



ANR Pipeline System

Presented at:

***Illinois Commerce Commission Policy
Session on III (d) Compliance***

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Forward-Looking Information



This presentation contains certain information that is forward looking and is subject to important risks and uncertainties. The words "anticipate", "expect", "believe", "may", "will", "should", "estimate", "project", "outlook", "forecast", "intend", "target", "plan" or other similar words are used to identify such forward-looking information. Forward-looking statements in this presentation are intended to provide TransCanada security holders and potential investors with information regarding TransCanada and its subsidiaries, including management's assessment of TransCanada's and its subsidiaries' future plans and financial outlook. Forward-looking statements in this presentation may include, but are not limited to, statements regarding anticipated business prospects; financial performance of TransCanada and its subsidiaries and affiliates; expectations or projections about strategies and goals for growth and expansion; expected cash flows; expected costs; expected costs for projects under construction; expected schedules for planned projects (including anticipated construction and completion dates); expected regulatory processes and outcomes; expected outcomes with respect to legal proceedings, including arbitration; expected capital expenditures; expected operating and financial results; and expected impact of future commitments and contingent liabilities.

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Discussion Topics

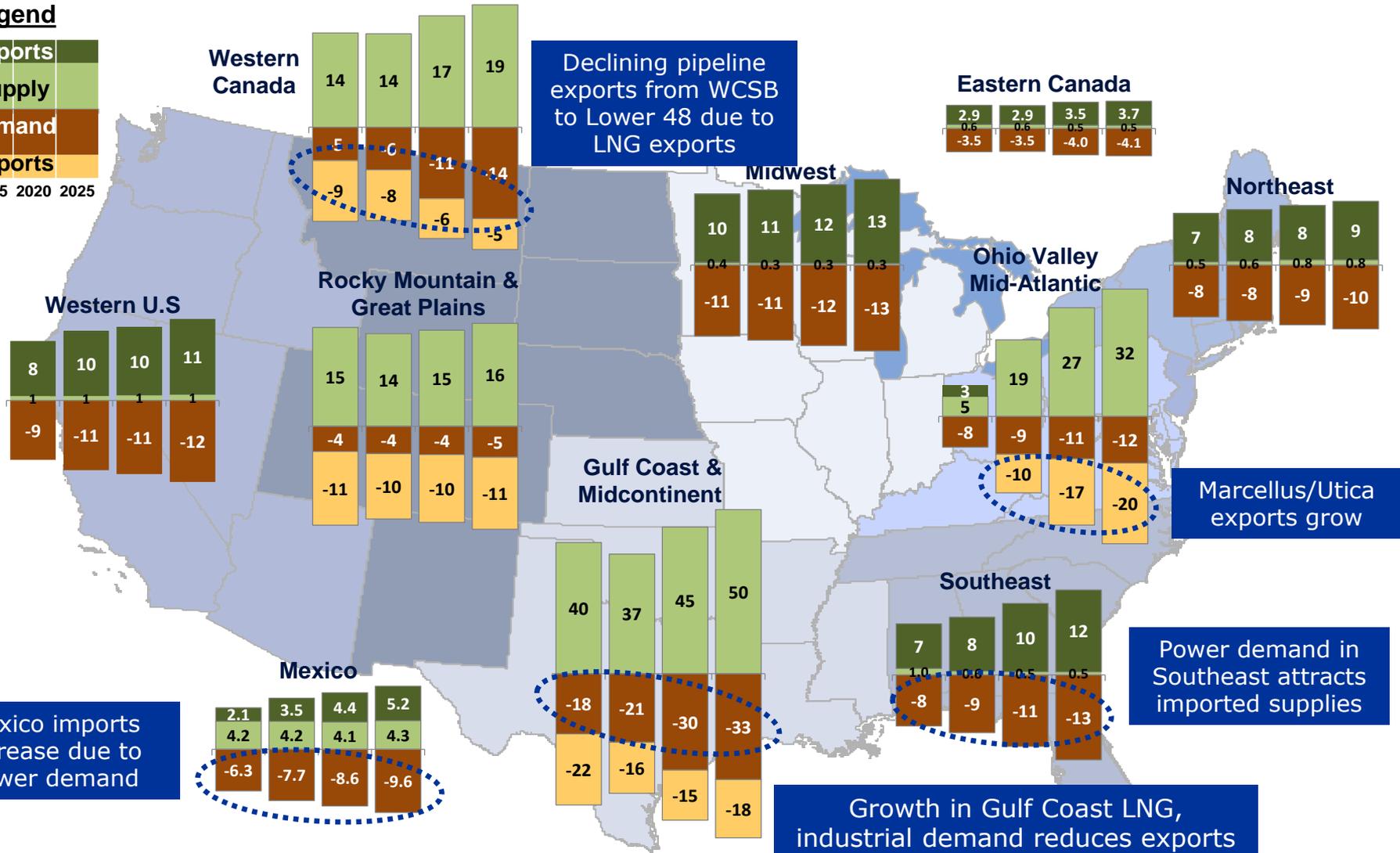
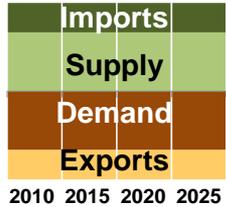


