTAL	15,358,672	100,952,173

NORTHERN ILLINOIS GAS COMPANY		AN ORIGINAL	DECEMBER 31, 1989
DISCOUNT ON CAPITAL STOCK (Account 213)			
<p>1. Report the balance at end of year of discount on capital for each class and series of capital stock.</p> <p>2. If any change occurred during the year in the balance with respect to any class or series of stock, attach a statement giving particulars (details) of the change. State the reason for any charge-off during the year and specify the amount charged.</p>			
Line No.	Class and Series of Stock (a)	Balance at End of Year (b)	
1	None		
2			
3			
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16	TOTAL	0	
CAPITAL STOCK EXPENSE (Account 214)			
<p>1. Report the balance at end of year of capital stock expenses for each class and series of capital stock.</p> <p>2. If any change occurred during the year in the balance with respect to any class or series of stock, attach a statement giving particulars (details) of the change. State the reason for any charge-off of capital stock expense and specify the account charged.</p>			
Line No.	Class and Series of Stock (a)	Balance at End of Year (b)	
1	Common Stock	478,277	
2	5% Preferred Stock - Change (a)	102,099	
3	4.48% Preferred Stock - Change (b)	23,719	
4	5% Convertible Preferred Stock	2,694	
5	4.6% Convertible Preferred Stock	2,297	
6			
7			
8	(a) 5% Preferred Stock - Beginning Balance 106,961		
9	2,000 shares were cancelled. Charged to Account 210.		
10			
11	(b) 4.48% Preferred Stock - Beginning Balance 24,566		
12	3,000 shares were cancelled. Charged to Account 210.		
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21	TOTAL	609,086	

NORTHERN ILLINOIS GAS COMPANY	AN ORIGINAL	DECEMBER 31, 1989
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**CAPITAL STOCK SUBSCRIBED, CAPITAL STOCK LIABILITY FOR CONVERSION,
PREMIUM ON CAPITAL STOCK, AND INSTALLMENTS RECEIVED ON CAPITAL STOCK**
(Accounts 202 and 205, 203 and 206,207, 212)

1. Show for each of the above accounts the amounts applying to each class and series of capital stock.
2. For Account 202, Common Stock Subscribed, and Account 205, Preferred Stock Subscribed, show the subscription price and the balance due on each class at the end of the year.
3. Describe in a footnote the agreement and transactions under which a conversion liability existed under Account 203, Common Stock Liability for Conversion, or Account 206, Preferred Stock Liability for Conversion, at the end of the year.
4. For Premium on Account 207, Capital Stock, designate with an asterisk any amounts representing the excess of consideration received over stated values of stocks without par value.

Line No.	Name of Account and Description of Item (a)	Number of Shares (b)	Amount (c)
1	Premium on Capital Stock (Account 207)		
2	Common Stock	15,232,414	100,906,424
3	5% Preferred Stock	42,000	42,000
4	5% Convertible Preferred Stock	5,258	89
5	4.48% Preferred Stock	84,000	5,869
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40	TOTAL	15,363,672	100,954,382

Name of Respondent Northern Illinois Gas Company	This report is: (1) <input checked="" type="checkbox"/> An original (2) <input type="checkbox"/> A resubmission	Date of Report (Mo, Day, Yr) Dec. 31, 1988	Year of Report Dec. 31, 1988
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DISCOUNT ON CAPITAL STOCK (Account 213)

- Report the balance at end of year of discount on capital stock for each class and series of capital stock.
- If any change occurred during the year in the balance with respect to any class or series of stock, attach a statement giving particulars (details) of the change. State the reason for any charge-off during the year and specify the amount charged.

Line No.	Class and Series of Stock (a)	Balance at End of Year (b)
1	None	
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13		
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18		
19	TOTAL	

CAPITAL STOCK EXPENSE (Account 214)

- Report the balance at end of year of capital stock expenses for each class and series of capital stock.
- If any change occurred during the year in the balance with respect to any class or series of stock, attach a statement giving particulars (details) of the change. State the reason for any charge-off of capital stock expense and specify the account charged.

