

**Section 285.4080
Schedule D-8
Security Quality Ratings**

Utility: Northern Illinois Gas Company
d/b/a Nicor Gas Company

Test Year: 12 Months Ended 12/31/05

	Moody's Rating	Date	S&P Rating	Date	Fitch Rating	Date
Senior Secured Debt⁽¹⁾ (First Mortgage Bonds)	Aa3	4/25/2003	AA	4/15/2003	AA-	6/29/2004
	Aa1	7/24/2002	AA	7/22/2002	AA	4/11/2003
	Aa1	7/3/1984	AA	11/23/1981	AA	11/5/2002
	Aa2	4/26/1982			AA+	7/19/2002
					AA+	10/25/2000
Short-Term Debt⁽²⁾ (Commercial Paper)	P-1	4/25/2003	A-1+	11/23/1981	F1+	4/11/2003
	P-1	7/24/2002	A-1	9/3/1974	F1+	7/19/2002
	P-1	7/26/1974			F1+	6/1/2000
Senior Unsecured Debt⁽³⁾	A1	4/25/2003				
	Aa2	7/24/2002				
	Aa2	9/5/1995				
Syndicated Unsecured Credit Facility⁽⁴⁾			AA-	9/2/2004		

- (1) Moody's "Senior Secured Debt Rating";
Standard & Poor's "Long-Term Local Issuer Credit" and "Long-Term Foreign Issuer Credit";
Fitch's "Senior Secured Debt Rating."
- (2) Moody's "Short Term Debt Rating";
Standard & Poor's "Short-Term Local Issuer Credit" and "Short-Term Foreign Issuer Credit";
Fitch's "Short Term Debt Rating."
- (3) Moody's "Issuer Rating."
- (4) Standard & Poor's rating of \$500 million revolver due 2007 and \$400 million 210-day revolver.