

**SCHEDULE 1**

**BANKERS TRUST COMPANY**  
**MASTER TRUST/CUSTODY FEE SCHEDULE**  
**UNION ELECTRIC DECOMMISSIONING TRUST**  
*January 1, 1998*

**TRUST ADMINISTRATION**

	<b>Per Item</b>
Based on 100.0 MM in assets	1.0 Basis Points

**PORTFOLIO ACCOUNTING**

	<b>Per Item</b>
Separately Managed Domestic Portfolio	\$2,500
Commingled/Mutual Fund Portfolio	\$1,500
Additional Line Items*	\$500

\* There is no charge for the first line item.

**PORTFOLIO TRANSACTIONS**

	<b>Per Item</b>
DTC Advisor Affirmed Trades	\$15
Other Depository Trades (PTC, FBE, etc.)	\$18
Physical Trades	\$22
Mortgage-Backed Security Trades	\$25
Principal Payments	\$5
Outside Commingled Investment Trades	\$15
Euroclear/Cedel Trades	\$25
Futures/Options	\$22
Variation Margins	\$10
Receipts/Disbursements (checks, wire transfers)	\$12

**TAX FILING**

	<b>Per Item</b>
1120 Filings	\$2,500
1041 Filings	\$1,000

## BT-WORLD ON-LINE SERVICES

	Per Item
Initial Set Up (First Workstation)	no charge
Each Additional Workstation	no charge
Annual Subscription	no charge
Connect Time (beyond 5 hrs/mo.)	\$30 per hour
Data Usage per month (beyond 1/2 meg)	\$600 per meg

## PERFORMANCE MEASUREMENT

	Per Item
Performance Evaluation Services*	
Annual Subscription	\$3,000
Separately Managed/Multiple Line Item Portfolios	\$1,200
Commingled Funds	\$750
Composites	\$1,200
Universe Comparison Services**	
Annual Subscription	\$3,000
Separately managed/Multiple Line Item Portfolios	\$750
Commingled funds	\$750
Composites	\$750

\*Our basic performance measurement report includes rate of return calculations, comparisons against index benchmarks and investment objectives and attribution analytics. Additional reports provide more advanced analytics.

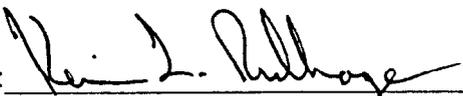
\*\* Our ICC Universe is an aggregation of approximately 8,000 institutional custodial portfolios with assets in excess of \$600 billion. This comprehensive database allows the client to examine investment information, comparing data by market sector, fund type, investment style, geographic location, fund size, and risk exposure.

### Notes

- Bankers Trust will pass through any out-of-pocket expenses including, but not limited to postage, courier expense, legal costs, etc.
- The investment management fee for the BT Institutional Liquid Assets Fund is 15 basis points. (Since 16 bp is charged directly against the fund, 1 bp will be credited to the quarterly fee invoices.)
- Component fees guaranteed for three years.

Client Acceptance:

Date:

  
5/28/98