Line No.	Class and Series of Stock (a)	Balance at End of Year (b)
1	Common Stock	478,277
2	5% Preferred Stock - Change (a)	106,961
3	4.48% Preferred Stock - Change (b)	24,566
4	5% Convertible Preferred Stock	2,694
5	4.6% Convertible Preferred Stock	2,297
6		
7		
8	(a) 5% Preferred Stock - Beginning Balance 111,822	
9	2,000 shares were cancelled. Charged to Account 210.	
10		
11	(b) 4.48% Preferred Stock - Beginning Balance 25,413	
12	3,000 shares were cancelled. Charged to Account 210.	
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21		
22	TOTAL	614,795

Name of Respondent Northern Illinois Gas Company	This report is: (1) <input checked="" type="checkbox"/> An original (2) <input type="checkbox"/> A resubmission	Date of Report (Mo, Day, Yr)	Year of Report Dec. 31, 19 88
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CAPITAL STOCK SUBSCRIBED, CAPITAL STOCK LIABILITY FOR CONVERSION, PREMIUM ON CAPITAL STOCK, AND INSTALLMENTS RECEIVED ON CAPITAL STOCK
(Account 202 and 205, 203 and 206, 207, 212)

1. Show for each of the above accounts the amounts applying to each class and series of capital stock.
2. For Account 202, *Common Stock Subscribed*, and Account 205, *Preferred Stock Subscribed*, show the subscription price and the balance due on each class at the end of year.
3. Describe in a footnote the agreement and transactions under which a conversion liability existed under Account 203, *Common Stock Liability for Conversion*, or Account 206, *Preferred Stock Liability for Conversion*, at the end of the year.
4. For Premium on Account 207, *Capital Stock*, designate with an asterisk any amounts representing the excess of consideration received over stated values of stocks without par value.

Line No.	Name of Account and Description of Item (a)	No. of Shares (b)	Amount (c)
1	Premium on Capital Stock (Account 207)		
2	Common Stock	15,232,414	100,906,424
3	5% Preferred Stock	44,000	44,000
4	5% Convertible Preferred Stock	5,258	89
5	4.48% Preferred Stock	87,000	6,078
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43			
44	TOTAL	15,368,672	100,956,591

Name of Respondent Northern Illinois Gas Company		This Report Is: (1) <input checked="" type="checkbox"/> An Original (2) <input type="checkbox"/> A Resubmission	Date of Report (Mo, Da, Yr)	Year of Report Dec. 31, 1987
DISCOUNT ON CAPITAL STOCK (Account 213)				
1. Report the balance at end of year of discount on capital stock for each class and series of capital stock.		giving particulars (details) of the change. State the reason for any charge-off during the year and specify the amount charged.		
2. If any change occurred during the year in the balance with respect to any class or series of stock, attach a statement				
Line No.	Class and Series of Stock (a)	Balance at End of Year (b)		
1	None			
2				
3				
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9				
10				
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20				
21	TOTAL			
CAPITAL STOCK EXPENSE (Account 214)				
1. Report the balance at end of year of capital stock expenses for each class and series of capital stock.		giving particulars (details) of the change. State the reason for any charge-off of capital stock expense and specify the account charged.		
2. If any change occurred during the year in the balance with respect to any class or series of stock, attach a statement				
Line No.	Class and Series of Stock (a)	Balance at End of Year (b)		
1	Common Stock	478,277		
2	5% Preferred Stock - Change (a)	111,822		
3	4.48% Preferred Stock - Change (b)	25,413		
4	5% Convertible Preferred Stock	2,694		
5	4.6% Convertible Preferred Stock	2,297		
6				
7	(a) 5% Preferred Stock - Beginning Balance \$116,684			
8	2,000 shares were cancelled. Charged to Account 210			
9				
10	(b) 4.48% Preferred Stock - Beginning Balance \$26,260			
11	3,000 shares were cancelled. Charged to Account 210			
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20				
21	TOTAL	620,503		

Name of Respondent Northern Illinois Gas Company	This Report Is: (1) <input checked="" type="checkbox"/> An Original (2) <input type="checkbox"/> A Resubmission	Date of Report (Mo, Da, Yr)	Year of Report Dec. 31, 19 <u>87</u>
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**CAPITAL STOCK SUBSCRIBED, CAPITAL STOCK LIABILITY FOR CONVERSION,
PREMIUM ON CAPITAL STOCK, AND INSTALLMENTS RECEIVED ON CAPITAL STOCK**
(Accounts 202 and 205, 203 and 206, 207, 212)

1. Show for each of the above accounts the amounts applying to each class and series of capital stock.
2. For Account 202, *Common Stock Subscribed*, and Account 205, *Preferred Stock Subscribed*, show the subscription price and the balance due on each class at the end of year.
3. Describe in a footnote the agreement and transactions under which a conversion liability existed under Account 203,

- Common Stock Liability for Conversion, or Account 206, Preferred Stock Liability for Conversion, at the end of the year.*
4. For Premium on Account 207, *Capital Stock*, designate with an asterisk any amounts representing the excess of consideration received over stated values of stocks without par value.

