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EXHIBIT E**STATEMENT OF MANAGERIAL AND
TECHNICAL QUALIFICATIONS**

KMC V is a wholly-owned subsidiary of KMC Telecom Holdings, Inc. ("KMC Holdings"), a Delaware corporation. KMC V is technically qualified to operate as a provider of facilities-based local exchange services and resold local exchange telecommunications services in the State of Illinois. Specifically, KMC V will rely upon the expertise of KMC Holdings' management team who oversees its operations.

Collectively, the members of KMC Holdings' management team have designed, managed, and/or operated advanced telecommunications facilities throughout the United States. The members of KMC Holdings' management team bring many years of experience and a wealth of knowledge from being associated with a number of highly successful companies in the telecommunications industry.

William F. Lenahan is the Chief Executive Officer and a member of the Board of Directors of KMC Telecom Holdings, Inc. Mr. Lenahan came to KMC from BellSouth Wireless Data, where he was President and CEO, responsible for financial performance and nationwide wireless data strategy for this division of BellSouth Corporation, beginning in October 1994. Through his vision and execution, BellSouth earned recognition as the nationwide leader in wireless data. Lenahan's team combined the power of handheld computers with wireless technology to deliver products and services for interactive messaging, email on the belt and access to the Internet with Palm.net service on the Palm VII, the first true Internet appliance. Mr. Lenahan has served nearly 30 years in the information technology, telecommunications and data industries. He began his career at IBM, where he worked for 12 years in a variety of sales,

marketing, operations and human resources executive assignments, and sat on the IBM Product Review Board, helping determine key product launches. He later joined United Telecom, the forerunner of Sprint, where he started Amerisource, a new business that resold PBXs, PCs and systems integration products. In 1986, he was named President and CEO of Bell Atlantic's Compushop division, a reseller of PCs and communications products. From 1987 to 1993 he was Vice President/General Manager and then President and CEO of three Sears divisions – Sears Business Centers, Office Centers and Computer Services. Mr. Lenahan earned a Bachelor of Science degree in Data Processing at Kings College, and has pursued graduate studies in Business Administration at Pace University, Financial Management at Harvard University and Financial Planning at LaHulpe in Belgium. He is a member of the boards of the Broadbeam Corporation and the WolfeTech Corporation, a member of the World President's Organization, and was on the Advisory Councils of IBM, Compaq and NCR.

Roscoe C. Young, II, KMC Holdings' Chief Executive Officer and Chief Operating Officer, prior to joining the Company, was Vice President of Network Services for Ameritech, where he led more than 4,000 employees in providing services ranging from ISDN and digital Centrex to dial tone. He previously directed engineering, network services, national account sales, marketing and real estate procurement for MFS Communications as Senior Vice President of that company. He has also been a senior executive with AT&T where he was responsible for sales, marketing, operations, engineering, financial management and human resources. During that time, he was selected by the Reagan Administration to serve as a Special Assistant to Secretary of Defense Caspar Weinberger under the White House Executive Exchange Program.

William H. Stewart, KMC Holdings' Chief Financial Officer and Executive Vice President, was previously employed with Nassau Capital. Mr. Stewart joined Nassau Capital in

1995 and has over eleven in the telecommunications investment industry. While at Nassau Capital, Mr. Stewart led Nassau's investment program in the communications industry, which included investments in Cypress Communications, Crown Castle and Portal Software. Mr. Stewart has served as a Director of KMC Holdings since 1996. He graduated cum laude with a B.S. degree from Villanova University, earned an M.B.A. from New York University, and is a Chartered Financial Analyst.

Alan M. Epstein, KMC Holdings' Executive Vice President and Chief Legal Counsel, is a partner in the New York office of Sidley Austin Brown & Wood. He practices in all areas of domestic and international project finance with a particular focus on power, telecommunications, processing plants and infrastructure finance. He has represented multilateral agencies, major developers and financial institutions in project finance transactions in Asia, South America and Europe. In telecommunications finance, he has advised a major local exchange carrier and a number of other telecom providers. He has extensive experience in financing of non-recourse and limited recourse projects. Mr. Epstein is the author of a chapter on lease financing published by Matthew Bender & Co., Inc. Mr. Epstein is a 1974 graduate of Syracuse University College of Law.

Robert Hagan is Senior Vice President, Finance for KMC Telecom. Hagan joined KMC in 1997 as Corporate Controller and was promoted to his current position in 2000. Mr. Hagan currently oversees the company's finance, accounting, tax, access cost management and purchasing organizations. Prior to joining KMC, Mr. Hagan held positions as VP of Finance for Westfalia Separator, Inc., CFO of Lynton Group, Inc. and as an audit manager for Ernst & Young. Mr. Hagan is a Certified Public Accountant with bachelor degrees in accounting and business administration from Fairleigh Dickinson University in New Jersey.

~~Riley M. Murphy is Senior Vice President Legal Affairs. Ms. Murphy has held executive positions in the competitive local telecommunications sector since 1994. She has served as Senior Vice President/Legal Affairs of TCI Telecommunications, Inc. since August 2002. In 2000, she served as General Counsel/Senior Vice President/Corporate Secretary for TriWest Communications, which merged with Global Communications (now Tritel), and from 1994-2000 she was General Counsel/Executive Vice President/Corporate Secretary of a private. During 1995-1999, she held various executive board member of three industry trade associations: AT&T, CompTel and the Commercial Internet Exchange (CIX). She has testified before Congressional subcommittees, state utility commissions and local governments on various competitive telecommunications issues. She spent the first part of her career in private practice representing cellular carriers, IXC and other competitive providers.~~

Constance Loosemore, Vice President, Assistant Treasurer and Assistant Secretary joined KMC after serving as Assistant Vice President, Telecommunications and Media Group with Dresdner Kleinwort Benson. Prior to that she was the Assistant Vice President, US Project Finance Group with the Sanwa Bank. Ms. Loosemore earned a BS in Finance from the University of Tennessee.