

respecting the Commission's August 12, 2003 Order, and the Order on Rehearing of the Commission entered February 4, 2004 affirming the Order entered August 12, 2003, in so far as the Orders of the Commission denied recovery in rates of the revenue requirements for Deferred Security Costs, including their exclusion from rate base of the unamortized portion of Deferred Security Costs and their exclusion from operating expense of the corresponding annual amortization of Deferred Security Costs; and also in so far as the Orders of the Commission denied full recovery in rates of the revenue requirements determined by the Commission for the Company's Lincoln and Sterling Districts.

Dated: February 4, 2004



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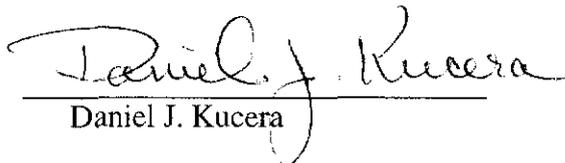
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