Line No.	Name of Account and Description of Item (a)	Number of Shares (b)	Amount (c)
1	Premium on Capital Stock (Account 207)		
2	Common Stock	15,232,414	100,906,424
3	5% Preferred Stock	46,000	46,000
4	5% Convertible Preferred Stock	5,258	89
5	4.48% Preferred Stock	90,000	6,288
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45			
46	TOTAL	15,373,672	100,958,801

Name of Respondent Northern Illinois Gas Company	This Report Is: (1) <input checked="" type="checkbox"/> An Original (2) <input type="checkbox"/> A Resubmission	Date of Report (Mo, Da, Yr) Dec. 31, 19 86	Year of Report Dec. 31, 19 86
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DISCOUNT ON CAPITAL STOCK (Account 213)

1. Report the balance at end of year of discount on capital stock for each class and series of capital stock. giving particulars (details) of the change. State the reason for any charge-off during the year and specify the amount charged.

2. If any change occurred during the year in the balance with respect to any class or series of stock, attach a statement

Line No.	Class and Series of Stock (a)	Balance at End of Year (b)
1		
2	None	
3		
4		
5		
6		
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21	TOTAL	

CAPITAL STOCK EXPENSE (Account 214)

1. Report the balance at end of year of capital stock expenses for each class and series of capital stock. giving particulars (details) of the change. State the reason for any charge-off of capital stock expense and specify the account charged.

2. If any change occurred during the year in the balance with respect to any class or series of stock, attach a statement

Line No.	Class and Series of Stock (a)	Balance at End of Year (b)
1	Common Stock	478,277
2	5% Preferred Stock - Change (a)	116,684
3	4.48% Preferred Stock - Change (b)	26,260
4	5% Convertible Preferred Stock	2,694
5	4.60% Convertible Preferred Stock	2,297
6		
7	(a) 5% Preferred stock - Beginning Balance \$121,546	
8	2,000 shares were cancelled. Charged to Account 210	
9		
10	(b) 4.48% Preferred Stock - Beginning Balance \$27,107	
11	3,000 shares were cancelled. Charged to Account 210	
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21	TOTAL	626,212

Name of Respondent Northern Illinois Gas Company	This Report Is: (1) <input checked="" type="checkbox"/> An Original (2) <input type="checkbox"/> A Resubmission	Date of Report (Mo, Da, Yr)	Year of Report Dec. 31, 19 <u>86</u>
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**CAPITAL STOCK SUBSCRIBED, CAPITAL STOCK LIABILITY FOR CONVERSION,
PREMIUM ON CAPITAL STOCK, AND INSTALLMENTS RECEIVED ON CAPITAL STOCK**
(Accounts 202 and 205, 203 and 206, 207, 212)

- | | |
|--|---|
| <p>1. Show for each of the above accounts the amounts applying to each class and series of capital stock.</p> <p>2. For Account 202, <i>Common Stock Subscribed</i>, and Account 205, <i>Preferred Stock Subscribed</i>, show the subscription price and the balance due on each class at the end of year.</p> <p>3. Describe in a footnote the agreement and transactions under which a conversion liability existed under Account 203,</p> | <p><i>Common Stock Liability for Conversion, or Account 206. Preferred Stock Liability for Conversion, at the end of the year.</i></p> <p>4. For Premium on Account 207, <i>Capital Stock</i>, designate with an asterisk any amounts representing the excess of consideration received over stated values of stocks without par value.</p> |
|--|---|

Line No.	Name of Account and Description of Item <i>(a)</i>	Number of Shares <i>(b)</i>	Amount <i>(c)</i>
1	Premium on Capital Stock (Account 207)		
2	Common Stock	15,232,414	100,906,424
3	5% Preferred Stock	48,000	48,000
4	5% Convertible Preferred Stock	5,258	89
5	4.48% Preferred Stock	93,000	6,497
6			
7			
8			
9			
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43			
44			
45			
46	TOTAL.	15,378,672	100,961,010

