

OFFICIAL FILE  
ILLINOIS COMMERCE COMMISSION

ORIGINAL

AUA  
Illinois.

Aqua Illinois, Inc.  
P.O. Box 152  
1000 South Schuyler Avenue  
Kankakee, IL 60901

T: 815.935.6535  
F: 815.935.8809  
www.aquainillinois.com

July 6, 2004

Elizabeth A. Rolando, Chief Clerk  
Illinois Commerce Commission  
527 E. Capitol Avenue  
Springfield, IL 62701

03-0688  
Qtrly Rept.

Re: Final Quarterly Reports on the issuance of \$13,000,000 of First Mortgage Bonds Series V(5.20%) and V(5.40% (ICC ID No. 6309) on ICC Order # 03-0688 dated November 25, 2003.

Dear Ms. Rolando:

Pursuant to Administrative Code Title 83, Part 240, attached is the Final Quarterly Reports and Officer Verifications for the issuance of \$13,000,000 of First Mortgage Bonds Series V(5.20%) and V(5.40%) (ICC ID No. 6309), proceeds of which were used to refunding Short-term Debt as stated in ICC Order 03-0688 dated November 25, 2003.

Very truly yours,  
Aqua Illinois, Inc (formerly Consumers Illinois Water Company)



Michael D. Bratetic  
VP-Finance

Enclosures

2004 JUL 7 A 9 47  
CHIEF CLERK'S OFFICE

2004 JUL 7 A 9 47

RECEIVED  
ILLINOIS COMMERCE COMMISSION  
JUL 7 2004  
SRA

Officer Verification

I, Michael D. Bratetic, hereby verify that the proceeds of \$13,000,000 from the issuance of Series V(5.20%) & V(5.40%) First Mortgage Bonds have been appropriately applied to the refunding of Short-term Debt as stated in ICC Order 03-0688 dated November 25, 2003.

I also verify that the total issuance costs for the \$13,000,000 Mortgage Bonds is \$190,982 and will be amortized over a 10 & 12 year life.



Michael D. Bratetic  
Vice President-Finance  
Consumers Illinois Water Company

State of: ILLINOIS County of: KANKAKEE

Subscribed and sworn to before me this 6th day of JULY, 2004.

Notary Public: Sheila L. Mailloux

My Commission expires: 2-4-2006



Consumers Illinois Water Company  
 Part 240 Reports of Issuance and Sale or Disposal of Securities and the Application of Proceeds  
 Quarter Ending March 31, 2004

<u>Capital Stock:</u>			Par	Authorized	Issued	Price per	Stock	Capital in	Proceeds	Application
Type	Ownership	Reference/Docket	Value	Shares	Shares	Share	Amount	Excess of Par	Realized	of Proceeds
Common	CWC 100%	Balance at 12/31/03	\$ 5.00	750,000	750,000		\$ 3,750,000	\$ 33,840,178		
Common	CWC 100%	Capital Contribution from PSC								
Common	CWC 100%	Balance at 3/31/04	\$ 5.00	750,000	750,000		\$ 3,750,000	\$ 33,840,178		
Preferred	Various	Balance at 12/31/03	\$ 100.00	5,000	3,807		\$ 380,700			
Preferred	Various		\$ 100.00							
Preferred	Various	Balance at 3/31/04	\$ 100.00	5,000	3,807		\$ 380,700	\$ -		

<u>Bonds and Other Securities:</u>		Reference/Docket	Principal	Issuance	Unamort.	Proceeds	Application
			Amount	Expense	Debt Exp.	Realized	of Proceeds
First Mortgage Bonds:		Balance at 12/31/03	\$ 54,755,000		\$ 3,343,405		
		Amortization			\$ (40,561)		
Series V (ICC ID No. 6309)		03-0688		\$ 33,103	\$ 33,103		
		Balance at 3/31/04	\$ 54,755,000	\$ 33,103	\$ 3,335,947	\$ -	
Other Securities:							
City of Danville/Aroma Park		Balance at 12/31/03	\$ 1,038,334	\$ -	\$ -		
		City of Danville Payment		\$ -	\$ -		
City of Danville/Aroma Park		Balance at 3/31/04	\$ 1,038,334	\$ -	\$ -	\$ -	
<b>Total Bonds and Other Securities</b>			<b>\$ 55,793,334</b>	<b>\$ 33,103</b>	<b>\$ 3,335,947</b>	<b>\$ -</b>	

**Consumers Illinois Water Company**  
**Part 240 Reports of Issuance and Sale or Disposal of Securities and the Application of Proceeds**  
**Quarter Ending December 31, 2003**

<u>Capital Stock:</u>			<u>Par</u>	<u>Authorized</u>	<u>Issued</u>	<u>Price per</u>	<u>Stock</u>	<u>Capital In</u>	<u>Proceeds</u>	<u>Application</u>
<u>Type</u>	<u>Ownership</u>	<u>Reference/Docket</u>	<u>Value</u>	<u>Shares</u>	<u>Shares</u>	<u>Share</u>	<u>Amount</u>	<u>Excess of Par</u>	<u>Realized</u>	<u>of Proceeds</u>
Common	CWC 100%	Balance at 9/30/03	\$ 5.00	750,000	677,129		\$ 3,385,645	\$ 28,304,533		
Common	CWC 100%	Stock Issuance (ICC ID No. 6311)	\$ 5.00		72,871	\$ 80.96	\$ 364,355	\$ 5,535,645	\$ 5,900,000	Pay down Short-term Debt
Common	CWC 100%	Capital Contribution from PSC								
Common	CWC 100%	Balance at 12/31/03	\$ 5.00	750,000	750,000		\$ 3,750,000	\$ 33,840,178		
Preferred	Various	Balance at 9/30/03	\$ 100.00	5,000	3,812		\$ 381,200			
Preferred	Various	Retired	\$ 100.00		(5)		\$ (500)			
Preferred	Various	Balance at 12/31/03	\$ 100.00	5,000	3,807		\$ 380,700	\$ -		

<u>Bonds and Other Securities:</u>		<u>Reference/Docket</u>	<u>Principal</u>	<u>Issuance</u>	<u>Unamort.</u>	<u>Proceeds</u>	<u>Application</u>
			<u>Amount</u>	<u>Expense</u>	<u>Debt Exp.</u>	<u>Realized</u>	<u>of Proceeds</u>
First Mortgage Bonds:		Balance at 9/30/03	\$ 41,755,000		\$ 3,218,418		
		Amortization			\$ (32,892)		
Series V (ICC ID No. 6309)		03-0688	\$ 13,000,000	\$ 157,879	\$ 157,879	\$ 13,000,000	Pay down Short-term Debt
		Balance at 12/31/03	\$ 54,755,000	\$ 157,879	\$ 3,343,405	\$ 13,000,000	
Other Securities:							
City of Danville/Aroma Park		Balance at 9/30/03	\$ 1,038,334	\$ -	\$ -		
		City of Danville Payment		\$ -	\$ -		
City of Danville/Aroma Park		Balance at 12/31/03	\$ 1,038,334	\$ -	\$ -	\$ -	
<b>Total Bonds and Other Securities</b>			<b>\$ 55,793,334</b>	<b>\$ 157,879</b>	<b>\$ 3,343,405</b>	<b>\$ 13,000,000</b>	