- **Gas Demand Trends**
- **Gas Pipeline Flow Trends**
- **NG Pipeline Transmission Grid in Illinois**
- **ANR Pipeline System in Illinois**
- **Proposed ANR East Project**

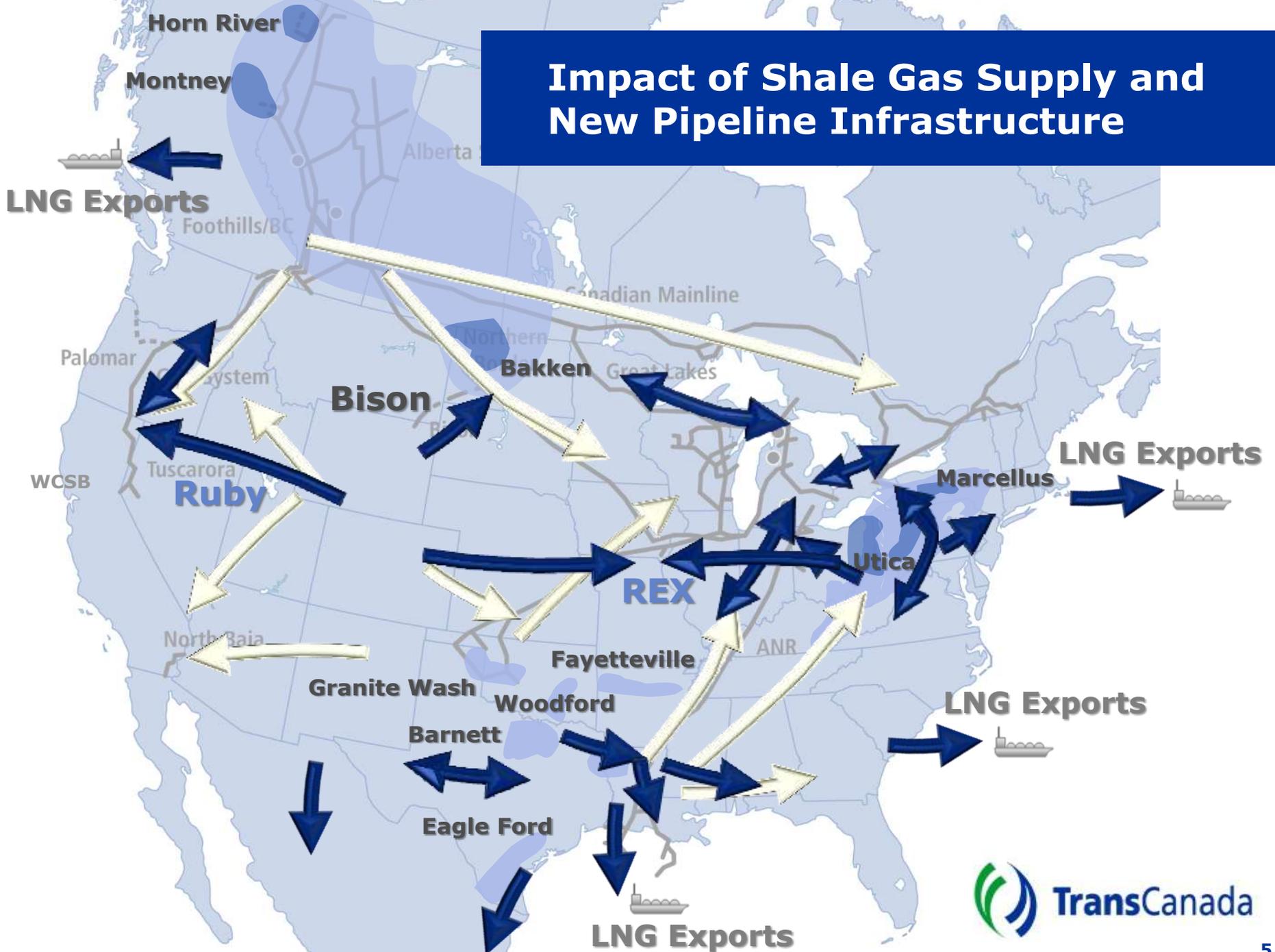
Regional Supply Demand Balance Trends Impacting TransCanada