Name of Respondent Northern Illinois Gas Company	This Report Is: (1) <input checked="" type="checkbox"/> An Original (2) <input type="checkbox"/> A Resubmission	Date of Report (Mo, Da, Yr)	Year of Report Dec. 31, 19 <u>85</u>
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DISCOUNT ON CAPITAL STOCK (Account 213)

1. Report the balance at end of year of discount on capital stock for each class and series of capital stock. giving particulars (details) of the change. State the reason for any charge-off during the year and specify the amount charged.

2. If any change occurred during the year in the balance with respect to any class or series of stock, attach a statement

Line No.	Class and Series of Stock (a)	Balance at End of Year (b)
1	Note	
2		
3		
4		
5		
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18		
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20		
21	TOTAL	

CAPITAL STOCK EXPENSE (Account 214)

1. Report the balance at end of year of capital stock expenses for each class and series of capital stock. giving particulars (details) of the change. State the reason for any charge-off of capital stock expense and specify the account charged.

2. If any change occurred during the year in the balance with respect to any class or series of stock, attach a statement

Line No.	Class and Series of Stock (a)	Balance at End of Year (b)
1	Common Stock	478,277
2	5% Preferred Stock - Change (a)	121,546
3	4.48% Preferred Stock - Change (b)	27,107
4	5% Convertible Preferred Stock	2,694
5	4.50% Convertible Preferred Stock	2,297
6		
7		
8	(a) 5% Preferred Stock - Beginning Balance \$126,408	
9	2,000 shares were cancelled. Charged to Account 210	
10	(b) 4.48% Preferred Stock - Beginning Balance \$27,954	
11	3,000 shares were cancelled. Charged to Account 210	
12		
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19		
20		
21	TOTAL	631,921

Name of Respondent Northern Illinois Gas Company	This Report Is: (1) <input checked="" type="checkbox"/> An Original (2) <input type="checkbox"/> A Resubmission	Date of Report (Mo, Da, Yr) Dec. 31, 19__85	Year of Report Dec. 31, 19__85
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**CAPITAL STOCK SUBSCRIBED, CAPITAL STOCK LIABILITY FOR CONVERSION,
PREMIUM ON CAPITAL STOCK, AND INSTALLMENTS RECEIVED ON CAPITAL STOCK**
(Accounts 202 and 205, 203 and 206, 207, 212)

- | | |
|--|--|
| <p>1. Show for each of the above accounts the amounts applying to each class and series of capital stock.</p> <p>2. For Account 202, <i>Common Stock Subscribed</i>, and Account 205, <i>Preferred Stock Subscribed</i>, show the subscription price and the balance due on each class at the end of year.</p> <p>3. Describe in a footnote the agreement and transactions under which a conversion liability existed under Account 203,</p> | <p><i>Common Stock Liability for Conversion</i>, or Account 206, <i>Preferred Stock Liability for Conversion</i>, at the end of the year.</p> <p>4. For Premium on Account 207, <i>Capital Stock</i>, designate with an asterisk any amounts representing the excess of consideration received over stated values of stocks without par value.</p> |
|--|--|

Line No.	Name of Account and Description of Item (a)	Number of Shares (b)	Amount (c)
1	Premium on Capital Stock (Account 207)		
2	Common Stock	15,232,414	100,906,424
3	5% Preferred Stock	50,000	50,000
4	5% Convertible Preferred Stock	5,258	89
4	4.48% Preferred Stock	96,000	6,707
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45			
46	TOTAL	15,383,672	100,963,220

Illinois Gas Company	This Report Is:	Date of Report	Year of Report
	(1) <input checked="" type="checkbox"/> An Original (2) <input type="checkbox"/> A Resubmission	(Mo, Da, Yr)	Dec. 31, 19 <u>84</u>

DISCOUNT ON CAPITAL STOCK (Account 213)

1. State the balance at end of year of discount on capital stock for each class and series of capital stock.
 2. If any change occurred during the year in the balance with respect to any class or series of stock, attach a statement giving particulars (details) of the change. State the reason for any charge-off during the year and specify the amount charged.

