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ILLINOIS COMMERCE COMMISSION  
CHIEF CLERK'S OFFICE

THE PEOPLES GAS LIGHT AND COKE  
COMPANY

Informational statement pursuant to Section  
6-102(d) of the Illinois Public Utilities Act in connection  
with the proposed issuance and sale of up to \$176  
million aggregate principal amount of bonds or  
notes, or a combination thereof, in one or more  
series.

00-0021

INITIAL AND FINAL REPORT

The Peoples Gas Light and Coke Company ("Company") respectfully submits this initial and final report, for the period ended September 30, 2003, with respect to the bonds authorized by the order of the Commission entered on January 26, 2000, in the above-entitled Docket No. 00-0021.

On March 1, 2000, the Company issued \$50,000,000 principal amount of its First and Refunding Mortgage Bonds, Series GG, to the City of Chicago. The City of Chicago contemporaneously sold \$50,000,000 principal amount of its Gas Supply Refunding Revenue Bonds, Series 2000A to the underwriters, LaSalle Capital Markets, A Division of ABN AMRO Incorporated; Goldman, Sachs & Co. and Loop Capital Markets, LLC at 100.00% of the principal amount (i.e., \$100.00 per one hundred dollars face amount) for an aggregate consideration of \$50,000,000, which was then loaned by the City of Chicago to the Company. The Series GG Bonds, which will mature on March 1, 2030, bear interest at a Weekly Variable Rate from the date of issuance.

The proceeds realized from the issuance of the Series GG Bonds have been used to redeem the Company's previously issued \$50,000,000, 7.5% First and Refunding Mortgage Bonds, Series Y.

No entity is or became an "affiliated interest" of the Company within the meaning of section 7-101 of the Illinois Public Utilities Act as a result of acquiring the Series GG Bonds.

On March 1, 2000, the Company issued \$50,000,000 principal amount of its First and Refunding Mortgage Bonds, Series HH, to the City of Chicago. The City of Chicago contemporaneously sold \$50,000,000 principal amount of its Gas Supply Refunding Revenue Bonds, Series 2000B to the underwriters, LaSalle Capital Markets, A Division of ABN AMRO Incorporated; Goldman, Sachs & Co. and Loop Capital Markets, LLC at 100.00% of the principal amount (i.e., \$100.00 per one hundred dollars face amount) for an aggregate consideration of \$50,000,000, which was then loaned by the City of Chicago to the Company. The Series HH Bonds, which will mature on March 1, 2030, bear interest at a Weekly Variable Rate from the date of issuance.

The proceeds realized from the issuance of the Series HH Bonds have been used to redeem the Company's previously issued \$50,000,000, 7.5% First and Refunding Mortgage Bonds, Series Z.

No entity is or became an "affiliated interest" of the Company within the meaning of section 7-101 of the Illinois Public Utilities Act as a result of acquiring the Series HH Bonds.

On March 1, 2000, the Company issued \$37,500,000 principal amount of its First and Refunding Mortgage Bonds, Series II and \$37,500,000 principal amount of its First and Refunding Mortgage Bonds, Series JJ, to the City of Chicago. The City of Chicago contemporaneously sold \$37,500,000 principal amount of its Gas Supply Refunding Revenue Bonds, Series 2000C and

\$37,500,000 principal amount of its Gas Supply Refunding Revenue Bonds, Series 2000D to the underwriters, LaSalle Capital Markets, A Division of ABN AMRO Incorporated; Goldman, Sachs & Co. and Loop Capital Markets, LLC at 100.00% of the principal amount (i.e., \$100.00 per one hundred dollars face amount) for an aggregate consideration of \$75,000,000, which was then loaned by the City of Chicago to the Company. The Series II and JJ Bonds, which will mature on March 1, 2030, bear interest at a Weekly Variable Rate from the date of issuance.

The proceeds realized from the issuance of the Series II and JJ Bonds have been used to redeem the Company's previously issued \$75,000,000, 8.10% First and Refunding Mortgage Bonds, Series BB.

No entity is or became an "affiliated interest" of the Company within the meaning of section 7-101 of the Illinois Public Utilities Act as a result of acquiring the Series II and JJ Bonds.

As of September 30, 2003, the Company incurred the following expenses in connection with the issuance and sale of the bonds described in this docket:

	<u>Cumulative Total at September 30, 2003</u>
<b>Series GG</b>	
-Accounting Fee	\$ 3,142.86
-Legal Fees	72,856.37
-Rating Fee	17,696.25
-Underwriter Fees	1,131,089.60
-Corporate Trust & Financial Services	94,933.57
-Other	<u>725.71</u>
	<b>\$1,320,444.36</b>
<b>Series HH</b>	
-Accounting Fee	\$ 3,142.85
-Legal Fees	72,856.37
-Rating Fee	17,696.25
-Underwriter Fees	1,131,089.60
-Corporate Trust & Financial Services	95,037.57
-Other	<u>725.71</u>
	<b>\$1,320,548.35</b>

Cumulative Total at  
September 30, 2003

**Series II**

-Accounting Fee	\$ 2,357.14
-Legal Fees	54,476.34
-Rating Fee	13,241.25
-Underwriter Fees	847,965.69
-Corporate Trust & Financial Services	72,890.42
-Other	<u>544.29</u>
	\$ 991,475.13

**Series JJ**

-Accounting Fee	\$ 2,357.15
-Legal Fees	54,476.34
-Rating Fee	13,241.25
-Underwriter Fees	847,965.69
-Corporate Trust & Financial Services	72,848.82
-Other	<u>544.29</u>
	<u>\$ 991,433.54</u>

Total

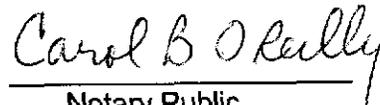
\$4,623,901.38

STATE OF ILLINOIS        )  
                                  ) SS  
COUNTY OF COOK        )

GERARD T. FOX, being first duly sworn, on oath states that he is Vice President of Administration of The Peoples Gas Light and Coke Company, that he has read the foregoing report and knows the contents thereof, and that the facts stated therein are true to the best of his knowledge, information and belief.

  
Gerard T. Fox

Subscribed and sworn to before me this 8<sup>th</sup> day of December, 2003

  
Notary Public

My Commission Expires:

March 27, 2006