Legend



Impact of Shale Gas Supply and New Pipeline Infrastructure



State of Illinois Transmission Pipeline Infrastructure



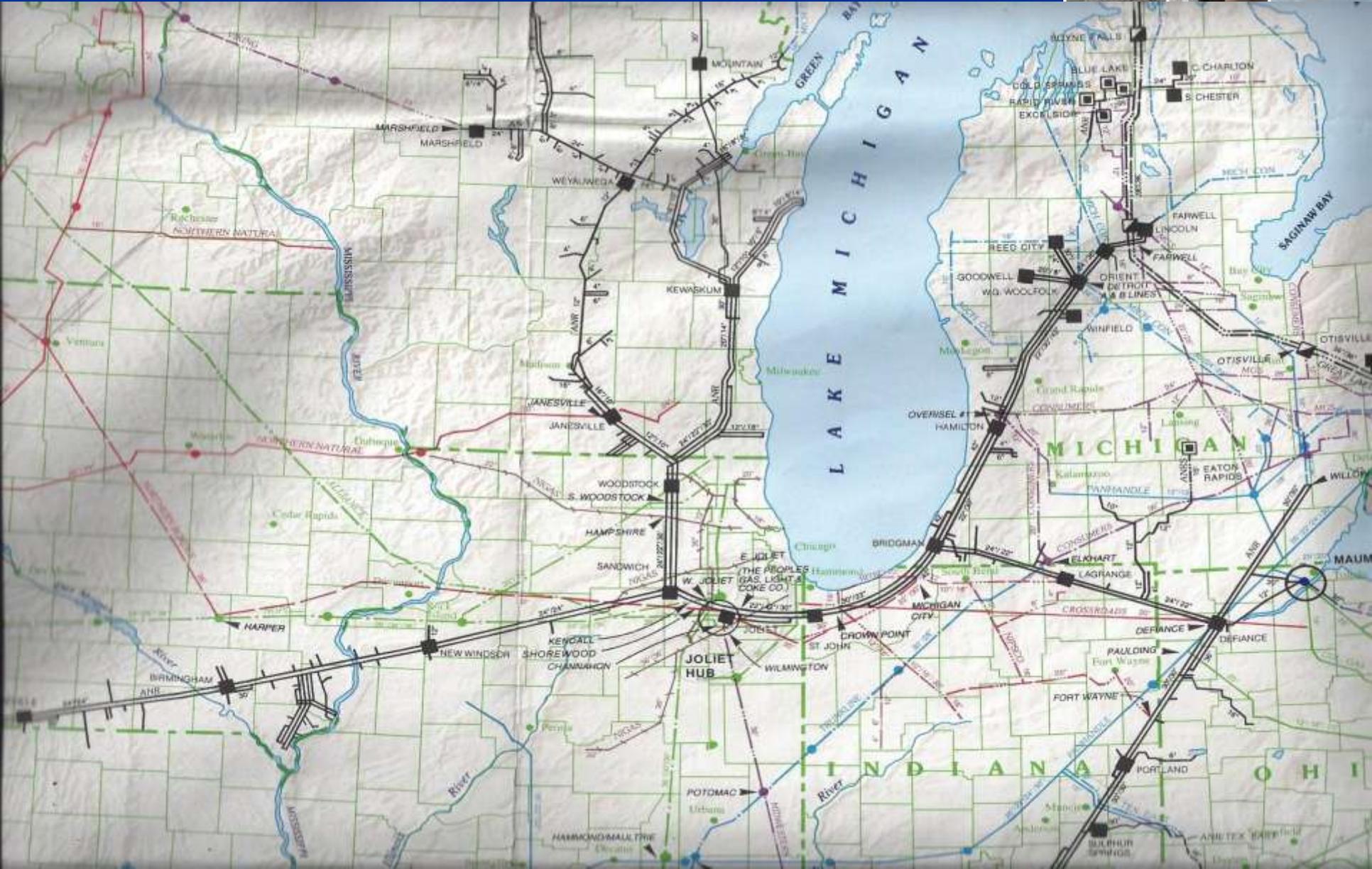
Interstate Pipeline Co Est. Capacity

Alliance Pipeline Co.	1,875 Mdth/d
ANR Pipeline Co.	2,737 Mdth/d
Interstate Power Co.	75 Mdth/d
Guardian	1,287 Mdth/d
Midwestern Gas Trans.	500 Mdth/d
Mississippi River Trans.	715 Mdth/d