Class and Series of Stock (a)	Balance at End of Year (b)

CAPITAL STOCK EXPENSE (Account 214)

1. State the balance at end of year of capital stock expense for each class and series of capital stock.
 2. If any change occurred during the year in the balance with respect to any class or series of stock, attach a statement giving particulars (details) of the change. State the reason for any charge-off of capital stock expense and specify the amount charged.

Line No.	Class and Series of Stock (a)	Balance at End of Year (b)
1	Common Stock	\$ 478,277
2	5% Preferred Stock-Change (a)	126,408
3	4.48% Preferred Stock-Change (b)	27,954
4	5% Convertible Preferred Stock	2,694
5	4.60% Convertible Preferred Stock	2,297
6	(a) 5% Preferred Stock-Beg.Bal.: \$131,269 2,000 shares	
7	were cancelled. Charged to Account 210	
8	(b) 4.48% Preferred Stock-Beg.Bal.: \$28,801 3,000 shares	
9	were cancelled. Charged to Account 210	
10		
11		
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17		
18		
19		
20		
21	TOTAL	\$ 637,630

\$1.
 1.
 2.
 \$
 1.
 1.
 2.
 3.16
 \$5.7

Illinois Gas Company

This Report is:
 (1) An Original
 (2) A Resubmission

Date of Report
 (Mo, Da, Yr)

Year of Report
 Dec. 31, 19 84

**CAPITAL STOCK SUBSCRIBED, CAPITAL STOCK LIABILITY FOR CONVERSION,
 PREMIUM ON CAPITAL STOCK, AND INSTALLMENTS RECEIVED ON CAPITAL STOCK**
 (Accounts 202 and 205, 203 and 206, 207, 212)

Each of the above accounts the amounts ap-
 ported and series of capital stock.
 202, *Common Stock Subscribed*, and Ac-
 cued *Stock Subscribed*, show the subscription
 balance due on each class at the end of year.
 In footnote the agreement and transactions
 conversion liability existed under Account 203,

Common Stock Liability for Conversion, or Account 206,
Preferred Stock Liability for Conversion, at the end of the
 year.

4. For Premium on Account 207, *Capital Stock*, designate
 with an asterisk any amounts representing the excess of con-
 sideration received over stated values of stocks without par
 value.

Name of Account and Description of Item (a)	Number of Shares (b)	Amount (c)
Premium on Capital Stock (Account 207)		
Common Stock	15,232,414	\$100,906,425
Preferred Stock	52,000	52,000
Convertible Preferred Stock	5,258	89
* Preferred Stock	99,000	6,916
TOTAL	15,388,672	\$100,965,430

other paid-in
in total of all
ary. Explain
nd purpose of
of the capital
tock to which
year, credits,
d as to class
according to
rted amounts.

Amount
(b)

1,269,575
1,330,103
2,599,678

2,891
887,987
(8,940)
1,634,374
(2,275)
244,404
2,758,441

5,358,119

DISCOUNT ON CAPITAL STOCK (Account 213)

- Report the balance at end of year of discount on capital stock for each class and series of capital stock.
- If any change occurred during the year in the balance with respect to any class or series of stock, attach a statement giving particulars of the change. State the reason for any charge-off during the year and specify the account charged.

Line No.	Class and Series of Stock (a)	Balance End of Year (b)
1	None	\$
2		
3		
4		
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6		
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11		
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15		
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17		
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20		
21	TOTAL	

CAPITAL STOCK EXPENSE (Account 214)

- Report the balance at end of year of capital stock expense for each class and series of capital stock.
- If any change occurred during the year in the balance with respect to any class or series of stock, attach a statement giving particulars of the change. State the reason for any charge-off of capital stock expense and specify the account charged.

Line No.	Class and Series of Stock (a)	Balance End of Year (b)
22	Common Stock - No Change	\$ 478,277
23		
24	5% Preferred Stock - No Change	133,783
25		
26	5% Convertible Preferred Stock - No Change	2,694
27		
28	4.48% Preferred Stock - No Change	29,199
29		
30	4.60% Convertible Preferred Stock - No Change	2,297
31		
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42		

Northern Illinois Gas Company

Year ended December 31, 1982

31. 19.82

Annual report of

STOCK SUBSCRIBED, STOCK LIABILITY FOR CONVERSION, PREMIUM ON STOCK, AND INSTALLMENTS RECEIVED ON CAPITAL STOCK (Accounts 202 and 205, 203 and 206, 207, 212)

1. Show for each of the above accounts the amounts applying to each class and series of capital stock.
2. For Account 202, Common Stock Subscribed, and Account 205, Preferred Stock Subscribed, show the subscription price and the balance due on each class at end of year.
3. Describe the agreement and transactions under which a conversion liability existed under Account 203, Common Stock Liability for Conversion, or Account 206, Preferred Stock Liability for Conversion, at end of year.
4. For Account 207, Premium on Capital Stock, designate any amounts representing the excess of consideration received over the par or stated values of stocks without par value.

