



# ILLINOIS GAS COMPANY

*Serving Communities in Lawrence, Richland and Jasper Counties*

**ORIGINAL**

**OFFICIAL FILE  
ILLINOIS COMMERCE COMMISSION**

April 23, 2004

Ms. Elizabeth A. Rolando, Chief Clerk  
Illinois Commerce Commission  
527 East Capitol Avenue  
Springfield, Illinois 62701

RE: Docket 00-0132 - *Report*

Dear Ms. Rolando,

Please find enclosed an original and one copy of:

Summary of Loan Proceeds and Application of Funds  
And Verification for the Quarter ended:

March 31, 2004

for filing in the above referenced docket in accordance with 83 Illinois Administrative Code, Part 240. We are not filing a Summary of Expenses Incurred for Long Term Financing, as there has not been any change in expenses.

Kindly receipt and return the additional copy of this letter for our files.

Sincerely,

Lori A. Uhl  
Comptroller / Asst Treasurer

Enclosures

Cc: Roger Avery, President  
Phil Hardas, ICC Finance Department



**ILLINOIS GAS COMPANY**

**Docket 00-0132**

**Summary of Loan Proceeds and Application of Funds**

**Part 240 Report for Quarter Ended March 31, 2004**

Date	Description	Unsecured Short Term Notes	First Community Bank		02-0603 GMAC Financing	Net Totals	Cumulative Principal Balance
			Long Term Mortgage	Long Term Revolving			
<b>12/31/2003</b>	<b>BALANCE</b>	<b>1,350,000</b>	<b>1,858,717</b>	<b>900,000</b>	<b>10,927</b>	<b>4,119,644</b>	
1/2/2004	Payment	-	(11,276)			(11,276)	4,108,368
1/6/2004	Payment	-			(911)	(911)	4,107,458
1/12/2004	Advance	500,000				500,000	4,607,458
1/30/2004	Payment	(500,000)		(240,000)		(740,000)	3,867,458
2/2/2004	Payment	-	(11,250)			(11,250)	3,856,207
2/3/2004	Advance	700,000		340,000		1,040,000	4,896,207
2/6/2003	Payment	-			(911)	(911)	4,895,296
2/26/2004	Payment	(100,000)				(100,000)	4,795,296
3/2/2003	Payment	-	(11,806)			(11,806)	4,783,491
3/6/2004	Payment	-			(911)	(911)	4,782,580
3/17/2004	Payment	(300,000)				(300,000)	4,482,580
3/18/2004	Payment	(100,000)				(100,000)	4,382,580
3/29/2004	Payment	(300,000)				(300,000)	4,082,580
3/31/2004	Payment	(250,000)				(250,000)	3,832,580
<b>3/31/2004</b>	<b>BALANCE</b>	<b>1,000,000</b>	<b>1,824,385</b>	<b>1,000,000</b>	<b>8,195</b>	<b>3,832,580</b>	