Nat Gas P L Co of Amer.	3,427 Mdth/d
N. Border	988 Mdth/d
Northern Natural	575 Mdth/d
Panhandle Eastern P L	1,422 Mdth/d
Rockies Express Pipeline	1,600 Mdth/d
Texas Eastern	300 Mdth/d
Texas Gas Transmission	44 Mdth/d
Trunkline Gas Co	1,544 Mdth/d
Vector*	1,000 Mdth/d

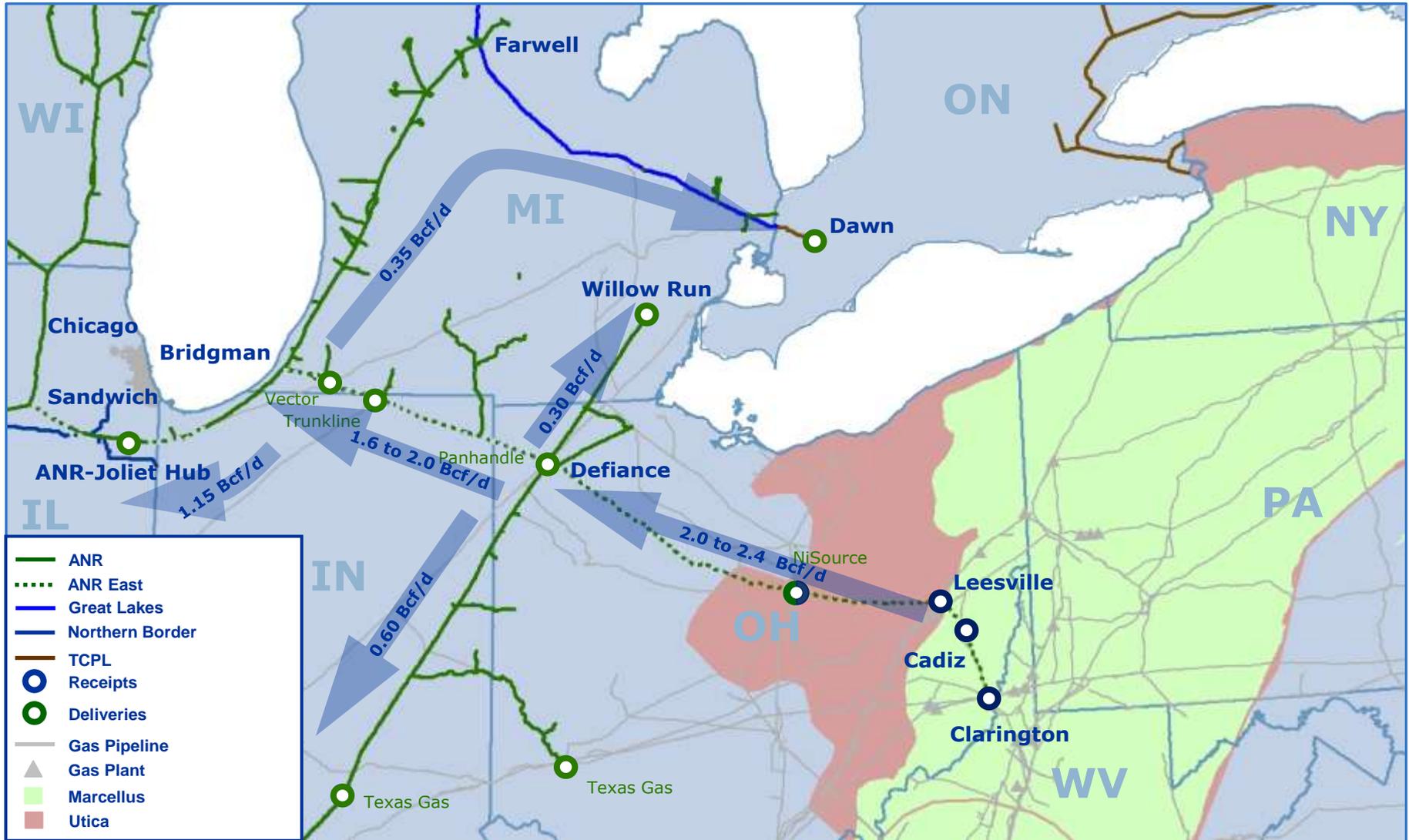
Source: EIA 2014 "State to State Capacity Report"