Line No.	Name of Account and Description of Item (a)	Number of Shares (b)	Amount (c)
1	Premium on Capital Stock (Account 207)		\$
2	Common Stock	15,232,414	100,906,424
3	5% Preferred Stock	55,034	55,034
4	5% Convertible Preferred Stock	5,258	89
5	4.48% Preferred Stock	103,411	7,224
			<u>100,968,771</u>
6			
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*Total amount outstanding without reduction for amounts held by respondent.

27 28 29

Other paid-in
in total of all
necessary. Explain

and purpose of
of the capital
of stock to which

of year, credits,
adjusted as to class
year according to
reported amounts.

Amount (b)
8
1,269
1,330
2,599
2
27
197
135
(72)
887
889
2
(53)
163
393
61
(243)
1,63
1,307
(968)
2
2,7
TOTAL 5,3

Annual report of **Northern Illinois Gas Company** Year ended December 31, 1981

DISCOUNT ON CAPITAL STOCK (Account 213)

1. Report the balance at end of year of discount on capital stock for each class and series of capital stock.
2. If any change occurred during the year in the balance with respect to any class or series of stock, attach a statement giving particulars of the change. State the reason for any charge-off during the year and specify the amount charged.

Line No.	Class and Series of Stock (a)	Balance End of Year (b)
1	None	
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21	TOTAL	

CAPITAL STOCK EXPENSE (Account 214)

1. Report the balance at end of year of capital stock expense for each class and series of capital stock.
2. If any change occurred during the year in the balance with respect to any class or series of stock, attach a statement giving particulars of the change. State the reason for any charge-off of capital stock expense and specify the amount charged.

Line No.	Class and Series of Stock (a)	Balance End of Year (b)
22	Common Stock - No Change	\$ 478,277
23		
24	5% Preferred Stock	
25	935 shares reacquired and cancelled in 1981	133,783
26	Contra account 210	\$(2,272)
27		
28	5% Convertible Preferred Stock	
29	103 shares reacquired and cancelled in 1981	2,694
30	Contra account 210	(53)
31		
32	4.48% Preferred Stock	
33	867 shares reacquired and cancelled in 1981	29,199
34	Contra account 210	(243)
35		
36	4.60% Convertible Preferred Stock	
37	3,722 shares reacquired and cancelled in 1981	2,297
38	Contra account 210	(968)
39		
40		
41		
42		
43	TOTAL	646,250

Annual report of

Northern Illinois Gas Company

Year ended December 31, 1981

STOCK SUBSCRIBED, STOCK LIABILITY FOR CONVERSION, PREMIUM ON STOCK, AND INSTALLMENTS RECEIVED ON CAPITAL STOCK (Accounts 202 and 205, 203 and 206, 207, 212)

1. Show for each of the above accounts the amounts applying to each class and series of capital stock.
2. For Account 202, Common Stock Subscribed, and Account 205, Preferred Stock Subscribed, show the subscription price and the balance due on each class at end of year.
3. Describe the agreement and transactions under which a conversion liability existed under Account 203, Common Stock Liability for Conversion, or Account 206, Preferred Stock Liability for Conversion, at end of year.
4. For Account 207, Premium on Capital Stock, designate any amounts representing the excess of consideration received over the par or stated value of stocks without par value.

Line No.	Name of Account and Description of Item (a)	Number of Shares (b)	Amount (c)
1	Premium on Capital Stock (Account 207)		\$
2	Common Stock	15,232,414	100,906,424
3	5% Preferred Stock	55,034	55,034
4	5% Convertible Preferred Stock	5,258	89
5	4.48% Preferred Stock	103,411	7,224
6			<u>100,968,771</u>
7			
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16,315 shares of Common reserved for conversion of 4,004