*Rough Estimate

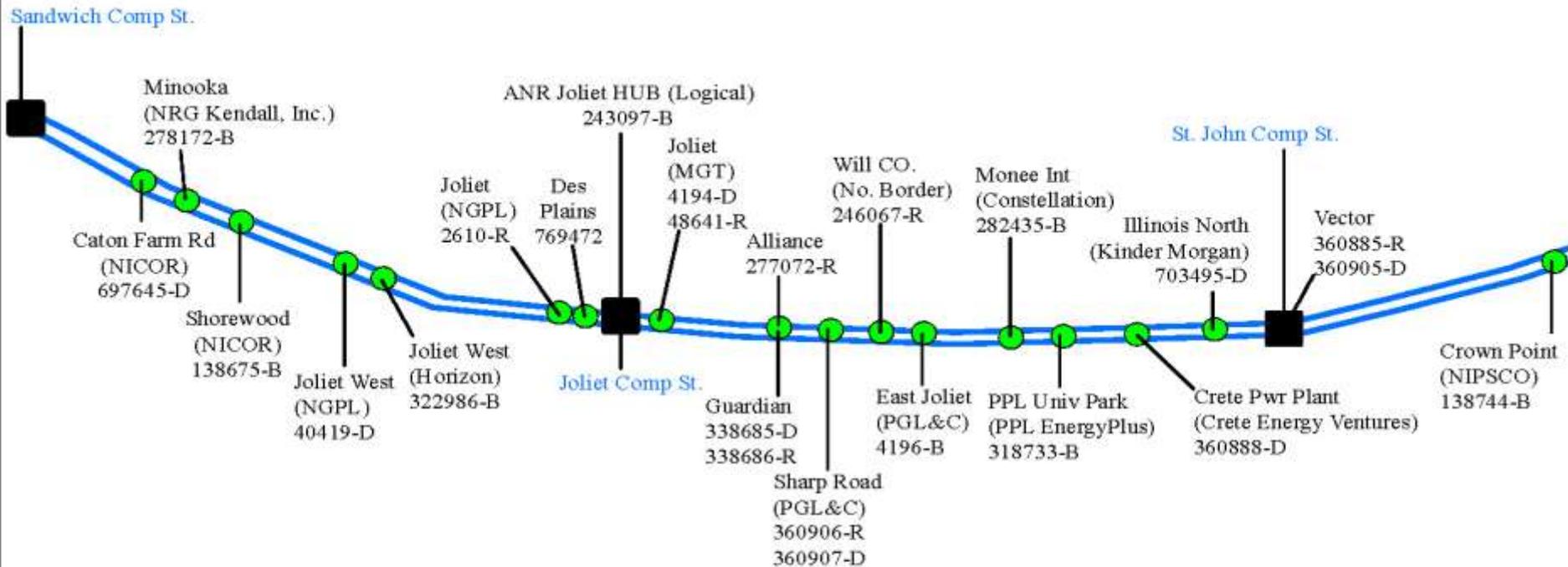
ANR Pipeline System (Illinois Area)



ANR East Project



ANR Joliet HUB



Market	Delivery Capacity	Receipt Capacity
LDCs	1,698,820 Dth/d	395,660 Dth/d
End User (Power Gen)	524,910 Dth/d	-----
Transmission Pipelines	<u>2,001,555 Dth/d</u>	<u>2,257,190 Dth/d</u>
Total	4,225,285 Dth/d	2,652,850 Dth/d
Transmission Pipeline Backhaul (TBD)	Exceeds 1 Bcf/d	-----

Bottom Line



- Robust time for the natural gas industry
- New technologies leading to supply growth in regions not imagined 15 years ago
- Power generators and industrials looking to natural gas to fuel the future
- Pipelines will continue to react to the emerging opportunities to serve markets in the changing environment

Contact Information



Lynn Cannon

ANR Pipeline Company

18000 W. Sarah LN.

Brookfield, WI 53045

(262) 792-5405 Office

(414) 617-5029 Cell

lynn_cannon@transcanada.com